



Caterpillar Employee United Way Appeal

2023 U.S. Employee
Step by Step Pledging Guide

Campaign Employee Notification Emails



- Active full and part-time U.S. and ISE's with active CAT email addresses **will receive an email the morning of August 21, 2023 from CEUWA_cat@cat.com.**
 - **Reminder emails** will automatically be sent each following Monday if employee hasn't taken some sort of action (opt in/opt out) as well as final reminder on 9/14
- E-mail will provide a "**Click here**" link to access the online pledging site and log in with CWS ID and password. All employees can also access the pledge link by visiting www.caterpillar.com/unitedway.
- **Progress Rail and Caterpillar/Solar/SPM Production Employees** can also utilize a separate pledging link (found at www.caterpillar.com/unitedway) that allows employees to log into the pledging site using:
 - Use Employee ID Number as a Username (Example: 0123456)
 - Default password set to the employee's First and Last initial (capitalized) and home zip code (Example: AN61615)
 - **Production employees hired after the campaign begins must wait 8 days after their hire date for a production login password to be set for them. Ex: If the employee is hired 8/21/23, they can login starting 8/29/23.**

Login/Acceptance Terms

Management/Support Employees: Click to login with your CWS ID & password (production employees can also use this link or utilize the standard login instructions below)

Production Employees: You can bypass single sign on and login with the provided instructions

Log In

CATERPILLAR CARES PORTAL

Active Caterpillar/Solar/SPM Employees: Use *Single Sign On* link below.

Click here to log in with Single Sign On (CWS ID/Password)

U.S. Retirees, Caterpillar/Solar/SPM Production Employees, Progress Rail Employees, Mexico Employees: Use *Standard Log In* below.

STANDARD LOG IN:

Employee ID Number: Caterpillar/Solar HR ID (formerly known as PeopleSoft ID) or Progress Rail ID

Password for U.S. Retirees: Use password you created when registering.
Password for U.S. Production & Progress Rail Employees: First+Last Initial+Home Zip Code. Initials must be capitalized (ex: JT12345).
Password for Mexico Employees: mexico2023

First time user? [Create your password](#)

Show password

Log In

[Forgot your password?](#)

Please note that you must have cookies and JavaScript enabled on your browser in order to successfully log in.

CATERPILLAR FOUNDATION ENGAGEMENT PROGRAM ACCEPTANCE TERMS

Please review all program rules and restrictions. You must accept the program guidelines by clicking I ACCEPT at the bottom of the page.

1:1 MATCHING GIFTS PROGRAM

Each Caterpillar participant may request an annual combined total maximum match of \$10,000 USD (or local currency equivalent) in each calendar year.

ELIGIBLE GIFTS MUST BE:

- Made to an eligible charity or school per the [program guidelines](#) (please also reference the ineligible charities section).
- Tax-deductible, charitable contribution of \$25 USD (or local currency equivalent) or more per eligible organization.
- Current contributions made directly by the Caterpillar participant to the eligible organization from the Caterpillar participant's own assets. Participants may not register funds collected from others.
- Made/donated in full, not merely an unsatisfied pledge.
- Made via cash/check, debit/credit card, PayPal, IRA QCD/RMD or marketable securities. Gifts may also be made from an entity such as a personal foundation or donor advised fund if that entity has been funded solely by the eligible Caterpillar participant.
- Employees must submit matching gift requests online by January 31 of the year following the donation and nonprofits must then verify gift online by February 15 of the year following the donation in order to be eligible for the Foundation match.

VOLUNTEER SERVICE MATCH (ACTIVE EMPLOYEES ONLY)

For every **10 hours** an eligible Caterpillar participant volunteers to an eligible charity and records, the participant may request the Foundation to provide a **\$100 USD grant** to an eligible charity designated by the participant. A maximum of **\$1,000 USD (up to 100 hours)** per calendar year may be granted per participant.

ELIGIBLE VOLUNTEER HOURS MUST BE:

- Volunteered at an eligible charity or school per the [program guidelines](#) (please also reference the ineligible charities section).
- Contributed time, effort and/or talent (without financial gain) to help an eligible charity or school further their mission.
- Performed during employee personal time or, at the discretion of Human Resources and management within your division, during working hours. This may include volunteer hours that count toward any applicable volunteer time-off policy in your country.
- Employees must record hours and submit volunteer service match requests online by January 31 of the year following the donation in order to be eligible for the Foundation match.

U.S., MEXICO, PANAMA & CANADA UNITED WAY CAMPAIGN (CAMPAIGN CURRENTLY CLOSED. WILL RE-OPEN AUG 21 - SEP 15, 2023)

- All United Way pledges submitted in the United Way Campaign portal will be automatically matched by the Caterpillar Foundation with no cap. The Foundation match of your pledge follows to the local United Way you select.
- Eligible nonprofits include any United Way chapter, focus area, or United Way funded partner agency that is visible within the United Way pledging portal.

DATA PRIVACY

Information provided to Caterpillar is processed consistent with Caterpillar's Data Privacy Policy. This information will be used to process the gift and may be used to contact you in the future regarding Caterpillar Foundation program updates, announcements and surveys. Notwithstanding the above disclosure, we will provide personal information when required or permitted by law or for purposes relevant to Corporate Policies. For year-round matching gifts and volunteer service match, the Caterpillar Foundation does not provide nonprofits with the participant's full mailing address but will provide the participant's name, gift details provided, home city/state (not full address) and email address (in some instances) to the nonprofit for match request verification purposes only. For United Way pledge processing, your personal information (name, home address, email address and pledge details) may be provided to your local United Way chapter if you opt to release this information in your pledge submission (you have the option to remain anonymous). By providing this information you agree to the above uses of your information. Please also see the Privacy Policy for the Caterpillar Foundation's third-party vendor, CyberGrants, to view information on how your personal information is used, as well as how cookies are being set on your device: [CyberGrants Privacy Policy](#)

Please note that all organizations and requests are reviewed on an ongoing basis to determine compliance with guidelines and eligibility for matching. Inclusion in the system is not necessarily a guarantee of eligibility.

