# Caterpillar Employee United Way Appeal

## 2025 Panama Step by Step Pledging Guide



## **Campaign Employee Notification Emails**

- CATERPILLAR EMPLOYEE UNITED WAY APPEAL LIVE UNITED United Way Way
- Campaign runs from August 18 September 12, 2025 and is open to Caterpillar employees on Panama payroll
- Employees will receive an email August 18, 2025 from your facility communication team with a direct "Click here" link to pledge online
  - Communication Plan will be available on <u>Viva Engage</u>
- Employees will have access to the Panama pledge link via <u>www.caterpillar.com/unitedway</u>
- OR here is a direct link to the pledging site login page: <u>United Way Login</u>



## Login/Acceptance Terms

#### LIVE UNITED WAY APPEAL Way

#### You can use the Single Sign On link at the top



CATERPILLAR CARES PORTAL

#### Active Caterpillar/Solar/SPM Employees: Use Single Sign On link below.

Click here to log in with Single Sign On (CWS ID/Password)

#### U.S. Retirees, Caterpillar/Solar Production Employees, Progress Rail Employees, Mexico Employees: Use *Standard Log In* below.

#### STANDARD LOG IN:

**Employee ID Number:** Caterpillar/Solar HR ID (formerly known as PeopleSoft ID) or Progress Rail ID

Password for U.S. Retirees: Use password you created when registering. Password for U.S. Production & Progress Rail Employees: First+Last Initial+Home Zip Code. Initials must be capitalized (ex: JT12345). Password for Mexico Employees: mexico2021

First time user? Create your password

Employee ID Number			
Password			
		Sł	iow password
	Log In		

Forgot your password?

Please note that you must have cookies and JavaScript enabled on your browser in order to successfully log in.

#### CATERPILLAR FOUNDATION EMPLOYEE ENGAGEMENT PROGRAM ACCEPTANCE TERMS

Please review all program rules and restrictions. You must accept the program guidelines by clicking I ACCEPT at the bottom of the page.

#### MATCHING GIFTS PROGRAM GIFT ELIGIBILITY REQUIREMENTS

Each Caterpillar participant may request an annual combined total maximum match of \$10,000 USD (or local currency equivalent) in each calendar year. ELIGIBLE GIFTS MUST BE:

- Tax-deductible, charitable contribution of \$25 USD (or local currency equivalent) or more per eligible organization.
  - Current contributions made directly by the Caterpillar participant to the eligible organization from the Caterpillar participant's own assets. Participants may
- not register funds collected from others.
- Made/donated in full, not merely an unsatisfied pledge.
- Made via cash, check, debit/credit card or marketable securities. Gifts may also be made from an entity such as a personal foundation or donor advised fund
  if that entity has been funded solely by the eligible Caterpillar participant.
- Employees must submit matching gift requests online by January 31 of the year following the donation and nonprofits must then verify gift online by February 15 of the year following the donation in order to be eligible for the Foundation match.

#### ELIGIBLE ORGANIZATIONS MUST BE ONE OF THE FOLLOWING (excluding noted Ineligible Nonprofit Organizations & Gifts):

- U.S. Charitable Organizations that are:
- Recognized by and registered with the United States I.R.S. as a current 501(c)(3) nonprofit organization; or
- Accredited public/private preK-12 schools or school districts in the United States to which contributions are tax deductible under the Internal Revenue Code
  of the United States.
- Charitable organizations in countries outside the U.S. that are recognized by and registered with one of the following:

I ACCEPT

- · United Kingdom Charity Commission as a charitable organization; or
- · Charities Aid Foundation-America as a charitable organization; or
- Australian Business Register; or
- Canadian Charities Directorate.

Please note that all organizations and gifts are reviewed on an ongoing basis to determine compliance with guidelines and eligibility for matching. Inclusion in the system is not necessarily a guarantee of eligibility.

#### U.S. VOLUNTEER SIGN UP AND TRACKING

Sign up to participate in Caterpillar sponsored volunteer events and log your volunteer hours at any 501(c)(3) nonprofit or NCES coded school.

