

Campaign Employee Notification Emails

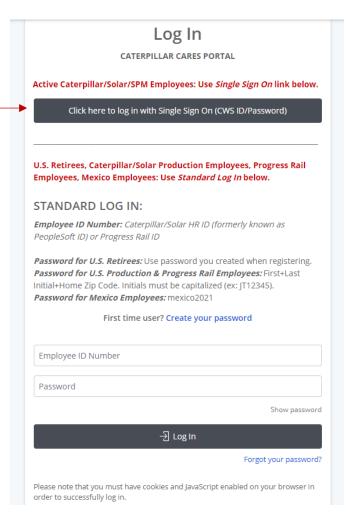


- Campaign runs from August 18 September 12, 2025 and is open to Caterpillar employees on Canada payroll
- Employees will receive an email August 18, 2025 from your facility communication team with a direct "Click here" link to pledge online
 - Communication Plan will be available on <u>Viva Engage</u>
- Employees will have access to the Canada pledge link via www.caterpillar.com/unitedway
- OR here is a direct link to the pledging site login page: <u>United Way Login</u>



Login/Acceptance Terms

You can use the Single Sign On link at the top





CATERPILLAR FOUNDATION EMPLOYEE ENGAGEMENT PROGRAM ACCEPTANCE TERMS

Please review all program rules and restrictions. You must accept the program guidelines by clicking I ACCEPT at the bottom of the page.

MATCHING GIFTS PROGRAM GIFT ELIGIBILITY REQUIREMENTS

Each Caterpillar participant may request an annual combined total maximum match of \$10,000 USD (or local currency equivalent) in each calendar year.

ELIGIBLE GIFTS MUST BE:

- Tax-deductible, charitable contribution of \$25 USD (or local currency equivalent) or more per eligible organization.
- Current contributions made directly by the Caterpillar participant to the eligible organization from the Caterpillar participant's own assets. Participants may not register funds collected from others.
- · Made/donated in full, not merely an unsatisfied pledge.
- Made via cash, check, debit/credit card or marketable securities. Gifts may also be made from an entity such as a personal foundation or donor advised fund
 if that entity has been funded solely by the eligible Caterpillar participant.
- Employees must submit matching gift requests online by January 31 of the year following the donation and nonprofits must then verify gift online by February 15 of the year following the donation in order to be eligible for the Foundation match.

ELIGIBLE ORGANIZATIONS MUST BE ONE OF THE FOLLOWING (excluding noted Ineligible Nonprofit Organizations & Gifts):

U.S. Charitable Organizations that are:

- Recognized by and registered with the United States I.R.S. as a current 501(c)(3) nonprofit organization; or
- Accredited public/private preK-12 schools or school districts in the United States to which contributions are tax deductible under the Internal Revenue Code
 of the United States.

Charitable organizations in countries outside the U.S. that are recognized by and registered with one of the following:

- · United Kingdom Charity Commission as a charitable organization; or
- · Charities Aid Foundation-America as a charitable organization; or
- · Australian Business Register; or
- · Canadian Charities Directorate.

Please note that all organizations and gifts are reviewed on an ongoing basis to determine compliance with guidelines and eligibility for matching. Inclusion in the system is not necessarily a guarantee of eligibility.

U.S. VOLUNTEER SIGN UP AND TRACKING

Sign up to participate in Caterpillar sponsored volunteer events and log your volunteer hours at any 501(c)(3) nonprofit or NCES coded school.

2022 U.S., MEXICO, CANADA & PANAMA UNITED WAY CAMPAIGN (AUG. 22 - SEP. 16)

- All United Way pledges submitted in the United Way Campaign portal will be automatically matched by the Caterpillar Foundation with no cap. The
 Foundation match of your pledge follows to the local United Way you select.
- · Eligible nonprofits include any United Way chapter, focus area, or United Way funded partner agency that is visible within the United Way pledging portal.

