Retirewise®

A financial education workshop series

Join your colleagues for the relevant, practical and easy to understand Retirewise® workshop series.

It doesn't matter how much or how little financial or retirement planning you've done. With the Retirewise® workshops, there's something for everyone to learn. When you attend, you can expect to learn about:

1 Building the foundation
Financial basics, budgeting, and the importance of tax diversification.

2 Creating and managing wealth
Structuring a retirement income stream to address your retirement wants and needs, examining risks and how to manage assets to provide lifelong income.

3 Establishing your retirement income stream
Investment risk and strategies, managing retirement expenses, and identifying potential sources of retirement income.

4 Making the most of what you have
Maximizing your employer's benefits, estate planning needs, and understanding Social Security and Medicare options that fit into your own financial and retirement plan.

This workshop series begins:

Date: 09/09,09/16,09/23,09/30

Time: 12:00 – 1:00pm CST

Scan the QR code to register today!

This is a multi-session virtual and in person workshop; log-in instructions will follow once you are registered.

Join us for this free workshop series!