#### 2022 U.S., MEXICO, CANADA & PANAMA UNITED WAY CAMPAIGN (AUG. 22 - SEP. 16)

- All United Way pledges submitted in the United Way Campaign portal will be automatically matched by the Caterpillar Foundation with no cap. The
  Foundation match of your pledge follows to the local United Way you select.
- · Eligible nonprofits include any United Way chapter, focus area, or United Way funded partner agency that is visible within the United Way pledging portal.

#### DATA PRIVACY

Information provided to Caterpillar is processed consistent with Caterpillar S Data Privacy Policy. This information will be used to process the gift and may be used to contact you in the future regarding Caterpillar Foundation Matching Gift Program and United Way updates and surveys. Notwithstanding the above disclosure, we will provide personal information when required or permitted by law or for purposes relevant to Corporate Policies. For year-round matching gifts, the Caterpillar Foundation does not provide nonprofits with employee mailing address information but the participant's name, gift details and email address (in some instances) will be sent to the nonprofits with employee mailing address information but the participant's name, gift details and email information (name, home address, email address and pledge details) may be provided to your local United Way chapter if you opt to release this information in your pledge submission (you have the option to remain anonymous). By providing this information you agree to the above uses of your information. Please also see the Privacy Policy for the Caterpillar Foundation's third-party vendor. CyberGrants, to view information on how your personal information is used, as well as how cookies are being set on your device: CyberGrants Privacy Policy

By clicking I accept below, I agree to the terms of these program guidelines and acknowledge that the information I provide is truthful and accurate.





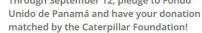
### **Review Pledge Options**

#### CATERPILLAR EMPLOYEE UNITED WAY APPEAL LIVE UNITED United Way Way

Home 10:1 Match - Intl 2025 United Way Campaign - Panama 1:1 Match Requests Volunteer Service Match Disaster Relief Match Frequently Asked Questions



CATERPILLAR EMPLOYEE UNITED WAY APPEAL



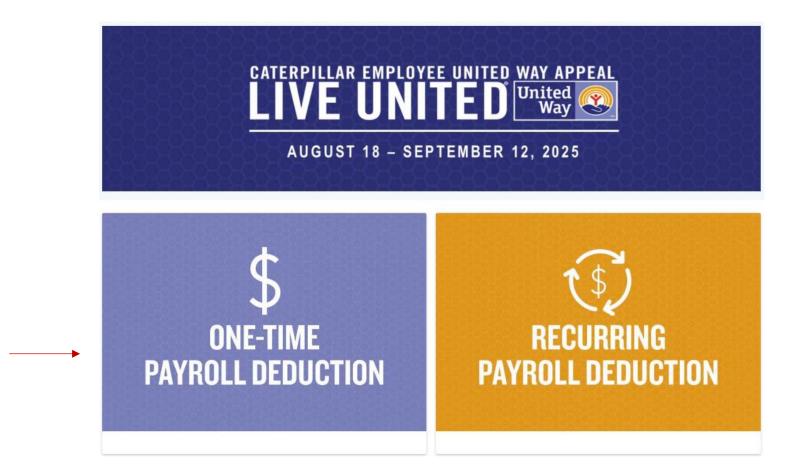




### **Review Pledge Options**



Select One-Time Payroll Deduction or Recurring Payroll Deduction





#### CATERPILLAR EMPLOYEE UNITED WAY APPEAL LIVE UNITED United Way Way

**Recurring Deduction Information** 

Currency

USD

USD - US Dollar

#### **Organization Details**

Fondo Unido de Panamá UNITED WAY WORLDWIDE United Way Panama Business Park, Torre Sur, Piso #1, Costa del Este, Ciudad de Panamá, N/A, N/A, 00000, Panama, U.S. Tax ID/EIN: 13-1635294, AR@unitedway.org, http://www.fondounidodepanama.org

\*Amount to deduct from each paycheck starting in January 2026

Do not include "\$" symbol.