DATA PRIVAC

Information provided to Caterpillar is processed consistent with Caterpillar's Data Privacy Policy. This information will be used to process the gift and may be used to contact you in the future regarding Caterpillar Foundation Matching Gift Program and United Way updates and surveys. Notwithstanding the above disclosure, we will provide personal information when required or permitted by law or for purposes relevant to Corporate Policies. For year-round matching gifts, the Caterpillar Foundation does not provide nonprofits with employee mailing address information but the participant's name, gift details and email address (in some instances) will be sent to the nonprofit for match request verification purposes only. For United Way pledge processing, your personal information (name, home address, email address and pledge details) may be provided to your local United Way chapter if you opt to release this information in your pledge submission (you have the option to remain anonymous). By providing this information you agree to the above uses of your information. Please also see the Privacy Policy for the Caterpillar Foundation's third-parry vendor, CyberGrants, to view information on how your personal information is used, as well as how cookles are being set on your device: CyberGrants Privacy Policy

By clicking I accept below, I agree to the terms of these program guidelines and acknowledge that the information I provide is truthful and accurate.

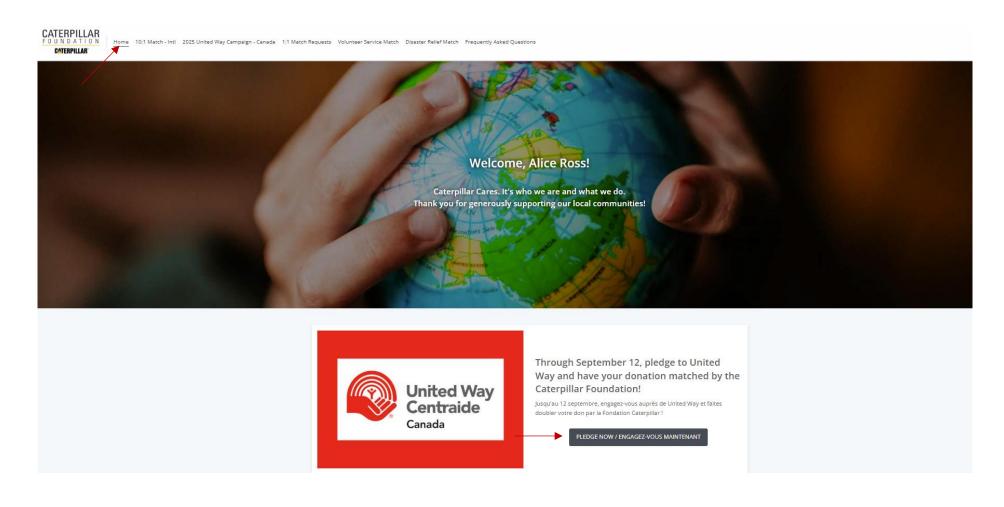
I ACCEPT

I DO NOT ACCEPT



Review Pledge Options





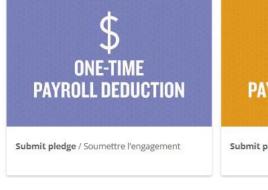


Review Pledge Options



Select One-Time Payroll Deduction, Recurring Payroll Deduction, or Take Action by Opting Out













