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NEWS

Caterpillar contact:

Tiffany Heikkila Global Government & Corporate Affairs 832-573-0958 Tiffany.Heikkila@cat.com

FOR IMMEDIATE RELEASE

Caterpillar Inc. Enters Into Agreement to Acquire RPMGlobal

IRVING, Texas, Oct. 12, 2025 – Caterpillar Inc. (NYSE: CAT) today entered into an agreement to acquire RPMGlobal Holdings Limited (ASX: RUL), an Australian-based software company.

Headquartered in Brisbane, Australia, RPMGlobal is a leading provider of mining software solutions with a legacy dating back to 1977. RPMGlobal has deep domain expertise in mining technology enablement, providing global customers with data-driven software solutions at every stage of the mining lifecycle.

"RPMGlobal's culture and agile approach to developing solutions aligns well with Caterpillar's intense focus on solving customer needs," said Denise Johnson, group president, Caterpillar Resource Industries. "Their software solutions complement Caterpillar's existing technologies, especially in areas such as asset management, fleet management and autonomy. Together, we have the potential to enhance mine-site operations for our customers, unlocking even greater value."

This agreement requires approval by RPMGlobal shareholders and various regulatory authorities and is subject to other customary closing conditions.

The transaction is expected to close in the first quarter of 2026. The RPMGlobal release can be referenced for further information: https://rpmglobal.com/company-update-caterpillar-cat-and-rpm-have-signed-a-binding-scheme-implementation-deed/

J.P. Morgan Securities LLC is serving as Caterpillar's financial advisor for the transaction.

About Caterpillar

With 2024 sales and revenues of \$64.8 billion, Caterpillar Inc. is the world's leading manufacturer of construction and mining equipment, off-highway diesel and natural gas engines, industrial gas turbines and diesel-electric locomotives. For 100 years, we've been helping customers build a better, more sustainable world and are committed and contributing to a reduced-carbon future. Our innovative products and services, backed by our global dealer network, provide exceptional value that helps customers succeed. Caterpillar does business on every continent, principally operating through three primary segments – Construction Industries, Resource Industries and Energy & Transportation – and providing financing and related services through our Financial Products segment. Visit us at caterpillar.com or join the conversation on our social media channels at caterpillar.com/en/news/social-media.html.