By clicking I accept below, I agree to the terms of these program guidelines and acknowledge that the information I provide is truthful and accurate.

I ACCEPT I DO NOT ACCEPT

Click Pledge Now or 2023 United Way Campaign Tab



Welcome, Erika Kempf
The United Way Campaign is open through September 15!

[CLICK HERE TO TAKE ACTION](#)



1:1 Matching Gifts

- Submit a match request or search for



Volunteer Service Match

- For every 10 volunteer hours you record,



Volunteer Opportunities

- Search and sign up for volunteer

Employees With Recurring Payroll

If the employee has an **active Recurring Payroll deduction** that is automatically set to continue in 2024 (it will also be matched and count toward your reports even if they don't "renew" it), they will see it listed.

They should follow the instructions on the site to actively "renew" it, make changes, or cancel.

CATERPILLAR EMPLOYEE UNITED WAY APPEAL
LIVE UNITED United Way

AUGUST 21 – SEPTEMBER 15, 2023

Your Current Recurring Payroll Pledge

Type	Contribution Amount	Distribution	Action
Recurring	5.00 USD per pay period	5.00 USD to United Way of Northeast Mississippi	Change Cancel

OPTIONS FOR YOUR CURRENT RECURRING PAYROLL

Your current recurring payroll pledge above is set to continue in 2024 unless you make a change during the campaign.

- To review and renew, click [Renew My Pledge](#) below.
- To make changes or cancel, click [Change](#) or [Cancel](#) above.
- To switch to an alternate form of payment (including one-time payroll), you must first click [Cancel](#) above before entering a new pledge.

[Renew My Pledge](#)

Employees With Recurring Payroll

If the employee **clicks renew or change**, they will be directed into their existing recurring pledge where they can view the details or make changes by clicking “Edit” before re-submitting the pledge.

Organization summary

United Way of Northeast Mississippi
PO Box 334, Tupelo, MS, 38802, United States, U.S. Tax ID/EIN: 64-0392972

5.00 USD Per pay period 60.00 USD Per year
[Edit](#) | [Remove](#)

Estimated values

Add Another United Way

Summary

United Way of Northeast Mississippi

5.00 USD	60.00 USD
Per pay period	Per year

Estimated values

Recurring Payroll Deduction

A detailed summary of your pledge (including designations) will be displayed on the final review page.

USD - US Dollar

[Save and Proceed](#)

Estimated Annual Deduction Amount

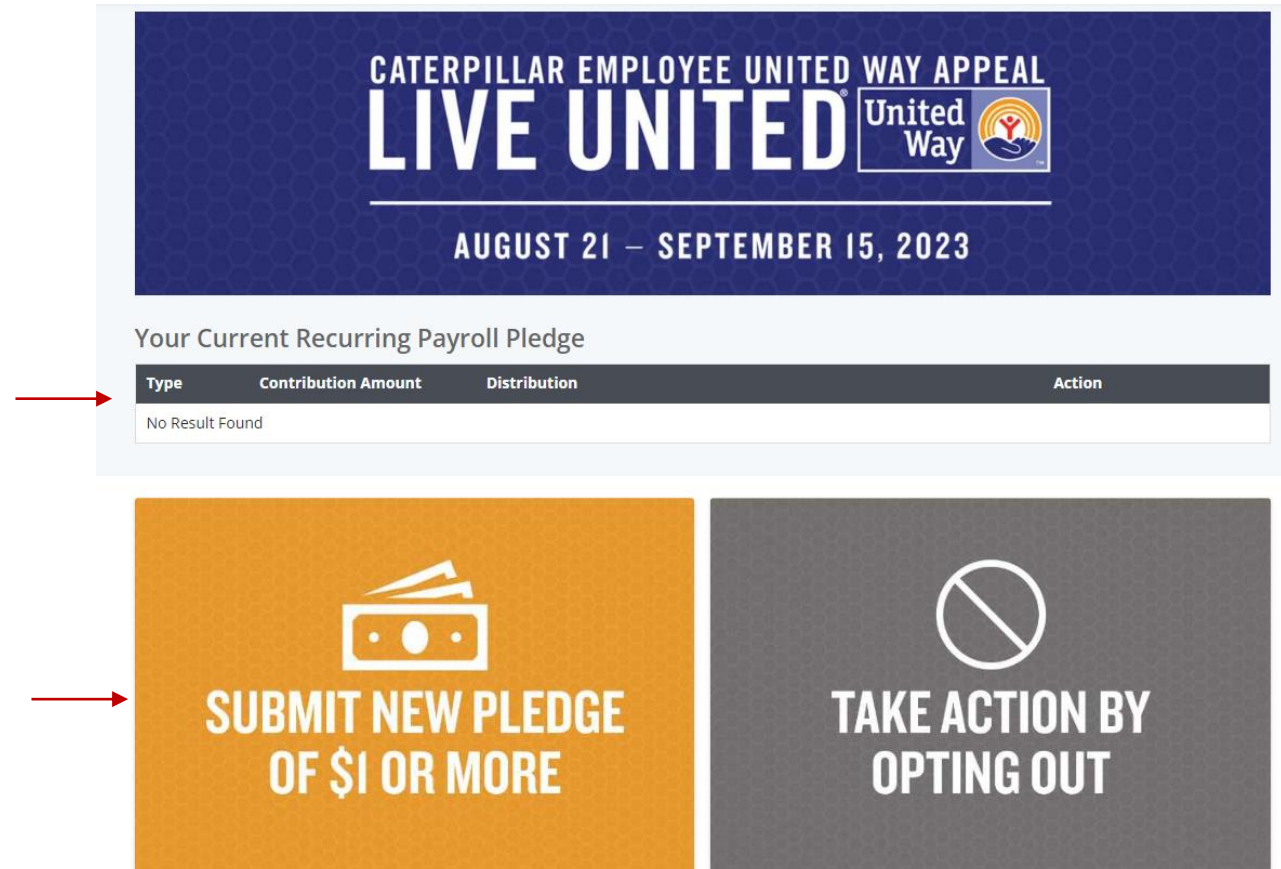
Privacy Preferences

[Proceed to Review](#) [Return to Home Page](#)

Employees Without Recurring Payroll

If the employee does not have an **active Recurring Payroll deduction** it will say No Result found.

