

REPORT ON CORPORATE INCOME TAX INFORMATION

in compliance with chapter 10a of Directive 2013/34/EU
(country-by-country reporting)

Section 1: General Information

Name of the ultimate parent of the group / standalone undertaking	Caterpillar Inc.
Country where the ultimate parent has its registered office	United States
Financial Year – start date	2024-01-01
Financial Year – end date	2024-12-31
Reporting currency	USD
Is the report based on tax reporting instructions (Directive 2011/16/EU, Annex III, Section III, Parts B & C)? (yes/no)	Yes

Section 2 – Overview of information on a country-by-country basis

Tax Jurisdiction	Country Code	Revenues	Profit (Loss) Before Income Tax	Income Tax Paid (on Cash Basis)	Income Tax Accrued (Current Year)	Accumulated Earnings	Number of employees
Austria	AT	125,553,999	7,445,910	888,279	1,781,284	25,527,408	33
Belgium	BE	748,594,346	79,358,620	21,360,055	25,076,281	415,623,411	843
Bulgaria	BG	(13)	1,000	640	(19,687)	-	-
Croatia	HR	-	(170,858)	-	-	-	-
Czech Republic	CZ	625,326,998	83,402,722	20,804,729	18,239,108	294,791,881	717
Denmark	DK	-	284,699	65,347	4,583	-	21
Estonia	EE	1,492,561	74,653	-	-	-	1
France	FR	281,967,545	12,509,708	8,814,009	7,665,345	213,860,091	1,245
Germany	DE	815,624,879	110,057,908	(7,380,598)	21,725,478	(570,158,523)	1,597
Hungary	HU	56,951,973	4,712,098	1,243,274	747,754	32,836,781	268
Ireland	IE	4,420,519	(765,672)	60,349	69,376	2,245,432	26
Italy	IT	467,211,783	32,101,568	18,992,430	12,290,160	258,594,400	1,104
Latvia	LV	2,209,658	110,646	117,753	117,753	-	-
Lithuania	LT	2,196,576	78,305	82,450	184,219	-	1
Luxembourg	LU	589,438,244	16,269,050	6,730,915	76,859	5,517,010,530	10
Netherlands	NL	127,825,154	(9,288,184)	(3,132,641)	613,587	603,435,152	243
Poland	PL	152,152,908	11,309,015	12,631	2,219,479	103,398,408	563
Portugal	PT	3,196,076	825,622	83,864	52,600	-	3
Romania	RO	10,103,813	3,257,624	360,087	228,767	-	11
Slovakia	SK	19,353,795	2,685,252	329,741	856,052	3,312,130	284
Spain	ES	92,431,738	3,599,520	1,525,798	1,500,880	9,023,214	373
Sweden	SE	-	25,403	-	-	90,860,647	6
Albania	AL	1,438,832	259,197	38,039	38,880	-	-
Costa Rica	CR	352,557	255,644	46,911	46,911	3,873,490	-
Hong Kong	HK	53,739,763	39,618,432	5,065,217	2,627,806	(208,885,224)	-
Malaysia	MY	14,514,360	2,285,412	1,015,795	847,770	20,604,516	85
Panama	PA	16,652,370	1,347,794	363,512	448,445	(15,072,178)	106
Qatar	QA	-	(73,797)	-	12,362	(86,160)	2
Russia	RU	41,041,586	(15,079,626)	493,927	1,773,932	162,661,939	92
Thailand	TH	658,301,534	55,791,952	5,938,129	6,441,040	300,850,894	1,170
Trinidad-Tobago	TT	1,286,149	124,163	39,014	(847)	1,286,620	6
Turkey	TR	3,945,599	133,296	67,605	90,891	413,267	22
British Virgin Islands	VG	272,940,242	272,381,691	-	-	272,368,730	-
Other jurisdictions		124,475,523,627	13,033,466,921	3,006,756,125	2,828,429,784	54,393,627,377	105,137

