



Caterpillar Employee United Way Appeal

2022 Mexico Step by Step Pledging Guide

Campaign Employee Notification Emails



- Campaign runs from **August 22 – September 16, 2022** and is open to Caterpillar employees on Mexico payroll
- Employees will receive an email August 22, 2022 from your facility communication team with a direct “Click here” link to pledge online
- Employees will have access to the Mexico pledge link via www.caterpillar.com/unitedway

Login/Acceptance Terms



You can use the Single Sign On link at the top

OR

Use the Standard Log In section.

Mexico employee passwords are set to: **mexico2022**

Log In

CATERPILLAR CARES PORTAL

Active Caterpillar/Solar/SPM Employees: Use *Single Sign On* link below.

Click here to log in with Single Sign On (CWS ID/Password)

U.S. Retirees, Caterpillar/Solar Production Employees, Progress Rail Employees, Mexico Employees: Use *Standard Log In* below.

STANDARD LOG IN:

Employee ID Number: Caterpillar/Solar HR ID (formerly known as PeopleSoft ID) or Progress Rail ID

Password for U.S. Retirees: Use password you created when registering.
Password for U.S. Production & Progress Rail Employees: First+Last Initial+Home Zip Code. Initials must be capitalized (ex: JT12345).
Password for Mexico Employees: mexico2021

First time user? [Create your password](#)

Show password

Log In

[Forgot your password?](#)

Please note that you must have cookies and JavaScript enabled on your browser in order to successfully log in.

CATERPILLAR FOUNDATION EMPLOYEE ENGAGEMENT PROGRAM ACCEPTANCE TERMS

Please review all program rules and restrictions. You must accept the program guidelines by clicking I ACCEPT at the bottom of the page.

MATCHING GIFTS PROGRAM GIFT ELIGIBILITY REQUIREMENTS

Each Caterpillar participant may request an annual combined total maximum match of \$10,000 USD (or local currency equivalent) in each calendar year.

ELIGIBLE GIFTS MUST BE:

- Tax-deductible, charitable contribution of \$25 USD (or local currency equivalent) or more per eligible organization.
- Current contributions made directly by the Caterpillar participant to the eligible organization from the Caterpillar participant's own assets. Participants may not register funds collected from others.
- Made/donated in full, not merely an unsatisfied pledge.
- Made via cash, check, debit/credit card or marketable securities. Gifts may also be made from an entity such as a personal foundation or donor advised fund if that entity has been funded solely by the eligible Caterpillar participant.
- Employees must submit matching gift requests online by January 31 of the year following the donation and nonprofits must then verify gift online by February 15 of the year following the donation in order to be eligible for the Foundation match.

ELIGIBLE ORGANIZATIONS MUST BE ONE OF THE FOLLOWING (excluding noted Ineligible Nonprofit Organizations & Gifts):

U.S. Charitable Organizations that are:

- Recognized by and registered with the United States I.R.S. as a current 501(c)(3) nonprofit organization; or
- Accredited public/private preK-12 schools or school districts in the United States to which contributions are tax deductible under the Internal Revenue Code of the United States.

Charitable organizations in countries outside the U.S. that are recognized by and registered with one of the following:

- United Kingdom Charity Commission as a charitable organization; or
- Charities Aid Foundation-America as a charitable organization; or
- Australian Business Register; or
- Canadian Charities Directorate.

Please note that all organizations and gifts are reviewed on an ongoing basis to determine compliance with guidelines and eligibility for matching. Inclusion in the system is not necessarily a guarantee of eligibility.

U.S. VOLUNTEER SIGN UP AND TRACKING

Sign up to participate in Caterpillar sponsored volunteer events and log your volunteer hours at any 501(c)(3) nonprofit or NCES coded school.

2022 U.S., MEXICO, CANADA & PANAMA UNITED WAY CAMPAIGN (AUG. 22 – SEP. 16)

- All United Way pledges submitted in the United Way Campaign portal will be automatically matched by the Caterpillar Foundation with no cap. The Foundation match of your pledge follows to the local United Way you select.
- Eligible nonprofits include any United Way chapter, focus area, or United Way funded partner agency that is visible within the United Way pledging portal.

