

# CAT® INSPECT RELEASE NOTES

March 29, 2022

## Cat Inspect

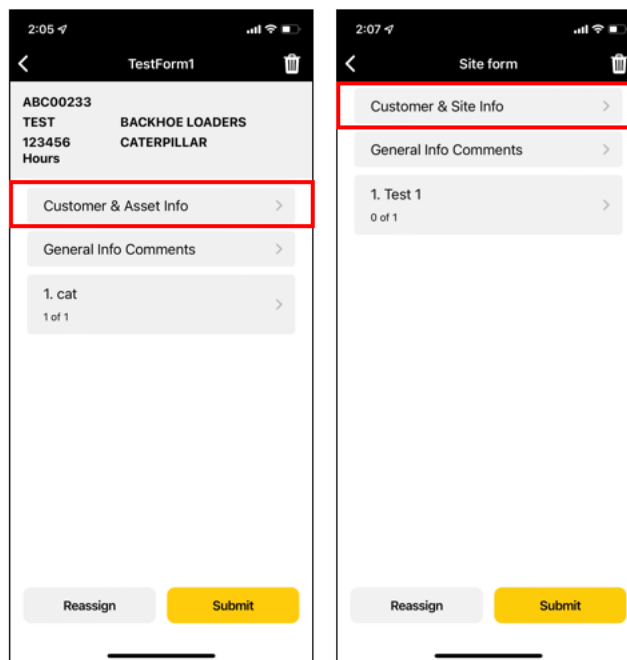
Cat Inspect is an easy-to-use application that allows users to download and complete Caterpillar and user-defined inspections with the option to include additional information like images, videos, comments, and ratings. Completed inspection details are easily retrieved from the streamlined web portal for follow up and opportunity management.

## NEW FEATURES & ENHANCEMENTS

**Cat Inspect Mobile** (March 29, 2022)

### 1. SITE Type inspection workflow updated.

The inspection summary view titles have been updated to be more explicit when users are conducting an Equipment inspection or a Site type inspection. Previously, the title for a Site inspection was displayed as “Customer & Asset Info” even though there are no asset related fields in a site inspection.



# NEW FEATURES & ENHANCEMENTS

## Cat Inspect Web (March 29, 2022)

### 1. Dealer Website Assessment form cannot be downloaded, modified for cloned.

Certain types of forms in Cat Inspect, like the Dealer Website Assessment form, cannot be edited by users so we have removed the ability to modify, clone or download these types of forms.

### 2. Manage forms page now correctly shows "Created by".

### 3. Account Types for Caterpillar users have been disabled.

Caterpillar users who need elevated permissions within Cat Inspect are required to get access through Identify IQ.

Account Type

Caterpillar users who need elevated permissions within Cat Inspect will need to get access through Identity IQ (<https://identity.cat.com/>).

Administrator  
Ability to manage access levels for Cat Inspect Web users, re-open cancelled inspections, re-assign in-progress inspections, force complete an in process inspection, create notification groups & assign to forms. Administrator can also perform all author and inspector level activities within Cat Inspect Web and mobile app.

Author  
Ability to create and manage forms, assign inspections, re-assign in-progress inspections, view completed inspections, use advanced search as well as create QR Codes, create notification groups & assign to forms. Author can also perform all inspector level activities in the mobile app as well as complete online inspections.

Inspector  
Ability to assign inspections, re-assign in-progress inspections, view completed inspections, edit completed inspections, use advanced search as well as create QR Codes. Inspector can also use all features in the mobile app as well as complete online inspections.

Cancel OK

## FIXES

1. **Web:** Fixed issues and errors within the Dealer Website Assessment form
2. **Web:** Various bug fixes and minor enhancements
3. **Mobile:** Various bug fixes and minor enhancements

## COMING SOON

Here is a preview of some new features to expect in our upcoming release schedule:

- A new Cat Inspect API (Application Program Interface) will be made available on the Digital Marketplace
- A new simple inspection that allows dealer and customer users to quickly "Report a Problem" on an asset.
- Form authors can designate specific questions as mandatory.
- Form authors can add custom header fields to an inspection form