

CAT® INSPECT RELEASE NOTES

March 2022

Cat Inspect

Cat Inspect is an easy-to-use application that allows users to download and complete Caterpillar and user-defined inspections with the option to include additional information like images, videos, comments, and ratings. Completed inspection details are easily retrieved from the streamlined web portal for follow up and opportunity management.


NEW FEATURES & ENHANCEMENTS

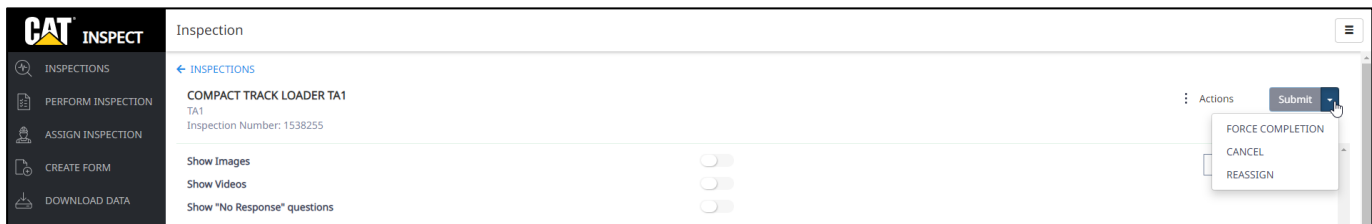
Cat Inspect Web (March 9, 2022)

1. All user Account Types can now reassign an inspection from the web.

Cat Inspect Administrators, Authors and Inspectors are now able to reassign in-progress inspections by clicking the “Details” icon of the in-progress inspection and then clicking “REASSIGN” in the dropdown menu next to “Submit”.

Note: Only Administrators have access to the “FORCED COMPLETION” and “CANCEL” options.

In Progress	1538256	42977406	TA1	Compact Track Loader TA1	Caterpillar	1	0	0	0	0	1	
In Progress	1538247	33578396	PDI	PDI Articulated Truck Inspection	Caterpillar	0	0	2	0	0	0	Details



2. Updated user account type descriptions.

The Account Type descriptions under the Users menu have been updated to include additional information about the functionality within each role.

Administrator

Ability to manage access levels for Cat Inspect Web users, re-open cancelled inspections, re-assign in-progress inspections, force complete an in-process inspection, create notification groups & assign to forms. Administrator can also perform all author and inspector level activities within Cat Inspect Web and mobile app.



Author

Ability to create and manage forms, assign inspections, re-assign in-progress inspections, view completed inspections, use advanced search as well as create QR Codes, create notification groups & assign to forms. Author can also perform all inspector level activities in the mobile app as well as complete online inspections.

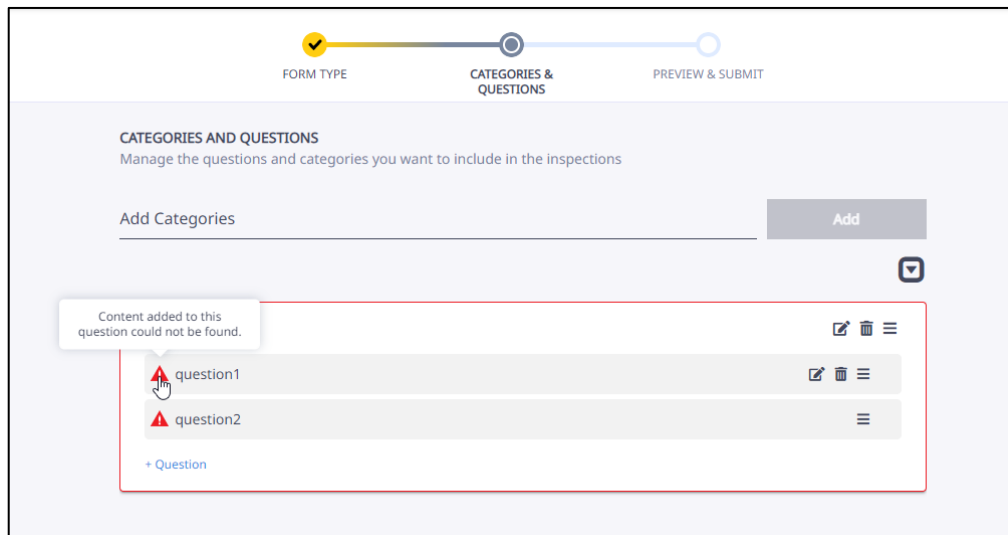
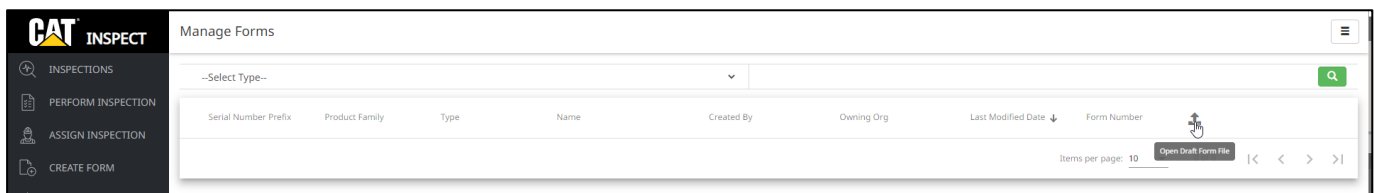


Inspector

Ability to assign inspections, re-assign in-progress inspections, view completed inspections, edit completed inspections, use advanced search as well as create QR Codes. Inspector can also use all features in the mobile app as well as complete online inspections.

3. Added additional validation when importing a draft form.

New validation has been added when importing a form from a downloaded inspection “.draft” file. If the imported form has missing required fields or missing content, the website will display an error message prompting the form Author to address the issue. *Note: Form Authors who are creating forms in the Cat Inspect QA environment and importing those forms into Production should not add help content to the QA form. QA content is separate from Product content.*



FIXES

1. **Web:** Various minor update and bug fixes.

COMING SOON

Here is a preview of some new features to expect in our upcoming release schedule:

- A new Cat Inspect API (Application Program Interface) will be made available on the Digital Marketplace
- Form authors can designate specific questions as mandatory.
- Form authors can add custom header fields to an inspection form

