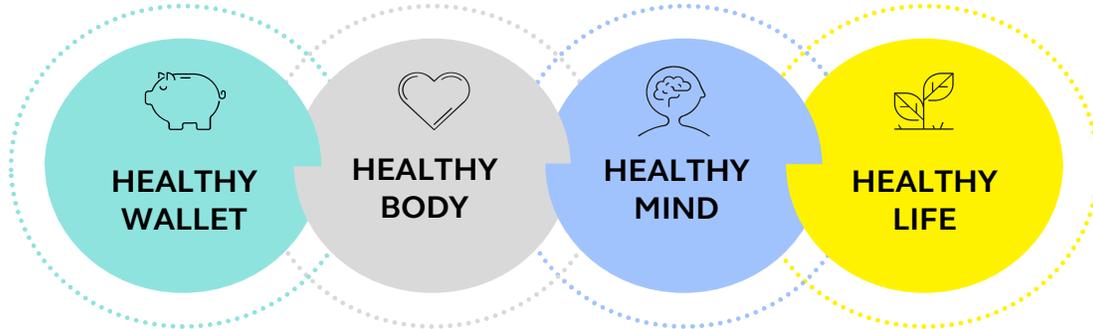


Path to Financial Wellbeing

Wellbeing is looking after the whole you – financially, physically, and emotionally.



- Questions on overall financial wellbeing
- Learn where you are on your financial journey
- Receive a financial checklist and next steps
- Retake the assessment anytime

1. How often do you follow a budget?
2. How long could you pay bills without a paycheck?
3. What is your debt-to-income (DTI) ratio?
4. How much are you saving for retirement?
5. How much are you saving for health care expenses?
6. If you passed away, what would your life insurance cover?
7. If you become disabled, how much of your income would be covered?
8. What other financial goals are you focused on?
9. How much stress does your financial situation create?

Benefits website: www.CatBenefitsCenter.com
Benefits Center: 877-228-4010 M-F, 8AM – 6PM CT
Investment Advisors: 877-228-4010 and select "Investment Advice" M-F 8AM-8PM CT

Information here is provided solely to supplement the "Path to Financial Wellbeing" presentation. This information should not be considered advice, and your information may warrant consideration of other alternatives. Please speak with your financial advisor and/or tax advisor.

Alight Financial Advisors LLC is a federally registered investment advisor
Alight Financial Solutions LLC is a broker / dealer, member FINRA/SIPC
Proprietary and Confidential – NOT to be redistributed
Confidential and Proprietary

alight