Cancel

🖸 Update





Organization summary		Summary	
Fondo Unido de Panamá	2.00 USD 24.00 USD	Fondo Unido de Pa	namá
Business Park, Torre Sur, Piso #1, Costa del Este, Ciudad de Panamá, 00000, Panama, U.S. Tax ID/EIN: 13-1635294	Per pay period Per year Edit   Remove	2.00 USD	24.00 USD
	Estimated values	2.00 USD Per pay period	<b>24.00 US</b> Per yea Estimated value
Recurring Deduction Information			
Currency JSD			
USD - US Dollar			
Save and Proceed			
Annual Deduction Amount			
Privacy Preferences			
Proceed to Review Return to Home Page			





Organization Summary		Summary	
Fondo Unido de Panamá	2.00 USD 24.00 USD	Fondo Unido de Pa	namá
Business Park, Torre Sur, Piso #1, Costa del Este, Ciudad de Panamá, N/A, N/A, 00000, Panama, U.S. Tax ID/EIN: 13-1635294,	Per pay period Per year Edit   Remove	2.00 USD	24.00 USD
http://www.fondounidodepanama.org	Estimated values	2.00 USD Per pay period	<b>24.00 USD</b> Per year Estimated values
<ul> <li>Recurring Deduction Information</li> </ul>	Edit		
Annual Deduction Amount			
Estimated amount to deduct in the year 2026			
24			
Save and Proceed			
Privacy Preferences			
Return to Home Page Proceed to Review			





Organization summary		Summary	
Fondo Unido de Panamá	2.00 USD 24.00 USD	Fondo Unido de Pa	namá
Business Park, Torre Sur, Piso #1, Costa del Este, Ciudad de Panamá, 00000, Panama, U.S. Tax ID/EIN: 13-1635294	Per pay period Per year Edit   Remove	2.00 USD	24.00 US
•	Estimated values	2.00 USD Per pay period	<b>24.00 US</b> Per y Estimated value
<ul> <li>Recurring Deduction Information</li> </ul>	Edit		
<ul> <li>Annual Deduction Amount</li> </ul>	Edit		
Privacy Preferences			
*Caterpillar Privacy Preference (?)			
I authorize release of my name to the internal CAT planning team for any particip I opt to remain anonymous. Do not release my name internally for participation in			
Proceed to Review Return to Home Page			





Review Information You're almost done! Review your Recurring Payroll Deduction and click Submit to complete your pledge.	Summary	
Recurring Deduction Information	Fondo Unido de Pa	namá
Currency: USD - US Dollar	2.00 USD	24.00 USD
Organization Information	2.00 USD Per pay period	<b>24.00 USD</b> Per year
Fondo Unido de Panamá UNITED WAY WORLDWIDE United Way Panama Business Park, Torre Sur, Piso #1, Costa del Este, Ciudad de Panamá, N/A, N/A, 00000, Panama, U.S. Tax ID/EIN: 13-1635294, AR@unitedway.org, <u>http://www.fondounidodepanama.org</u>		Estimated values
*Amount to deduct from each paycheck starting in 2 January 2026:		
Annual Deduction Amount Estimated amount to deduct in the year 2026: 24		
Privacy Preferences *Caterpillar Privacy Preference (?) I authorize release of my name to the Caterpillar planning team for any participation incentives.		
Return to Home Page Make a Change Submit		



#### CATERPILLAR EMPLOYEE UNITED WAY APPEAL LIVE UNITED United Way Way

Submission Successful Your Recurring Payroll Deduction was successfully submitted and will be automatically matched by the	Summary	
<b>Caterpillar Foundation.</b> No additional action is needed! You can edit your payroll deduction pledge prior to 11:59 pm EST on Friday, September 12, 2025.	Fondo Unido de Pa	namá
Download your certificate of participation: View Participation Certificate Take a quick survey: United Way survey	2.00 USD	24.00 USD
Print Pledge Summary	2.00 USD Per pay period	<b>24.00 USD</b> Per year Estimated values
Recurring Deduction Information		
Currency: USD - US Dollar		
Organization Information		
Fondo Unido de Panamá UNITED WAY WORLDWIDE United Way Panama Business Park, Torre Sur, Piso #1, Costa del Este, Ciudad de Panamá, N/A, N/A, 00000, Panama, U.S. Tax ID/EIN: 13-1635294, AR@unitedway.org, <u>http://www.fondounidodepanama.org</u>		
*Amount to deduct from each paycheck starting in 2 January 2026:		
Annual Deduction Amount		
Estimated amount to deduct in the year 2026: 24		
Return to Home Page		



## CATERPILLAR EMPLOYEE UNITED WAY APPEAL

**One-Time Deduction Information** 

#### Currency

USD

USD - US Dollar

#### **Organization Details**

Fondo Unido de Panamá UNITED WAY WORLDWIDE United Way Panama Business Park, Torre Sur, Piso #1, Costa del Este, Ciudad de Panamá, N/A, N/A, 00000, Panama, U.S. Tax ID/EIN: 13-1635294, AR@unitedway.org, http://www.fondounidodepanama.org

Amount you'd like to deduct from your first paycheck in January 2026

Do not include "\$" symbol.

