PowerInvestment

PAYROLL / PENSION DEDUCTION FORM

Issued by Caterpillar Financial Services Corporation

Use this form to update the payroll or pension deduction on your Cat PowerInvestment.
Please remember to sign in section 3. Incomplete forms cannot be processed.

1 PLEASE PROVIDE THE FOLLOWING INFORMATION:

Your PowerInvestment℠ Number:

Primary Owner's Social Security/Tax ID Number:

Name (First) (Last)

Street Address *(P.O. Box will not be accepted)*

City State Zip

( ) Home Phone

( ) Work Phone

I am:
- ☐ Hourly
- ☐ Salaried
- ☐ Management
- ☐ Retiree

2 CHANGE THE PAYROLL OR PENSION AMOUNT

Effective immediately, please:

1) **Begin** payroll or pension deduction directed to my Cat PowerInvestment note in the amount of:

$.

2) **Change** the amount of payroll or pension deduction being directed to my Cat PowerInvestment note from:

$. to $.

(The minimum investment is $50.00 per month for payroll or pension deduction).

3) **Terminate** existing payroll or pension deductions ☐

3 SIGNATURE

Name Date

NOTE: Only the owner whose payroll or pension is being deducted must sign. **DO NOT FAX THIS FORM. ORIGINAL SIGNATURE IS REQUIRED.**

Before You Mail:

1. **Make certain your PowerInvestment number and Social Security Number/tax ID number are provided.**
2. **Verify the information supplied on this form is complete and accurate.**
3. **Call 1-800-233-2164 with any questions regarding this form, or to request an additional form.**

Then Mail To:

Cat Financial PowerInvestment
P.O. Box 75956
Chicago, IL 60675-5956

For Overnight Mailings:

Cat Financial PowerInvestment
5507 N. Cumberland, Suite 307
P.O. Box 75956
Chicago, IL 60656

www.catfinancialpowerinvestment.com

Investor Services | **1-800-233-2164**
M-F, 7:30 a.m.-6 p.m. CST

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