They can then proceed with submitting a new pledge or taking action by opting out.





CATERPILLAR EMPLOYEE UNITED WAY APPEAL
LIVE UNITED United Way 

AUGUST 21 – SEPTEMBER 15, 2023

Your Current Recurring Payroll Pledge

Type	Contribution Amount	Distribution	Action
No Result Found			


SUBMIT NEW PLEDGE
OF \$1 OR MORE


TAKE ACTION BY
OPTING OUT

Recurring Payroll Deduction

Please select one of the following:



Recurring Payroll Deduction
Deductions start January 2024



One-Time Payroll Deduction
Deduction occurs January 2024



One-Time Credit Card Donation
Deduction occurs immediately



Stock/Donor-Advised Fund Donation
Fulfill donation in 2023 or 2024

Employees can pledge via multiple forms of payment within the same year.

Ex: Recurring payroll deduction, one-time payroll deduction AND a credit card donation.

Complete one form of payment with designations completely, then go back to home screen to add another form of payment with designations.

Close

Recurring Payroll Deduction

Recurring Deduction Information



[Click here to switch to a different United Way Chapter](#)

If you'd like to switch to a different United Way chapter, click this link.

Your Local United Way

Heart of Illinois United Way
HEART OF ILLINOIS UNITED WAY INC
509 W High St, Peoria, IL, 61606, United States, U.S. Tax ID/EIN: 370661504

Select your pledge method:

Hide Organization Search

Local United Way Search

Cancel

Select your pledge method:

Recurring Payroll Deduction

Option 1

Select your pledge method

Deduct a fixed dollar amount from my paycheck

Dollar amount to deduct from each paycheck starting January 2024

Do not include the "\$" symbol.

Option 2

Select your pledge method

Deduct a percentage of my annual salary from each paycheck

Enter the percentage of your annual salary you'd like to donate (ex: for 1% enter "1")

1

Dollar amount to deduct from each paycheck starting January 2024

Do not include the "\$" symbol.

59.93

Amount auto calculates based on the employee's base salary and the percentage they enter. This deduction amount will stay consistent the full year and will not fluctuate if their salary changes.

Recurring Payroll Deduction

Using the designation table below, choose where you'd like your donation to go. Enter the amount per paycheck you'd like directed to a United Way's General Fund, Focus Area(s) or United Way partner agencies.

- \$1 minimum to United Way General Fund or Focus Area
- \$25 annual minimum per Partner Agency

Optional: Click the drop-down arrow below to select and "Add" partner agencies to your designation table:

<input type="text"/>
<input type="button" value="Add"/>
Heart of Illinois United Way General Fund
<input type="text" value="\$"/>
211
<input type="text" value="\$"/>
COVID-19 Relief Fund
<input type="text" value="\$"/>
Education
<input type="text" value="\$"/>
Financial Stability
<input type="text" value="\$"/>
Health
<input type="text" value="\$"/>
Success By Six
<input type="text" value="\$"/>
Supporting Student Success (S3)
<input type="text" value="\$"/>
Total
<input type="text" value="0"/>



<input type="text"/>
Alzheimer's Association-Central Illinois
American Red Cross - Central IL Chapter
Big Brothers Big Sisters, Heart of Illinois
Boy Scouts of America W.D. Boyce Council
Boys' & Girls' Clubs of Grtr Peoria Inc
CASA of the 10th Judicial Court
Center For Prevention Of Abuse
Center For Youth And Family Solutions
Central Illinois FRIENDS of PWA
Children's Home Association of Illinois
Community Workshop & Training Center
Crittenton Centers
Dream Center
EPIC
EasterSeals Central Illinois
FamilyCore
Freedom House
G.W. Carver Association, Inc.
Girl Scouts Of Central Illinois

If you select you'd like \$5 to deduct per paycheck in previous step, you would enter \$5 into the designation table (meaning \$5 per paycheck would be designated to X United Way, focus area or partner agency)

If an employee designates to an agency from the drop down, there is a **\$25 annual minimum per partner agency (\$1 minimum per United Way or focus area)**

Recurring Payroll Deduction


Total

5

Optional: Negative Designation

If you do not want a particular United Way partner agency to receive a portion of your gift, please indicate the agency below. Otherwise, leave blank.

Cancel

 Update

Recurring Payroll Deduction

If the employee wants to add a second United Way chapter to the pledge



Organization summary

Heart of Illinois United Way 509 W High St, Peoria, IL, 61606, United States, U.S. Tax ID/EIN: 370661504	5.00 USD Per pay period	60.00 USD Per year
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[Edit](#) | [Remove](#)

Estimated values

Add Another United Way

Summary

Heart of Illinois United Way

5.00 USD Per pay period	60.00 USD Per year
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Estimated values

Recurring Payroll Deduction

A detailed summary of your pledge (including designations) will be displayed on the final review page.

USD - US Dollar

[Save and Proceed](#)

Estimated Annual Deduction Amount

Privacy Preferences

[Proceed to Review](#) [Return to Home Page](#)

Recurring Payroll Deduction

If you authorize the release of your name internally, only your name, email address, business unit and facility will be shared with the United Way planning team members to be used for any applicable business unit or facility incentives or recognition. **The details of your pledge will always remain confidential and will NOT be shared with anyone internally (i.e. pledge amount or designations).**

Privacy Preferences

*Caterpillar Privacy Preference (?)

*United Way Privacy Preference

Optional: Alternate Recognition Name
To be recognized by United Way using an alternate name or including a spouse's name, please enter it below.

