

Use this form to update the payroll deduction on your Cat PowerInvestment. **Please remember to sign in section 3. Incomplete forms cannot be processed.**

**1 PLEASE PROVIDE THE FOLLOWING INFORMATION:**Your PowerInvestment<sup>SM</sup> Number:

Primary Owner's Social Security/Tax ID Number:

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Name (First)

(Last)

Street Address (P.O. Box will not be accepted)

City

State

Zip

( )

( )

Home Phone

Work Phone

I am: ☐ Hourly☐ Salaried☐ Management☐ Retiree**2 CHANGE THE PAYROLL AMOUNT**

Effective immediately, please:

1) **Begin** payroll deduction directed to my Cat PowerInvestment note in the amount of:\$  . 2) **Change** the amount of payroll deduction being directed to my Cat PowerInvestment note from:\$  .  to \$  . 

(The minimum investment is \$50.00 per month for payroll or pension deduction).

**3 SIGNATURE**

Name

Date

NOTE: Only the owner whose payroll is being deducted must sign. **DO NOT FAX THIS FORM. ORIGINAL SIGNATURE IS REQUIRED.****Before You Mail:**

- 1 Make certain your PowerInvestment number and Social Security Number/tax ID number are provided.
- 2 Verify the information supplied on this form is complete and accurate.
- 3 Call 1-800-233-2164 with any questions regarding this form, or to request an additional form.

**Then Mail To:****Cat Financial PowerInvestment**

P.O. Box 75956

Chicago, IL 60675-5956

**For Overnight Mailings:****Cat Financial PowerInvestment**

5507 N. Cumberland, Suite 307

P.O. Box 75956

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