

CATERPILLAR FACT SHEET

Based on Year-End 2025 Data

Caterpillar Inc. is shaping the future as the world's leading manufacturer of construction and mining equipment, off-highway diesel and natural gas engines, industrial gas turbines and diesel-electric locomotives.

Backed by one of the largest independent global dealer networks and financing services through Cat Financial, the company's primary business segments: Power & Energy, Construction Industries and Resource Industries are solving customers' toughest challenges through commercial excellence and advanced technology, driven by a highly skilled, dedicated global team.

118,000

Global Full-Time
Employees

\$67.6B

2025 Sales
and Revenues

51%

Sales and Revenues
Outside the United States

WORLD'S LEADING MANUFACTURER OF:

4M+

Cat® Products
at Work Around
the World*

*Includes discontinued products.



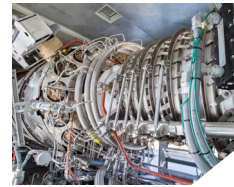
Construction
Equipment



Mining
Equipment



Off-Highway
Diesel & Natural
Gas Engines

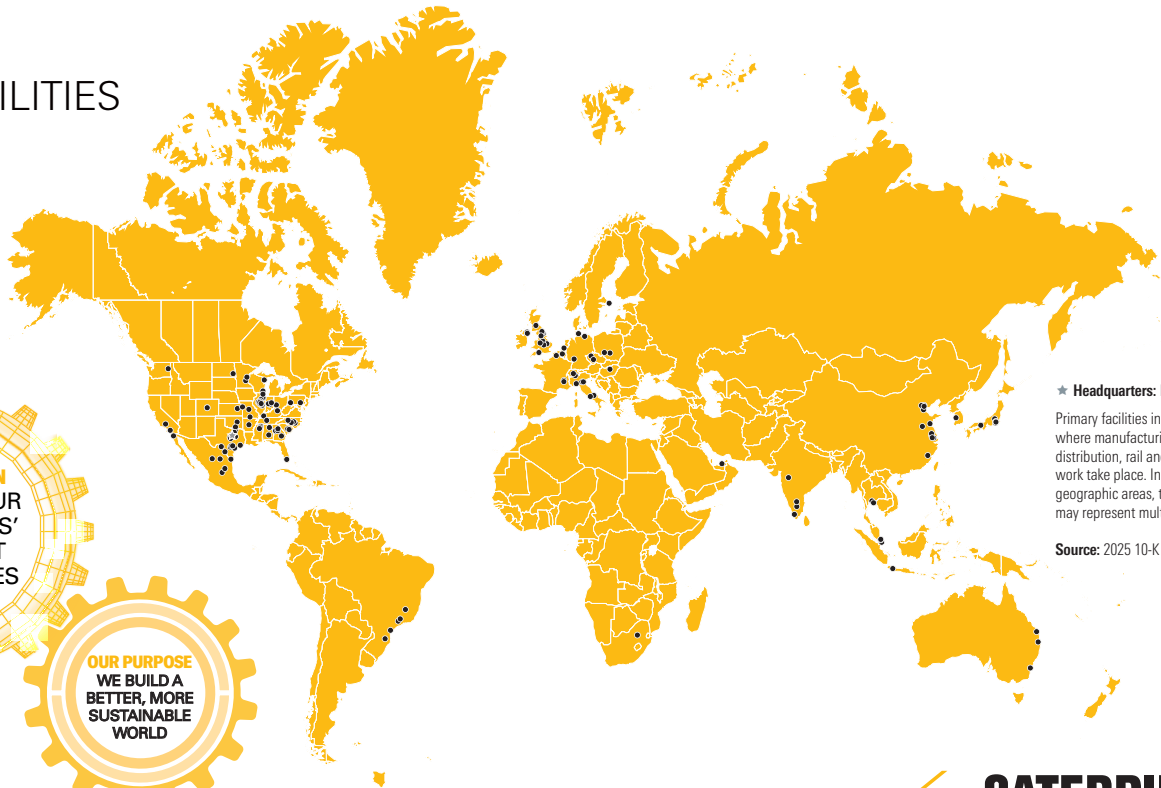


Industrial Gas
Turbines



Diesel-Electric
Locomotives

OFFICES AND FACILITIES



★ Headquarters: Irving, Texas
Primary facilities include locations where manufacturing, parts distribution, rail and remanufacturing work take place. In certain geographic areas, the facility symbol may represent multiple facilities.

Source: 2025 10-K

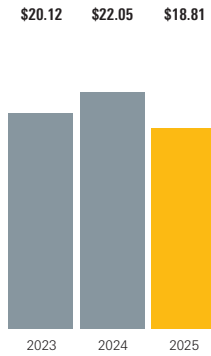
CATERPILLAR®

FINANCIAL PERFORMANCE

SALES AND REVENUES (\$ in billions)



PROFIT PER SHARE (\$ in billions)



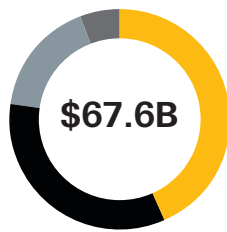
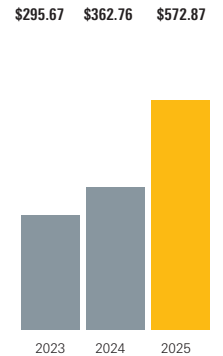
OPERATING PROFIT (\$ in billions)



DIVIDENDS PAID PER SHARE (\$ in billions)



YEAR END CLOSING STOCK PRICE (\$ in billions)



2025 TOTAL SALES AND REVENUES BY SEGMENT*

(\$ in billions)

- Power & Energy | \$32.2
- Construction Industries | \$25.1
- Resource Industries | \$12.5
- Financial Products | \$4.2
- All Other/Eliminations | (\$6.4)

*Includes inter-segment sales. Financial Products includes revenue from Machinery, Power & Energy.
Note: Items may not add due to rounding.



CAT® DEALER NETWORK

150

Cat® Dealers Serving ~190 Countries



SOCIAL IMPACT

\$1B+ Contributed by the Caterpillar Foundation to support communities worldwide since 1952

\$100M Caterpillar's pledge to upskill the workforce

CATERPILLAR FAMILY OF BRANDS

Caterpillar Inc. has a portfolio of brands offering machines, engines, components, services and solutions to meet the unique needs of a variety of industries and customers around the world. To learn more about our family of brands, visit caterpillar.com/brands.



HINDUSTAN



Progress Rail
A Caterpillar Company



Solar Turbines
A Caterpillar Company

SPM™ Oil & Gas
A Caterpillar Company