Caterpillar Builder's Circle: Check the box if your pledge (or combined with a spouse) qualifies

I donated \$1,000+ or 1%+ of my annual salary.

[Proceed to Review](#) [Return to Home Page](#)

*Caterpillar Privacy Preference (?)

I authorize release of my name to the Caterpillar planning team for any participation incentives.
I opt to remain anonymous. Do not release my name internally for participation incentives.

*United Way Privacy Preference

I authorize release of my name, email, and address to United Way when processing my pledge.
I opt to remain anonymous. Do not send any personal data to United Way when you process my pledge.



Recurring Payroll Deduction

Review Information

You're almost done! Review and click "Submit" to complete your pledge.

Recurring Payroll Deduction

: USD - US Dollar

Organization Information

Heart of Illinois United Way
HEART OF ILLINOIS UNITED WAY INC
509 W High St, Peoria, IL, 61606, United States, U.S. Tax ID/EIN: 370661504

Select your pledge method: Deduct a fixed dollar amount from my paycheck

Enter the percentage of your annual salary you'd like to donate (ex: for 1% enter "1"):

Dollar amount to deduct from each paycheck 5 starting January 2024:

Legal Name	Focus Area	Amount
Heart of Illinois United Way	Big Brothers Big Sisters, Heart of Illinois	2.5
Heart of Illinois United Way	Heart of Illinois United Way General Fund	2.5

Optional: Negative Designation:

Estimated Annual Deduction Amount

Amount to be withheld from paycheck in 2024: 60

Summary

Heart of Illinois United Way

5.00 USD 60.00 USD

5.00 USD 60.00 USD
Per pay period Per year
Estimated values

Privacy Preferences

*Caterpillar Privacy Preference (?) I authorize release of my name to the Caterpillar planning team for any participation incentives.

*United Way Privacy Preference: I authorize release of my name, email, and address to United Way when processing my pledge.

Optional: Alternate Recognition Name:

Caterpillar Builder's Circle: Check the box if your pledge (or combined with a spouse) qualifies:

[Return to Home Page](#)

[Make a Change](#)

[Submit](#)



Recurring Payroll Deduction

Submission Successful

Your Recurring Payroll Deduction was successfully submitted and will be automatically matched by the Caterpillar Foundation. No additional action is needed! You can edit your pledge prior to 11:59 pm EST on Friday, September 15, 2023.

Download your certificate of participation: [View Participation Certificate](#)
Take a quick survey: [United Way survey](#)



[Print Pledge Summary](#)

[Return to Home Page](#)

[Log Out](#)

Recurring Payroll Deduction

: USD - US Dollar

Organization Information

Heart of Illinois United Way
HEART OF ILLINOIS UNITED WAY INC
509 W High St, Peoria, IL, 61606, United States, U.S. Tax ID/EIN: 370661504

Select your pledge method: Deduct a fixed dollar amount from my paycheck

Enter the percentage of your annual salary you'd like to donate (ex: for 1% enter "1"):

Dollar amount to deduct from each paycheck 5 starting January 2024:

Summary

Heart of Illinois United Way

5.00 USD 60.00 USD

5.00 USD Per pay period 60.00 USD Per year
Estimated values

Legal Name	Focus Area	Amount
Heart of Illinois United Way	Big Brothers Big Sisters, Heart of Illinois	2.5
Heart of Illinois United Way	Heart of Illinois United Way General Fund	2.5

Optional: Negative Designation:

Estimated Annual Deduction Amount

Amount to be withheld from paycheck in 2024: 60

Privacy Preferences

*Caterpillar Privacy Preference (?) I authorize release of my name to the Caterpillar planning team for any participation incentives.

*United Way Privacy Preference: I authorize release of my name, email, and address to United Way when processing my pledge.

Optional: Alternate Recognition Name:

Caterpillar Builder's Circle: Check the box if your pledge (or combined with a spouse) qualifies:

[Return to Home Page](#)

One-Time Payroll Deduction

Please select one of the following:



Recurring Payroll Deduction
Deductions start January 2024



One-Time Payroll Deduction
Deduction occurs January 2024



One-Time Credit Card Donation
Deduction occurs immediately



Stock/Donor-Advised Fund Donation
Fulfill donation in 2023 or 2024

Employees can pledge via multiple forms of payment within the same year.

Ex: Recurring payroll deduction, one-time payroll deduction AND a credit card donation.

Complete one form of payment with designations completely, then go back to home screen to add another form of payment with designations.

Close

One-Time Payroll Deduction

[Click here to switch to a different United Way Chapter](#)

If you'd like to switch to a different United Way chapter, click this link.

Your Local United Way

Heart of Illinois United Way
HEART OF ILLINOIS UNITED WAY INC
509 W High St, Peoria, IL, 61606, United States, U.S. Tax ID/EIN: 370661504

Your pledge method:

Deduct a fixed dollar amount from my paycheck

Dollar amount you'd like to deduct from your first paycheck (only) in January 2024:

Do not include the "\$" symbol.

Hide Organization Search

Local United Way Search

McLean

United Way of McLean County

Cancel

Update

One-Time Payroll Deduction

Using the designation table below, choose where you'd like your donation to go. Enter the amount you'd like directed to a United Way's General Fund, Focus Area(s) or United Way partner agencies.