One-Time Deduction/Déduction unique

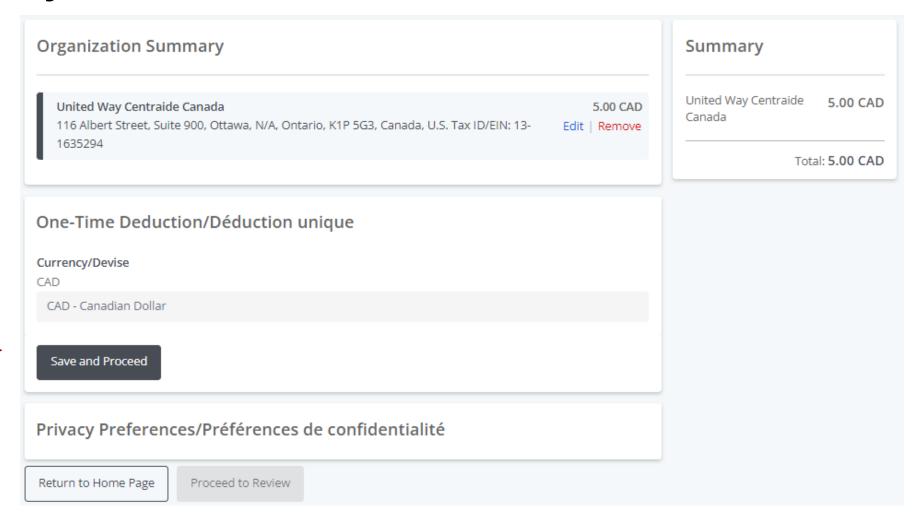
Currency/Devise	
CAD	
CAD - Canadian Dollar	
Organization Details	
United Way Centraide Canada UNITED WAY WORLDWIDE 116 Albert Street, Suite 900, Ottawa, N/A, Ontario, K1P 5G3, Canada, U.S. Tax ID/EIN: 13-1635294, AR@unitedway.org	
*Amount you'd like to deduct from your first paycheck in January 2026:/ Montant à déduire de votre premier chèque de paie en janvier 2026: One deduction only. Do not include "\$" symbol. / Une seule déduction. N'incluez symbole "\$".	pas le

Cancel



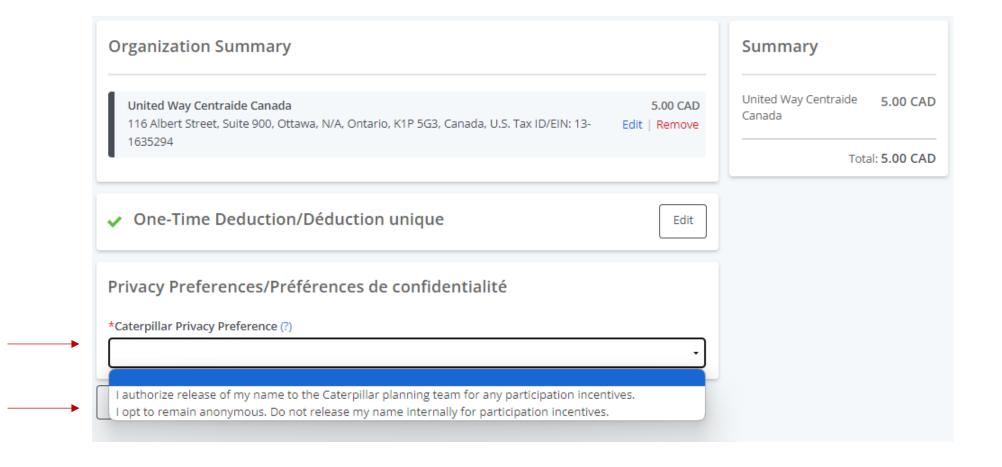
















Review Information/Examiner les informations

<u>You're almost done!</u> Review your One-Time Payroll Deduction and click Submit to complete your pledge./Yous avez presque fini! Passez en revue votre retenue unique sur la paie et cliquez sur Soumettre pour terminer votre engagement.

One-Time Deduction/Déduction unique

Currency/Devise: CAD - Canadian Dollar

Organization Information

United Way Centraide Canada
UNITED WAY WORLDWIDE
116 Albert Street, Suite 900, Ottawa, N/A, Ontario, K1P 5G3, Canada, U.S. Tax ID/EIN: 13-1635294,
AR@unitedway.org

*Amount you'd like to deduct from your first 5 paycheck in January 2026:/

Montant à déduire de votre premier chèque de

paie en janvier 2026::

Privacy Preferences/Préférences de confidentialité

*Caterpillar Privacy Preference (?) I authorize release of my name to the Caterpillar planning team for any participation incentives.

Return to Home Page

Make a Change

Submit





Submission Successful/Soumission réussie

Your One-Time Payroll Deduction was successfully submitted and will be automatically matched by the

Caterpillar Foundation. No additional action is needed! You can edit your payroll deduction pledge prior to 11:59 pm EST on Friday, September 12, 2025 on the 2025 Unitted Way Campaign home page./Votre retenue salariale unique a été soumise avec succès et sera automatiquement mise en correspondance par la Fondation Caterpillar. Aucune action supplémentaire n'est nécessaire! Vous pouvez modifier votre engagement salarial avant 23 h 59 .m HNC le vendredi 12 septembre 2025 sur la page d'accueil de la campagne Centraë 2024.