Cancel 🖸 Update

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Organization summary	Summary
Fondo Unido de Panamá       25.00 USD         Business Park, Torre Sur, Piso #1, Costa del Este, Ciudad de Panamá, 00000, Panama, U.S. Tax Edit   Remove         ID/EIN: 13-1635294	Fondo Unido de 25.00 USD Panamá
ID/EIN, 13-1033254	Total: 25.00 USD
One-Time Deduction Information	
Currency USD	
USD - US Dollar	
Save and Proceed	
Privacy Preferences	
Proceed to Review Return to Home Page	





Fondo Unido de Panamá Business Park, Torre Sur, Piso - ID/EIN: 13-1635294	#1, Costa del Este, Ciudad de Panamá, 0000	 5.00 USD Remove	Fondo Unido de Panamá	25.00
				Total: <b>25.00</b>
<ul> <li>One-Time Deduction</li> </ul>	n Information	Edit		
Privacy Preferences				
*Caterpillar Privacy Preference (?	)			
		· ·		





Review Information <u>You're almost done!</u> Review your One-Time Payroll Deduction and click Submit to complete your pledge.	Summary
One-Time Deduction Information Currency: USD - US Dollar	Fondo Unido de 25.00 USD Panamá Total: 25.00 USD
Organization Information	
Fondo Unido de Panamá UNITED WAY WORLDWIDE United Way Panama Business Park, Torre Sur, Piso #1, Costa del Este, Ciudad de Panamá, N/A, N/A, 00000, Panama, U.S. Tax ID/EIN: 13-1635294, AR@unitedway.org, <u>http://www.fondounidodepanama.org</u>	
Amount you'd like to deduct from your first 25 paycheck in January 2026:	
Privacy Preferences	
*Caterpillar Privacy Preference (?) I authorize release of my name to the Caterpillar planning team for any participation incentives.	
Return to Home Page     Make a Change     Submit	



### CATERPILLAR EMPLOYEE UNITED WAY APPEAL LIVE UNITED United Way Way

Submission Successful Your One-Time Payroll Deduction was successfully submitted and will be automatically matched by the	Summary	
<b>Caterpillar Foundation.</b> No additional action is needed! You can edit your payroll deduction pledge prior to 11:59 pm EST on Friday, September 12, 2025.	Fondo Unido de <b>25.00 USD</b> Panamá	
Download your certificate of participation: View Participation Certificate Take a quick survey: United Way survey	Total: 25.00 USD	
Print Pledge Summary		
One-Time Deduction Information		
Currency: USD - US Dollar		
Organization Information		
Fondo Unido de Panamá UNITED WAY WORLDWIDE United Way Panama Business Park, Torre Sur, Piso #1, Costa del Este, Ciudad de Panamá, N/A, N/A, 00000, Panama, U.S. Tax ID/EIN: 13-1635294, AR@unitedway.org, <u>http://www.fondounidodepanama.org</u>		
Amount you'd like to deduct from your first 25 paycheck in January 2026:		
Privacy Preferences		
*Caterpillar Privacy Preference (?) I authorize release of my name to the Caterpillar		
Return to Home Page		



## **Participation Certificate**

#### LIVE UNITED WAY APPEAL Way

- All employees who take action will have access to print the generic "thank you" certificate on final page of pledging.
- Employees with internal email address will also receive a **confirmation email** that contains pledge summary details and a link to the participation certificate.

Download your certificate of participation: View Participation Certificate Take a quick survey: United Way survey

CATERPILLAR EMPLOYEE UNITE	
PARTICIPATION CER	TIFICATE
Employee Name (print) Employee ID #	
Thank you for changing lives! Caterpilar and United Way share a common goal – to improve lives, invest in our community and create a better tomorrow. Thank you for participating in the Caterpillar Employee United Way Appeal	CATERPILLAR FOUNDATION CATERPILLAR

Print Pledge Summary





# **THANK YOU!**