- \$1 minimum to United Way General Fund or Focus Area
- \$25 annual minimum per Partner Agency

Optional: Click the drop-down arrow below to select and "Add" partner agencies to your designation table:

<input type="text"/>
<input type="button" value="Add"/>
Heart of Illinois United Way General Fund
<input type="text" value="\$"/>
211
<input type="text" value="\$"/>
COVID-19 Relief Fund
<input type="text" value="\$"/>
Education
<input type="text" value="\$"/>
Financial Stability
<input type="text" value="\$"/>
Health
<input type="text" value="\$"/>
Success By Six
<input type="text" value="\$"/>
Supporting Student Success (S3)
<input type="text" value="\$"/>
Total
<input type="text" value="0"/>



Alzheimer's Association-Central Illinois
American Red Cross - Central IL Chapter
Big Brothers Big Sisters, Heart of Illinois
Boy Scouts of America W.D. Boyce Council
Boys' & Girls' Clubs of Grtr Peoria Inc
CASA of the 10th Judicial Court
Center For Prevention Of Abuse
Center For Youth And Family Solutions
Central Illinois FRIENDS of PWA
Children's Home Association of Illinois
Community Workshop & Training Center
Crittenton Centers
Dream Center
EPIC
EasterSeals Central Illinois
FamilyCore
Freedom House
G.W. Carver Association, Inc.
Girl Scouts Of Central Illinois

If you select you'd like \$10 to deduct your first paycheck in previous step, you would enter \$10 into the designation table

If an employee designates to an agency from the drop down, there is a **\$25 annual minimum per partner agency (\$1 minimum per United Way or focus area)**

One-Time Payroll Deduction


Total

50

Optional: Negative Designation

If you do not want a particular United Way partner agency to receive a portion of your gift, please indicate the agency below. Otherwise, leave blank.

Cancel

 Update

One-Time Payroll Deduction

If the employee wants to add a second United Way chapter to the pledge



Organization summary

Heart of Illinois United Way 509 W High St, Peoria, IL, 61606, United States, U.S. Tax ID/EIN: 370661504	50.00 USD Edit Remove
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Add Another United Way

One-Time Payroll Deduction

[A detailed summary of your pledge \(including designations\) will be displayed on the final review page.](#)

USD - US Dollar

[Save and Proceed](#)

Privacy Preferences

[Proceed to Review](#) [Return to Home Page](#)

Summary

Heart of Illinois United Way	50.00 USD
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Total: 50.00 USD

One-Time Payroll Deduction

If you authorize the release of your name internally, only your name, email address, business unit and facility will be shared with the United Way planning team members to be used for any applicable business unit or facility incentives or recognition. **The details of your pledge will always remain confidential and will NOT be shared with anyone internally (i.e. pledge amount or designations).**

Privacy Preferences

*Caterpillar Privacy Preference (?)

*United Way Privacy Preference

Optional: Alternate Recognition Name
To be recognized by United Way using an alternate name or including a spouse's name, please enter it below.

Caterpillar Builder's Circle: Check the box if your pledge (or combined with a spouse) qualifies
 I donated \$1,000+ or 1%+ of my annual salary.

[Proceed to Review](#) [Return to Home Page](#)

*Caterpillar Privacy Preference (?)

I authorize release of my name to the Caterpillar planning team for any participation incentives.
I opt to remain anonymous. Do not release my name internally for participation incentives.

*United Way Privacy Preference

I authorize release of my name, email, and address to United Way when processing my pledge.
I opt to remain anonymous. Do not send any personal data to United Way when you process my pledge.

One-Time Payroll Deduction

Review Information

You're almost done! Review and click "Submit" to complete your pledge.

One-Time Payroll Deduction

: USD - US Dollar

Organization Information

Heart of Illinois United Way
HEART OF ILLINOIS UNITED WAY INC
509 W High St, Peoria, IL, 61606, United States, U.S. Tax ID/EIN: 370661504

Your pledge method:: Deduct a fixed dollar amount from my paycheck

Dollar amount you'd like to deduct from your first 50
paycheck (only) in January 2024::

Legal Name	Focus Area	Amount
Heart of Illinois United Way	Center For Prevention Of Abuse	25
Heart of Illinois United Way	Heart of Illinois United Way General Fund	25

Optional: Negative Designation:

Summary

Heart of Illinois United Way 50.00 USD

Total: 50.00 USD

Privacy Preferences

- *Caterpillar Privacy Preference (?) I authorize release of my name to the Caterpillar planning team for any participation incentives.
- *United Way Privacy Preference: I authorize release of my name, email, and address to United Way when processing my pledge.

Optional: Alternate Recognition Name:

Caterpillar Builder's Circle: Check the box if your pledge (or combined with a spouse) qualifies:

Return to Home Page

Make a Change

Submit

One-Time Payroll Deduction

Submission Successful

Your One-Time Payroll Deduction was successfully submitted and will be automatically matched by the Caterpillar Foundation. No additional action is needed! You can edit your pledge prior to 11:59 pm EST on Friday, September 15, 2023.

Download your certificate of participation: [View Participation Certificate](#)
Take a quick survey: [United Way survey](#)

[Print Pledge Summary](#) [Return to Home Page](#)
[Log Out](#)

One-Time Payroll Deduction

: USD - US Dollar

Organization Information

Heart of Illinois United Way
HEART OF ILLINOIS UNITED WAY INC
509 W High St, Peoria, IL, 61606, United States, U.S. Tax ID/EIN: 370661504

Your pledge method:: Deduct a fixed dollar amount from my paycheck

Dollar amount you'd like to deduct from your first 50
paycheck (only) in January 2024::

Legal Name	Focus Area	Amount
Heart of Illinois United Way	Center For Prevention Of Abuse	25
Heart of Illinois United Way	Heart of Illinois United Way General Fund	25

Optional: Negative Designation:
[Return to Home Page](#)

Summary

Heart of Illinois United Way 50.00 USD
Way

Total: 50.00 USD

One-Time Credit Card Donation

Please select one of the following:



Recurring Payroll Deduction
Deductions start January 2024



One-Time Payroll Deduction
Deduction occurs January 2024



One-Time Credit Card Donation
Deduction occurs immediately



Stock/Donor-Advised Fund Donation
Fulfill donation in 2023 or 2024

Employees can pledge via multiple forms of payment within the same year.

Ex: Recurring payroll deduction, one-time payroll deduction AND a credit card donation.

Complete one form of payment with designations completely, then go back to home screen to add another form of payment with designations.