Take a quick survey: United Way survey



One-Time Deduction/Déduction unique

Currency/Devise: CAD - Canadian Dollar

Organization Information

United Way Centraide Canada UNITED WAY WORLDWIDE

116 Albert Street, Suite 900, Ottawa, N/A, Ontario, K1P 5G3, Canada, U.S. Tax ID/EIN: 13-1635294, AR@unitedway.org

*Amount you'd like to deduct from your first 5

paycheck in January 2026:/

Montant à déduire de votre premier chèque de

paie en janvier 2026::

Privacy Preferences/Préférences de confidentialité

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Return to Home Page

Summary

United Way Centraide 5.00 CAD Canada

Total: 5.00 CAD





Recurring Deduction/Déduction récurrente

Currency/Devise

CAD

CAD - Canadian Dollar

Organization Details

United Way Centraide Canada UNITED WAY WORLDWIDE

116 Albert Street, Suite 900, Ottawa, N/A, Ontario, K1P 5G3, Canada, U.S. Tax ID/EIN: 13-1635294, AR@unitedway.org

*Amount to deduct from each paycheck/Montant à déduire de chaque chèque de paie:

This amount will deduct from each paycheck starting in January 2026. Do not include "\$" symbol. /

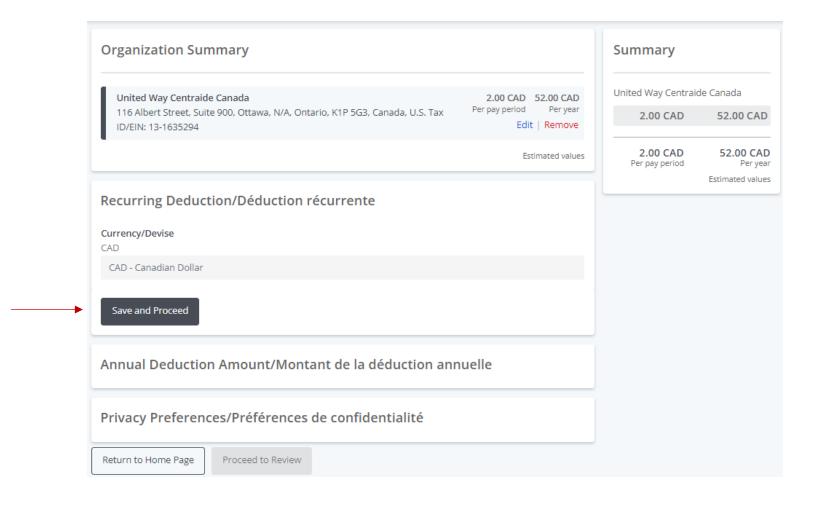
Ce montant sera déduit de chaque chèque de paie à partir de janvier 2026. N'incluez pas le symbole "\$".