DATA PRIVACY

Information provided to Caterpillar is processed consistent with Caterpillar's Data Privacy Policy. This information will be used to process the gift and may be used to contact you in the future regarding Caterpillar Foundation Matching Gift Program and United Way updates and surveys. Notwithstanding the above disclosure, we will provide personal information when required or permitted by law or for purposes relevant to Corporate Policies. For year-round matching gifts, the Caterpillar Foundation does not provide nonprofits with employee mailing address information but the participant's name, gift details and email address (in some instances) will be sent to the nonprofit for match request verification purposes only. For United Way pledge processing, your personal information (name, home address, email address and pledge details) may be provided to your local United Way chapter if you opt to release this information in your pledge submission (you have the option to remain anonymous). By providing this information you agree to the above uses of your information. Please also see the Privacy Policy for the Caterpillar Foundation's third-party vendor, CyberGrants, to view information on how your personal information is used, as well as how cookies are being set on your device: [CyberGrants Privacy Policy](#)

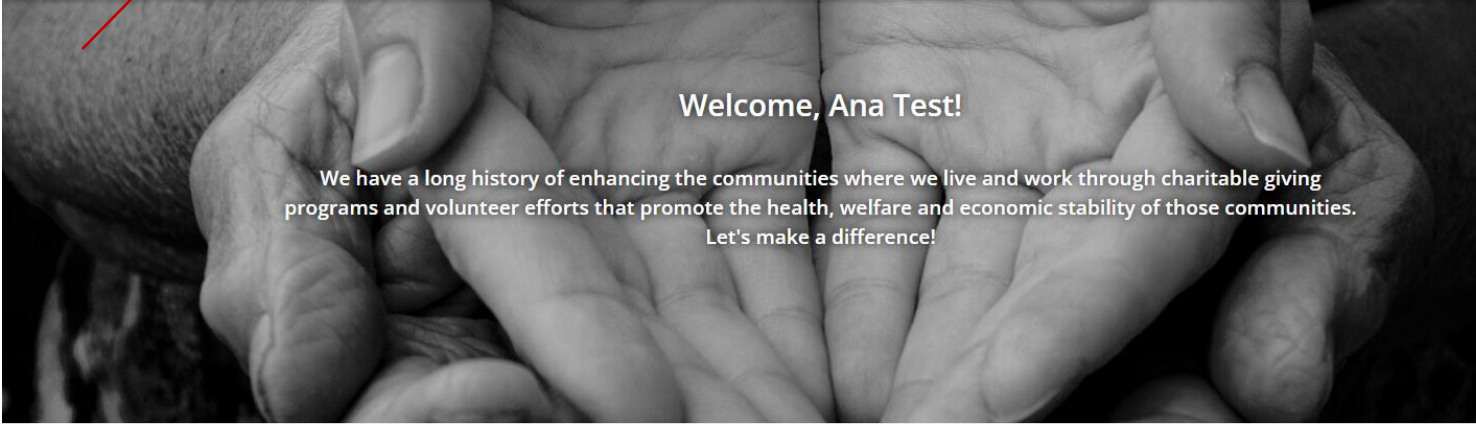
By clicking I accept below, I agree to the terms of these program guidelines and acknowledge that the information I provide is truthful and accurate.

I ACCEPT

I DO NOT ACCEPT



Review Pledge Options

[Home](#) [2022 Mexico United Way Campaign](#) [1:1 Match Requests](#) [Disaster Relief](#) [1:1 Matching FAQs](#)




Welcome, Ana Test!

We have a long history of enhancing the communities where we live and work through charitable giving programs and volunteer efforts that promote the health, welfare and economic stability of those communities. Let's make a difference!



¡Hasta el 16 de septiembre, comprométase con United Way y haga que su donación sea igualada por la Fundación Caterpillar!

 [PROMESA AHORA](#)

Review Pledge Options

If you have an active recurring payroll deduction you want stopped, you must click “cancel” for it to stop effective 2023.

Or you can click “change”. Otherwise, it will continue in 2023.



Deducción de nómina recurrente actual

Si tiene una deducción de nómina recurrente que se establece automáticamente para continuar en 2023, se enumera a continuación.

- Para hacer cambios o cancelar, haga clic en [Change](#) o [Cancel](#).
- Para cambiar a la nómina única, primero debe hacer clic en [Cancel](#) antes de ingresar un nuevo compromiso.

Type	Contribution Amount	Distribution	Action
Recurring	50.00 MXN per pay period	▪ 50.00 MXN to Fondo Unido México	Change Cancel

Review Pledge Options

If no recurring pledge exists, you have 2 options:

- One time payroll deduction
- Recurring payroll deduction

CATERPILLAR EMPLOYEE UNITED WAY APPEAL
LIVE UNITED 

AUGUST 22 – SEPTEMBER 16, 2022

Deducción de nómina recurrente actual

Si tiene una deducción de nómina recurrente que se establece automáticamente para continuar en 2023, se enumera a continuación.

- Para hacer cambios o cancelar, haga clic en [Change](#) o [Cancel](#).
- Para cambiar a la nómina única, primero debe hacer clic en [Cancel](#) antes de ingresar un nuevo compromiso.