Close

One-Time Credit Card Donation

Hide Organization Search

Local United Way Search

McLean

United Way of McLean County

[Click here to switch to a different United Way Chapter](#)

If you'd like to switch to a different United Way chapter, click this link.

Credit Card Donation Information

If you want to donate to more than one United Way, please submit a second credit card pledge after completing this transaction.

Heart of Illinois United Way

HEART OF ILLINOIS UNITED WAY INC

509 W High St, Peoria, IL, 61606, United States, U.S. Tax ID/EIN: 370661504

Gift Payment Method

Credit/Debit Card

*Donation Amount

Enter the amount you'd like to deduct from your credit/debit card today. **Do not enter the "\$" symbol or a comma.**

One-Time Credit Card Donation

Using the designation table below, choose where you'd like your donation to go. Enter the amount you'd like directed to a United Way's General Fund, Focus Area(s) or United Way partner agencies.

- \$1 minimum to United Way General Fund or Focus Area
- \$25 annual minimum per Partner Agency

Optional: Click the drop-down arrow below to select and "Add" partner agencies to your designation table:

<input type="text"/>
<input type="button" value="Add"/>
Heart of Illinois United Way General Fund
<input type="text" value="\$"/>
211
<input type="text" value="\$"/>
COVID-19 Relief Fund
<input type="text" value="\$"/>
Education
<input type="text" value="\$"/>
Financial Stability
<input type="text" value="\$"/>
Health
<input type="text" value="\$"/>
Success By Six
<input type="text" value="\$"/>
Supporting Student Success (S3)
<input type="text" value="\$"/>
Total
<input type="text" value="0"/>



Alzheimer's Association-Central Illinois
American Red Cross - Central IL Chapter
Big Brothers Big Sisters, Heart of Illinois
Boy Scouts of America W.D. Boyce Council
Boys' & Girls' Clubs of Grtr Peoria Inc
CASA of the 10th Judicial Court
Center For Prevention Of Abuse
Center For Youth And Family Solutions
Central Illinois FRIENDS of PWA
Children's Home Association of Illinois
Community Workshop & Training Center
Crittenton Centers
Dream Center
EPIC
EasterSeals Central Illinois
FamilyCore
Freedom House
G.W. Carver Association, Inc.
Girl Scouts Of Central Illinois

If you select you'd like \$10 to deduct from your credit/debit card, you would enter \$10 into the designation table

If an employee designates to an agency from the drop down, there is a **\$25 annual minimum per partner agency (\$1 minimum per United Way or focus area)**

One-Time Credit Card Donation

If you authorize the release of your name internally, only your name, email address, business unit and facility will be shared with the United Way planning team members to be used for any applicable business unit or facility incentives or recognition. **The details of your pledge will always remain confidential and will NOT be shared with anyone internally (i.e. pledge amount or designations).**

Optional: Negative Designation

If you do not want a particular United Way partner agency to receive a portion of your gift, please indicate the agency below. Otherwise, leave blank.

***Caterpillar Privacy Preference (?)**

***United Way Privacy Preference**

Optional: Alternate Recognition Name

To be recognized by United Way using an alternate name or including a spouse's name, please enter it below.

Caterpillar Builder's Circle: Check the box if your pledge (or combined with a spouse) qualifies

I donated \$1,000+ or 1%+ of my annual salary.

***Caterpillar Privacy Preference (?)**

I authorize release of my name to the Caterpillar planning team for any participation incentives.
I opt to remain anonymous. Do not release my name internally for participation incentives.

***United Way Privacy Preference**

I authorize release of my name, email, and address to United Way when processing my pledge.
I opt to remain anonymous. Do not send any personal data to United Way when you process my pledge.

One-Time Credit Card Donation



Review Information

You're almost done! Provide your credit/debit card information and click "Submit" to complete your pledge. The transaction will process immediately and you will be unable to edit your pledge.

Heart of Illinois United Way
HEART OF ILLINOIS UNITED WAY INC
509 W High St, Peoria, IL, 61606, United States, U.S. Tax ID/EIN: 370661504

Credit Card Donation Information

Gift Payment Method

Credit/Debit Card

*Donation Amount

\$50.00

Optional: Negative Designation

*Caterpillar Privacy Preference (?)

I authorize release of my name to the internal CAT planning team for any participation incentives.

*United Way Privacy Preference

I authorize release of my name, email, and address to United Way when processing my pledge.

Optional: Alternate Recognition Name

Caterpillar Builder's Circle: Check the box if your pledge (or combined with a spouse) qualifies

*Address:

*City:

*State/Province:

*Zip/Postal Code:

Credit Cards Accepted:



*Credit Card Number:

(no spaces or dashes)

*Expiration Date (MM/YY):

*CVV

(Visa, Mastercard, and Discover: three digit CVV number on the back of the card. American Express: four digit CVV number on the front of the card)

You have chosen to donate

\$50.00

You will be charged immediately. This charge will appear on your statement as CAT FOUNDATION.



Submit

Make a Change

Return to Home Page

One-Time Credit Card Donation

Submission Successful

Your credit card donation was successfully processed and will be automatically matched by the Caterpillar Foundation. No additional action is needed!

Download your certificate of participation: [View Participation Certificate](#)

Take a quick survey: [United Way survey](#)

[Print Pledge Summary](#)

Heart of Illinois United Way
HEART OF ILLINOIS UNITED WAY INC
509 W High St, Peoria, IL, 61606, United States, U.S. Tax ID/EIN: 370661504

Credit Card Donation Information

Gift Payment Method Credit Card

*Total Gift Amount \$50.00

Negative Designation

*United Way and Partner Agency Privacy Preference I authorize you to share my name, email, and address with the nonprofit for processing/recognition.

*Caterpillar Privacy Preference (?) I authorize release of my name to the CAT CEUWA planning team for internal incentives/recognition.