Section 3: List of Subsidiaries and Activities

Tax Jurisdiction	Country Code	Name of each subsidiary undertaking in the Member State or tax jurisdiction	Brief description of the nature of activities in the Member State or tax jurisdiction
Austria	AT	MWM Austria GmbH	Sales, Marketing or Distribution
Belgium	BE	Caterpillar Belgium Holding Srl	Internal Group Finance / Holding Shares or Other Equity Instruments
		Solar Turbines Europe S.A.	Sales, Marketing or Distribution / Provision of Services to Unrelated Parties
		MWM Benelux B.V. - (PE).	Provision of Services to Unrelated Parties
		Solar Turbines Switzerland Sagl - (PE).	Provision of Services to Unrelated Parties
		Solar Turbines International Company - (PE).	Dormant
		Electro-Motive Diesel Limited - (PE).	Provision of Services to Unrelated Parties
		Caterpillar Distribution Services Europe B.V.	Administrative Management or Support Services
		Caterpillar Financial Services Belgium S.R.L.	Regulated Financial Services
Bulgaria	BG	Solar Turbines Europe S.A. - (PE).	Dormant
Croatia	HR	Electro-Motive Diesel Limited - (PE).	Provision of Services to Unrelated Parties
Czech Republic	CZ	Solar Turbines EAME s.r.o.	Manufacturing or Production / Administrative Management or Support Services
		Solar Turbines Europe S.A. - (PE).	Other
		Caterpillar Financial Services CR, s.r.o.	Regulated Financial Services
Denmark	DK	Solar Turbines Europe S.A. - (PE).	Administrative Management or Support Services / Provision of Services to Unrelated Parties
Estonia	EE	Caterpillar Financial Services Poland Sp. z o.o. - (PE).	Regulated Financial Services
France	FR	Caterpillar France S.A.S.	Manufacturing or Production
		Caterpillar Commercial Services S.A.R.L.	Administrative Management or Support Services
		Caterpillar Commercial S.A.R.L.	Administrative Management or Support Services
		MWM France S.A.S	Sales, Marketing or Distribution
		Solar Turbines Europe S.A. - (PE).	Administrative Management or Support Services / Provision of Services to Unrelated Parties
		Turbomach France SARL	Sales, Marketing or Distribution / Provision of Services to Unrelated Parties
		Caterpillar Finance France S.A.	Regulated Financial Services
		Caterpillar Renting France S.A.S.	Regulated Financial Services
Germany	DE	Caterpillar Castings Kiel GmbH	Dormant
		Caterpillar Motoren Henstedt-Ulzburg GmbH	Administrative Management or Support Services
		Caterpillar Motoren GmbH & Co. KG	Holding or Managing Intellectual Property / Administrative Management or Support Services / Provision of Services to Unrelated Parties / Holding Shares or Other Equity Instruments
		Electro-Motive Diesel Limited - (PE).	Provision of Services to Unrelated Parties
		Motoren Steffens GmbH	Sales, Marketing or Distribution
		MWM Real Estate GmbH	Other
		Solar Turbines Europe S.A. - (PE).	Provision of Services to Unrelated Parties
		Caterpillar Holding Germany GmbH	Holding Shares or Other Equity Instruments
		Solar Turbines Switzerland Sagl - (PE).	Provision of Services to Unrelated Parties
		Turbomach GmbH	Sales, Marketing or Distribution / Provision of Services to Unrelated Parties
		Caterpillar Motoren Verwaltungs-GmbH	Holding Shares or Other Equity Instruments
		EDC European Excavator Design Center GMBH	Research & Development / Administrative Management or Support Services
		Caterpillar Motoren Rostock GmbH	Dormant
		Caterpillar Investment Limited	Holding Shares or Other Equity Instruments
		Progress Rail Inspection & Information Systems GmbH	Holding or Managing Intellectual Property / Manufacturing or Production/Sales, Marketing or Distribution
		Caterpillar Services Germany GmbH	Administrative Management or Support Services
		Caterpillar Energy Solutions GmbH	Research & Development / Holding or Managing Intellectual Property / Manufacturing or Production / Sales, Marketing or Distribution / Provision of Services to Unrelated Parties / Holding Shares or Other Equity Instruments
		Caterpillar Global Mining HMS GmbH	Dormant
		Caterpillar Global Mining Services GmbH	Administrative Management or Support Services / Holding Shares or Other Equity Instruments
		Onsite Power Exchange Europe GmbH	Administrative Management or Support Services

