



Financial Planning: Invest in Yourself

Your journey towards a brighter future starts now



Don't miss out on opportunities that come your way. No matter your current situation, age, or stage in life, find out why taking a comprehensive approach to your financial needs is important.

In this multi-session workshop, we provide you with a roadmap to help navigate your financial planning process, rather than concentrating on products, transactions, or a single goal. By attending this series, you will learn:

- 1 How to create a budget
- 2 Determine your appropriate housing costs
- 3 Portfolio construction
- 4 Risk management, including insurance options

Investing in yourself is always a wise decision.

[Can't attend but still need help with financial questions? You can still schedule a free personal consultation with a third-party financial professional by clicking this link.]

This workshop series is held on:

Date: May 6th, 13th, and 20th, 2025

Time: 12:00 – 1:00pm CST



Scan QR code to register today!

This is a multi-session virtual workshop; log-in instructions will follow once you are registered.

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