*Address:

*City:

*State/Province:

*Zip/Postal Code:

*Credit Card Number:

*Expiration Date (MMYY):

[Return to Home Page](#)

Stock/Donor-Advised Fund Donation

Please select one of the following:



Recurring Payroll Deduction
Deductions start January 2024



One-Time Payroll Deduction
Deduction occurs January 2024



One-Time Credit Card Donation
Deduction occurs immediately



Stock/Donor-Advised Fund Donation
Fulfill donation in 2023 or 2024

Employees can pledge via multiple forms of payment within the same year.

Ex: Recurring payroll deduction, one-time payroll deduction AND a credit card donation.

Complete one form of payment with designations completely, then go back to home screen to add another form of payment with designations.

Close

Stock/Donor-Advised Fund Donation

If you'd like to switch to a different United Way chapter, click this link.

[Click here to switch to a different United Way Chapter](#)

[Hide Organization Search](#)

Local United Way Search

McLean

United Way of McLean County

[Cancel](#) [Update](#)

Stock/Donor Advised-Fund Donation Information

Heart of Illinois United Way
HEART OF ILLINOIS UNITED WAY INC
509 W High St, Peoria, IL, 61606, United States, U.S. Tax ID/EIN: 370661504

*Projected Transfer Date

The date you plan to transfer the stock or initiate the transfer from your donor-advised fund to United Way.

MM/DD/YYYY

*Donation Amount

The amount you plan to transfer to United Way on the date above. **Do not enter the "\$" symbol or a comma.**

Stock/Donor-Advised Fund Donation

Using the designation table below, choose where you'd like your donation to go. Enter the amount you'd like directed to a United Way's General Fund, Focus Area(s) or United Way partner agencies.

- \$1 minimum to United Way General Fund or Focus Area
- \$25 annual minimum per Partner Agency

Optional: Click the drop-down arrow below to select and "Add" partner agencies to your designation table:

<input type="text"/>
<input type="button" value="Add"/>
Heart of Illinois United Way General Fund
<input type="text" value="\$"/>
211
<input type="text" value="\$"/>
COVID-19 Relief Fund
<input type="text" value="\$"/>
Education
<input type="text" value="\$"/>
Financial Stability
<input type="text" value="\$"/>
Health
<input type="text" value="\$"/>
Success By Six
<input type="text" value="\$"/>
Supporting Student Success (S3)
<input type="text" value="\$"/>
Total
<input type="text" value="0"/>



Alzheimer's Association-Central Illinois
American Red Cross - Central IL Chapter
Big Brothers Big Sisters, Heart of Illinois
Boy Scouts of America W.D. Boyce Council
Boys' & Girls' Clubs of Grtr Peoria Inc
CASA of the 10th Judicial Court
Center For Prevention Of Abuse
Center For Youth And Family Solutions
Central Illinois FRIENDS of PWA
Children's Home Association of Illinois
Community Workshop & Training Center
Crittenton Centers
Dream Center
EPIC
EasterSeals Central Illinois
FamilyCore
Freedom House
G.W. Carver Association, Inc.
Girl Scouts Of Central Illinois

If you select you'd like \$10 to transfer from your stock/donor-advised fund, you would enter \$10 into the designation table

If an employee designates to an agency from the drop down, there is a **\$25 annual minimum per partner agency (\$1 minimum per United Way or focus area)**

Stock/Donor-Advised Fund Donation

If you authorize the release of your name internally, only your name, email address, business unit and facility will be shared with the United Way planning team members to be used for any applicable business unit or facility incentives or recognition. **The details of your pledge will always remain confidential and will NOT be shared with anyone internally (i.e. pledge amount or designations).**

Optional: Negative Designation

If you do not want a particular United Way partner agency to receive a portion of your gift, please indicate the agency below. Otherwise, leave blank.

***Caterpillar Privacy Preference (?)**

***United Way Privacy Preference**

Optional: Alternate Recognition Name

To be recognized by United Way using an alternate name or including a spouse's name, please enter it below.

Caterpillar Builder's Circle: Check the box if your pledge (or combined with a spouse) qualifies

I donated \$1,000+ or 1%+ of my annual salary.

Save and Proceed

Return to Home Page

***Caterpillar Privacy Preference (?)**

I authorize release of my name to the Caterpillar planning team for any participation incentives.
I opt to remain anonymous. Do not release my name internally for participation incentives.

***United Way Privacy Preference**

I authorize release of my name, email, and address to United Way when processing my pledge.
I opt to remain anonymous. Do not send any personal data to United Way when you process my pledge.

Stock/Donor-Advised Fund Donation

[Stock/Donor Advised-Fund Donation Information](#) > [Review Information](#) > Submission Successful

Review Information

You're almost done! Review and click "Submit" to complete your pledge.

Heart of Illinois United Way
HEART OF ILLINOIS UNITED WAY INC
509 W High St, Peoria, IL, 61606, United States, U.S. Tax ID/EIN: 370661504

Stock/Donor Advised-Fund Donation Information

*Projected Transfer Date: 07/18/2022

*Donation Amount: \$50.00

Legal Name	Focus Area	Amount
Heart of Illinois United Way	Big Brothers Big Sisters, Heart of Illinois	25
Heart of Illinois United Way	Heart of Illinois United Way General Fund	25

Optional: Negative Designation:

*Caterpillar Privacy Preference (?) I authorize release of my name to the internal CAT planning team for any participation incentives.

*United Way Privacy Preference: I authorize release of my name, email, and address to United Way when processing my pledge.

Optional: Alternate Recognition Name:

Caterpillar Builder's Circle: Check the box if your pledge (or combined with a spouse) qualifies:

→

Stock/Donor-Advised Fund Donation

Stock/Donor Advised-Fund Donation Information > Review Information > Submission Successful

Submission Successful

Your Stock/Donor Advised Fund pledge was successfully submitted and will be automatically matched by the Caterpillar Foundation.

Next steps: Fulfill your donation directly to your local United Way on the projected transfer date you indicated in your pledge. Contact your local United Way for instructions on how to transfer stock or how to receive a donation from your donor advised fund.