Cancel



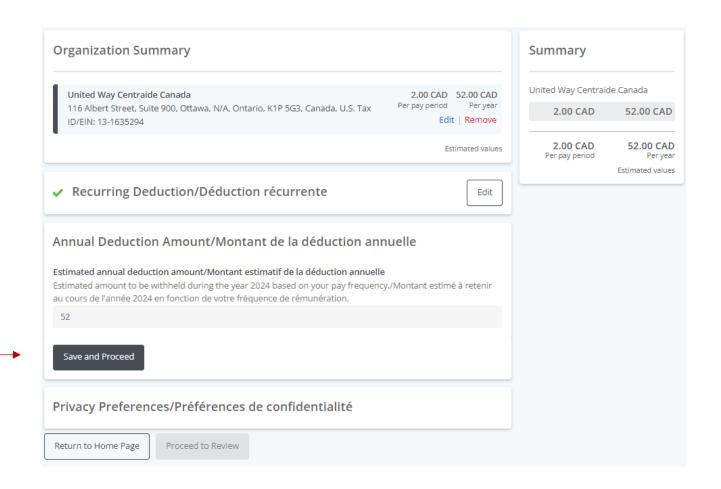












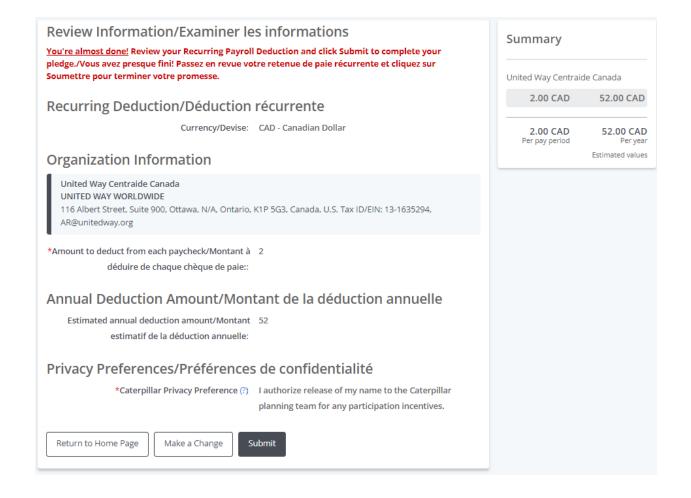




Organization Summary			Summary	
United Way Centraide Canada	2.00 CAD	2.00 CAD 52.00 CAD	United Way Centraide Canada	
116 Albert Street, Suite 900, Ottawa, N/A, Ontario, K1P 5G3, Canada, U.S. Tax ID/EIN: 13-1635294	1 31	Per year it Remove	2.00 CAD	52.00 CAD
	E	stimated values	2.00 CAD Per pay period	52.00 CAD Per yea
				Estimated value:
Recurring Deduction/Déduction récurrente		Edit		
Annual Deduction Amount/Montant de la déduction	n annuelle	Edit		
Privacy Preferences/Préférences de confidentialité				
Caterpillar Privacy Preference (?)				
		•		
I authorize release of my name to the Caterpillar planning team for any partici I opt to remain anonymous. Do not release my name internally for participation				











Submission Successful/Soumission réussie

Your Recurring Payroll Deduction was successfully submitted and will be automatically matched by the Caterpillar Foundation. No additional action is needed! You can edit your payroll deduction pledge prior to 11:59 pm EST on Friday, September 12, 2025 on the United Way Campaign home page./Votre retenue salariale récurrente a été soumise avec succès et sera automatiquement mise en correspondance par la Fondation Caterpillar. Aucune action supplémentaire n'est nécessaire! Vous pouvez modifier votre engagement salarial avant 23 h 59 .m HNC le vendredi 12 septembre 2024 sur la page d'accueil de la campagne Centraë 2025.

Take a quick survey: United Way survey



Recurring Deduction/Déduction récurrente

Currency/Devise: CAD - Canadian Dollar

Organization Information

United Way Centraide Canada

116 Albert Street, Suite 900, Ottawa, N/A, Ontario, K1P 5G3, Canada, U.S. Tax ID/EIN: 13-1635294, AR@unitedway.org

*Amount to deduct from each paycheck/Montant à 2 déduire de chaque chèque de paie::

Annual Deduction Amount/Montant de la déduction annuelle

Estimated annual deduction amount/Montant 52 estimatif de la déduction annuelle:

Privacy Preferences/Préférences de confidentialité

Return to Home Page





Participation Certificate

CATERPILLAR EMPLOYEE UNITED WAY APPEAL UNITED WAY APPEAL Way

- All employees who take action will have access to print the generic "thank you" certificate on final page of pledging.
- Employees with internal email address will also receive a confirmation email that contains pledge summary details and a link to the participation certificate.

Download your certificate of participation: View Participation Certificate **Take a quick survey:** United Way survey

Print Pledge Summary





Thank You Email



Employees with internal email address will also receive a confirmation email that contains
pledge summary details and a link to the participation certificate.