Type	Contribution Amount	Distribution	Action
No Result Found			



**DEDUCCIÓN DE
NÓMINA RECURRENTE**



**UNA DEDUCCIÓN
DE NÓMINA**

Recurring Payroll Deduction

Deducción recurrente ×

Moneda

MXN

MXN - Mexican Peso

Organization Details

Fondo Unido México

UNITED WAY WORLDWIDE


Río Pánuco #13 y #15, Colonia Cuauhtémoc, Ciudad de México, C.P.06500, Mexico,

U.S. Tax ID/EIN: 131635294, queenny.wu@unitedway.org

Cantidad que le gustaría deducir de cada cheque de pago:

Esta cantidad se deducirá de cada cheque de pago a partir de enero de 2023. No incluya el símbolo "\$".

Cancel

 Update

Recurring Payroll Deduction

Organization summary

Fondo Unido México
Río Pánuco #13 y #15, Colonia Cuauhtémoc, Ciudad de México, C.P.06500,
Mexico, U.S. Tax ID/EIN: 131635294

25.00 MXN
Per pay period

600.00 MXN
Per year

[Edit](#) | [Remove](#)

Estimated values

Deducción recurrente

Moneda
MXN
MXN - Mexican Peso

Save and Proceed

Cantidad de deducción anual

Preferencias de privacidad

Proceed to Review

Return to Home Page

Summary

Fondo Unido México

25.00 MXN

600.00 MXN

25.00 MXN
Per pay period

600.00 MXN
Per year

Estimated values



Recurring Payroll Deduction

Organization summary

Fondo Unido México Rio Pánuco #13 y #15, Colonia Cuauhtémoc, Ciudad de México, C.P.06500, Mexico, U.S. Tax ID/EIN: 131635294	25.00 MXN Per pay period	600.00 MXN Per year
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[Edit](#) | [Remove](#)

Estimated values

Summary

Fondo Unido México

25.00 MXN	600.00 MXN
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25.00 MXN
Per pay period

600.00 MXN
Per year

Estimated values

✓ Deducción recurrente [Edit](#)

Cantidad de deducción anual

Cantidad de deducción anual estimada

Cantidad estimada que se retendrá durante el año 2023 según su frecuencia de pago.

600

[Save and Proceed](#)

Preferencias de privacidad

[Proceed to Review](#) [Return to Home Page](#)

Recurring Payroll Deduction

Estimated values

25.00 MXN
Per pay period

600.00 MXN
Per year
Estimated values

✓ Deducción recurrente

Edit

✓ Cantidad de deducción anual

Edit

Preferencias de privacidad

* Preferencia de privacidad de Caterpillar (?)

I authorize release of my name to the internal CAT planning team for any participation incentives.
I opt to remain anonymous. Do not release my name internally for participation incentives.

Proceed to Review

Return to Home Page

Recurring Payroll Deduction

Revisar información

¡Ya casi terminas! Revise su Deducción de nómina recurrente y haga clic en Enviar para completar su compromiso.

Deducción recurrente

Moneda: MXN - Mexican Peso

Organization Information

Fondo Unido México
UNITED WAY WORLDWIDE
Rio Pánuco #13 y #15, Colonia Cuauhtémoc, Ciudad de México, C.P.06500, Mexico, U.S. Tax ID/EIN:
131635294, queenry.wu@unitedway.org

Cantidad que le gustaría deducir de cada cheque 25
de pago::

Cantidad de deducción anual

Cantidad de deducción anual estimada: 600

Preferencias de privacidad

* Preferencia de privacidad de Caterpillar (?) I authorize release of my name to the internal CAT planning team for any participation incentives.

Submit

Make a Change

Return to Home Page

Summary

Fondo Unido México

25.00 MXN 600.00 MXN

25.00 MXN 600.00 MXN
Per pay period Per year
Estimated values

Recurring Payroll Deduction

Envío exitoso

Su deducción de nómina recurrente se envió correctamente y la Fundación Caterpillar la igualará automáticamente. ¡No se necesita ninguna acción adicional! Puede editar su compromiso de deducción de nómina antes de las 11:59 p.m. EST el viernes 16 de septiembre de 2022 en la página de inicio de la Campaña United Way 2022.