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Germany	DE	Caterpillar Financial Services GmbH	Regulated Financial Services
Hungary	HU	Caterpillar Hungary Component Manufacturing Company Ltd	Manufacturing or Production
		MWM Austria GmbH - (PE).	Provision of Services to Unrelated Parties
Ireland	IE	Caterpillar Shrewsbury Limited - (PE).	Administrative Management or Support Services
		Solar Turbines Europe S.A. - (PE).	Provision of Services to Unrelated Parties
		Caterpillar Financial Services (Ireland) plc	Regulated Financial Services
Italy	IT	Caterpillar Fluid Systems S.r.l.	Manufacturing or Production
		Caterpillar Servizi Italia Srl	Administrative Management or Support Services
		Solar Turbines Europe S.A. - (PE).	Provision of Services to Unrelated Parties
		Caterpillar Prodotti Stradali S.r.l.	Manufacturing or Production
		Solar Turbines Switzerland Sagl - (PE).	Administrative Management or Support Services
		Solar Turbines Italy S.R.L.	Provision of Services to Unrelated Parties
		Mec-Track S.r.l.	Manufacturing or Production
		Progress Rail Signaling S.p.A.	Manufacturing or Production / Sales, Marketing or Distribution
		Caterpillar Financial Corporation Financiera, S.A., E.F.C. - (PE).	Regulated Financial Services
		Caterpillar Hydraulics Italia S.r.l.	Other
Latvia	LV	Caterpillar Financial Services Poland Sp. z o.o. - (PE).	Regulated Financial Services
Lithuania	LT	Caterpillar Financial Services Poland Sp. z o.o. - (PE).	Regulated Financial Services
Luxembourg	LU	Caterpillar (Luxembourg) Investment Co. S.a.r.l.	Holding Shares or Other Equity Instruments
		Caterpillar Luxembourg S.a.r.l.	Internal Group Finance / Holding Shares or Other Equity Instruments
		Caterpillar Luxembourg Group S.á r.l.	Holding Shares or Other Equity Instruments
		Caterpillar Global Investments S.a.r.l.	Holding Shares or Other Equity Instruments
		Caterpillar Mexico II S.a.r.l.	Holding Shares or Other Equity Instruments
		Caterpillar International Luxembourg I S.a.r.l.	Regulated Financial Services
		Caterpillar International Finance Luxembourg Holding S.a.r.l.	Holding Shares or Other Equity Instruments
		Caterpillar International Luxembourg II SARL	Regulated Financial Services
Netherlands	NL	Caterpillar International Finance Luxembourg S.a.r.l.	Internal Group Finance
		Caterpillar Netherlands Holding B.V.	Holding Shares or Other Equity Instruments
		Electro-Motive Diesel Limited - (PE).	Other
		Turbomach Netherlands B.V.	Provision of Services to Unrelated Parties
		MWM Benelux B.V.	Sales, Marketing or Distribution / Provision of Services to Unrelated Parties
		Solar Turbines Europe S.A. - (PE).	Provision of Services to Unrelated Parties
		Caterpillar Work Tools B.V.	Research & Development / Holding or Managing Intellectual Property / Manufacturing or Production
Poland	PL	Caterpillar Financial Services Netherlands B.V.	Regulated Financial Services
		Caterpillar Poland Sp. z.o.o.	Manufacturing or Production
		Solar Turbines Poland Sp. Z.o.o.	Provision of Services to Unrelated Parties
		Caterpillar Financial Services Poland Sp. z o.o.	Regulated Financial Services
Portugal	PT	Caterpillar Financial Corporation Financiera, S.A., E.F.C. - (PE).	Regulated Financial Services
		Caterpillar Financial Renting, S.A. - (PE).	Regulated Financial Services
Romania	RO	ECM Railway Evolution Romania s.r.l.	Dormant
		Solar Turbines Europe S.A. - (PE).	Provision of Services to Unrelated Parties
		Caterpillar Financial Services Poland Sp. z o.o. - (PE).	Regulated Financial Services
Slovakia	SK	Solar Turbines Slovakia s.r.o.	Research & Development
		Caterpillar Slovakia, s. r. o.	Research & Development
		Caterpillar Financial Services CR, s.r.o. - (PE).	Regulated Financial Services
Spain	ES	Caterpillar Energy Solutions, S.A.	Sales, Marketing or Distribution
		Caterpillar Centro De Formacion, S.L.	Administrative Management or Support Services
		Turbomach S.A., Unipersonal	Sales, Marketing or Distribution / Provision of Services to Unrelated Parties
		Caterpillar Financial Corporation Financiera, S.A., E.F.C.	Regulated Financial Services
		Caterpillar Financial Renting, S.A.	Regulated Financial Services