Download your certificate of participation: [View Participation Certificate](#)
Take a quick survey: [United Way survey](#)

[Print Pledge Summary](#) [Return to Home Page](#)
[Log Out](#)

Heart of Illinois United Way
HEART OF ILLINOIS UNITED WAY INC
509 W High St, Peoria, IL, 61606, United States, U.S. Tax ID/EIN: 370661504

Stock/Donor Advised-Fund Donation Information

*Projected Transfer Date: 07/18/2022

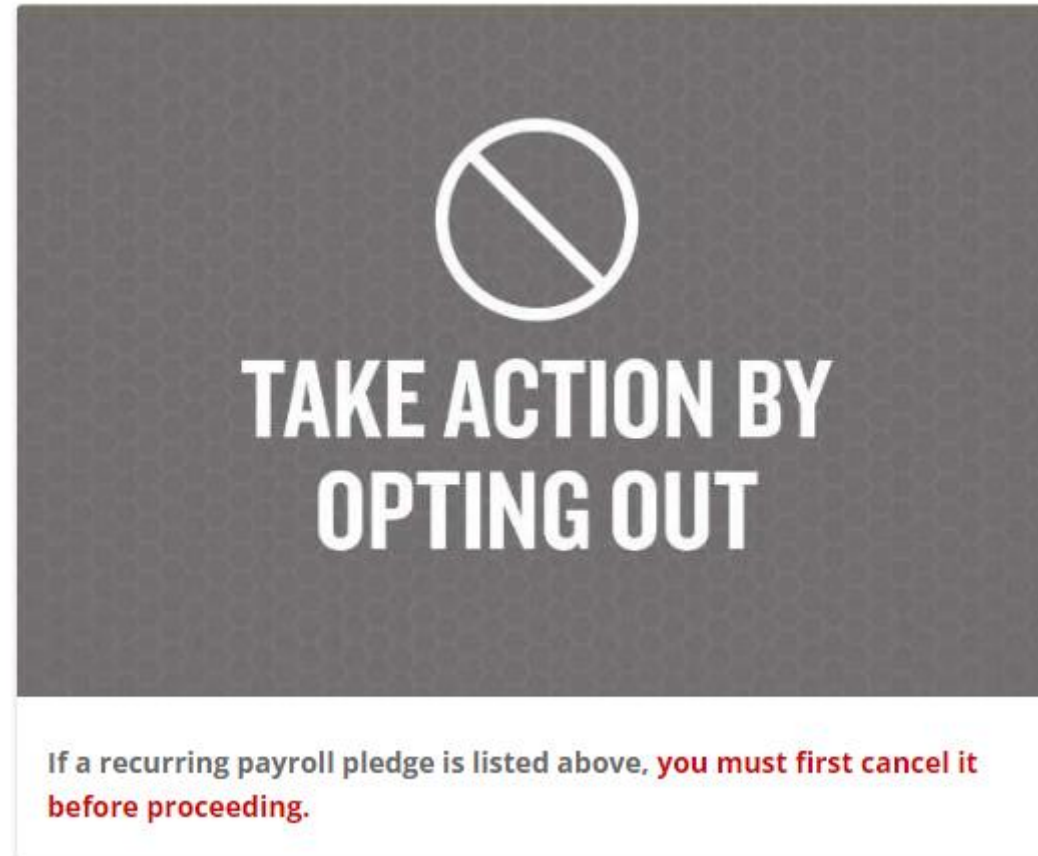
*Donation Amount: \$50.00

Legal Name	Focus Area	Amount
Heart of Illinois United Way	Big Brothers Big Sisters, Heart of Illinois	25
Heart of Illinois United Way	Heart of Illinois United Way General Fund	25

Optional: Negative Designation:

*Caterpillar Privacy Preference (?) I authorize release of my name to the internal CAT planning team for any participation incentives.

Take Action by Opting Out



**TAKE ACTION BY
OPTING OUT**

If a recurring payroll pledge is listed above, **you must first cancel it before proceeding.**

Take Action by Opting Out

TAKE ACTION BY OPTING OUT

OPT OUT

No thanks, I do not wish to donate at this time, \$0, United States, Tax ID: N/A

*Take Action by Opting Out

Yes

*Total Gift Amount

\$0.00

*Caterpillar Privacy Preference (?)

I authorize release of my name to the Caterpillar planning team for any participation incentives.
I opt to remain anonymous. Do not release my name internally for participation incentives.

Review Information

Please review pledge details and click "Submit".

OPT OUT

No thanks, I do not wish to donate at this time, \$0, United States, Tax ID: N/A

TAKE ACTION BY OPTING OUT

*Take Action by Opting Out: Yes

*Total Gift Amount: \$0.00

*Caterpillar Privacy Preference (?) I authorize release of my name to the Caterpillar planning team for any participation incentives.

[Return to Home Page](#)

[Make a Change](#)

[Submit](#) ←

Take Action by Opting Out

TAKE ACTION BY OPTING OUT > Review Information > Submission Successful

Submission Successful

You have successfully taken action by opting out.

Download your certificate of participation: [View Participation Certificate](#)
Take a quick survey: [United Way survey](#)

[Print Pledge Summary](#) [Return to Home Page](#)
[Log Out](#)

OPT OUT
No thanks, I do not wish to donate at this time, \$0, United States, Tax ID: N/A

TAKE ACTION BY OPTING OUT

*Take Action by Opting Out: Yes

*Total Gift Amount: \$0.00

*Caterpillar Privacy Preference (?) I authorize release of my name to the Caterpillar planning team for any participation incentives.

[Return to Home Page](#)

Participation Certificate

- All employees who take **some sort of action (pledge \$1+ or opt out)** will have access to print the generic “thank you” certificate on final page of pledging.
- Employees with internal email address will also receive a **confirmation email** that contains pledge summary details and a link to the participation certificate.

Download your certificate of participation: [View Participation Certificate](#)

Take a quick survey: [United Way survey](#)

[Print Pledge Summary](#)