Descargue su certificado de participación: [Ver certificado de participación](#)

Participa en una encuesta: [Encuesta de United Way](#)



Imprimir resumen de compromiso

Deducción recurrente

Moneda: MXN - Mexican Peso

Organization Information

Fondo Unido México
UNITED WAY WORLDWIDE
Rio Pánuco #13 y #15, Colonia Cuauhtémoc, Ciudad de México, C.P.06500, Mexico, U.S. Tax ID/EIN:
131635294, queenny.wu@unitedway.org

Cantidad que le gustaría deducir de cada cheque de pago: 25

Cantidad de deducción anual

Cantidad de deducción anual estimada: 600

Preferencias de privacidad

* Preferencia de privacidad de Caterpillar (?) I authorize release of my name to the internal CAT
classification team for my participation incentive

Summary

Fondo Unido México

25.00 MXN 600.00 MXN

25.00 MXN 600.00 MXN
Per pay period Per year

Estimated values

One Time Payroll Deduction

Deducción por única vez



Moneda

MXN

MXN - Mexican Peso

Organization Details

Fondo Unido México

UNITED WAY WORLDWIDE


Rio Pánuco #13 y #15, Colonia Cuauhtémoc, Ciudad de México, C.P.06500, Mexico,

U.S. Tax ID/EIN: 131635294, queenny.wu@unitedway.org

* Cantidad que desea deducir de su primer cheque de pago en enero de 2023

Solo una deducción. No incluya el símbolo "\$".

Cancel

 Update

One Time Payroll Deduction

Organization summary

Fondo Unido México

Río Pánuco #13 y #15, Colonia Cuauhtémoc, Ciudad de México, C.P.06500, Mexico

100.00 MXN

[Edit](#) | [Remove](#)

Summary

Fondo Unido México 100.00 MXN

Total: 100.00 MXN

Deducción por única vez

Moneda

MXN

MXN - Mexican Peso

Save and Proceed

Preferencias de privacidad

Proceed to Review

Return to Home Page

One Time Payroll Deduction

Organization summary

Fondo Unido México Rio Pánuco #13 y #15, Colonia Cuauhtémoc, Ciudad de México, C.P.06500, Mexico, U.S. Tax ID/EIN: 131635294	100.00 MXN Edit Remove
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Summary

Fondo Unido México	100.00 MXN
Total: 100.00 MXN	

✓ Deducción por única vez [Edit](#)

Preferencias de privacidad

* Preferencia de privacidad de Caterpillar (?)

I authorize release of my name to the internal CAT planning team for any participation incentives.

I opt to remain anonymous. Do not release my name internally for participation incentives.

[Proceed to Review](#) [Return to Home Page](#)

One Time Payroll Deduction

Revisar Información

¡Ya casi terminas! Revise su Deducción de nómina única y haga clic en Enviar para completar su compromiso.

Deducción por única vez

Moneda: MXN - Mexican Peso

Organization Information

Fondo Unido México
UNITED WAY WORLDWIDE
Río Pánuco #13 y #15, Colonia Cuauhtémoc, Ciudad de México, C.P.06500, Mexico, U.S. Tax ID/EIN:
131635294, queenny.wu@unitedway.org

* Cantidad que desea deducir de su primer cheque 100
de pago en enero de 2023:

Preferencias de privacidad

* Preferencia de privacidad de Caterpillar (?) I authorize release of my name to the internal CAT
planning team for any participation incentives.

Submit

Make a Change

Return to Home Page

Summary

Fondo Unido México 100.00 MXN

Total: 100.00 MXN

One Time Payroll Deduction

Envío exitoso

Su Deducción de nómina por única vez se envió con éxito y la Fundación Caterpillar la igualará automáticamente. ¡No se necesita ninguna acción adicional! Puede editar su compromiso de deducción de nómina antes de las 11:59 p.m. EST el viernes 16 de septiembre de 2022 en la página de inicio de la Campaña United Way 2022.

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Imprimir resumen de compromiso

Deducción por única vez

Moneda: MXN - Mexican Peso

Organization Information

Fondo Unido México
UNITED WAY WORLDWIDE
Rio Pánuco #13 y #15, Colonia Cuauhtémoc, Ciudad de México, C.P.06500, Mexico, U.S. Tax ID/EIN:
131635294, queenny.wu@unitedway.org

* Cantidad que desea deducir de su primer cheque 100
de pago en enero de 2023:

Preferencias de privacidad

* Preferencia de privacidad de Caterpillar (?) I authorize release of my name to the internal CAT
planning team for any participation incentives.

[Return to Home Page](#)

Summary

Fondo Unido México 100.00 MXN

Total: 100.00 MXN

Participation Certificate

- All employees who pledge will have access to print the generic “thank you” certificate on final page of pledging.
- Employees with internal email address will also receive a **confirmation email** that contains pledge summary details and a link to the participation certificate.

Campaign.

Descargue su certificado de participación: [Ver certificado de participación](#)
Participa en una encuesta: [Encuesta de United Way](#)

Imprimir resumen de compromiso