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Sweden	SE	Caterpillar Sweden AB	Administrative Management or Support Services
Albania	AL	Progress Rail Signaling S.p.A. - (PE).	Provision of Services to Unrelated Parties
Costa Rica	CR	Caterpillar Latin America Services, S.R.L.	Holding Shares or Other Equity Instruments
Hong Kong	HK	Caterpillar Global Mining Hong Kong AFC Manufacturing Holding Co., Limited	Holding Shares or Other Equity Instruments
		Caterpillar Global Mining Hong Kong Limited	Dormant
		Hong Kong Siwei Holdings Limited	Dormant
		Caterpillar Asia Limited	Administrative Management or Support Services
		Caterpillar Logistics Services China Limited	Holding Shares or Other Equity Instruments
		Caterpillar (HK) Limited	Holding Shares or Other Equity Instruments
		ERA Mining Machinery Limited	Holding Shares or Other Equity Instruments
Malaysia	MY	SPM Oil & Gas Hong Kong Limited	Sales, Marketing or Distribution
		Solar Turbines Malaysia Sdn Bhd	Provision of Services to Unrelated Parties
Panama	PA	Caterpillar Financial Services Malaysia Sdn Bhd	Regulated Financial Services
		Caterpillar Latin America Support Services, S. de R.L.	Dormant
		Caterpillar Latin America Services de Panama, S. de R.L.	Administrative Management or Support Services
		Caterpillar Panama Services S.A.	Administrative Management or Support Services
Qatar	QA	Caterpillar Credito, S.A. de C.V., SOFOM, E.R. - (PE).	Regulated Financial Services
		SPM Oil & Gas Singapore Pte. Ltd. - (PE).	Dormant
		Solar Turbines Doha Trading and Services W.L.L.	Dormant
Russia	RU	Caterpillar Tosno, L.L.C.	Other
		Solar Turbines CIS Limited Liability Company	Provision of Services to Unrelated Parties
		Caterpillar Eurasia LLC	Administrative Management or Support Services
		Caterpillar Distribution International LLC	Administrative Management or Support Services
		Electro-Motive Locomotive Technologies LLC	Administrative Management or Support Services
Thailand	TH	Caterpillar Financial OOO	Regulated Financial Services
		Solar Turbines (Thailand) Ltd.	Sales, Marketing or Distribution / Provision of Services to Unrelated Parties
		Caterpillar (Thailand) Limited	Manufacturing or Production
		SPM Oil & Gas PC Singapore Pte. Ltd. - (PE).	Provision of Services to Unrelated Parties
Trinidad-Tobago	TT	Caterpillar Leasing (Thailand) Limited	Regulated Financial Services
Turkey	TR	Solar Turbines Trinidad & Tobago Limited	Provision of Services to Unrelated Parties
British Virgin Islands	VG	Turbomach Endustriyel Gaz Turbinleri Sanayi Ve Ticaret Limited	Sales, Marketing or Distribution / Provision of Services to Unrelated Parties
		ERA Information & Entertainment (BVI) Limited	Dormant
		Vasky Energy Ltd.	Internal Group Finance

Note: activities are based on the position of the entities at the end of year.

Section 4: Omitted information

Information omitted (if any) for this financial year:

None

Information omitted in previous financial years, which is disclosed in this financial year (if any):

None