

Caterpillar Fact Sheet

Based on Year-End 2023 Data

Caterpillar Inc. is the world's leading manufacturer of construction and mining equipment, off-highway diesel and natural gas engines, industrial gas turbines and diesel-electric locomotives.

For nearly 100 years, we've been helping customers build a better, more sustainable world and are committed and contributing to a reduced-carbon future. Our innovative products and services, backed by our global dealer network, provide exceptional value that helps customers succeed.

WE HELP
OUR CUSTOMERS
**BUILD A BETTER,
MORE SUSTAINABLE
WORLD.**



113,200
Global Full-Time
Employees



2023 Sales
and Revenues
\$67.1B



54%
Sales and Revenues
Outside the United States

WORLD'S LEADING MANUFACTURER OF:



4M+
Cat® Products
at Work Around
the World*

* Includes discontinued products.



Construction
Equipment



Mining
Equipment



Off-Highway
Diesel & Natural
Gas Engines



Industrial Gas
Turbines



Diesel-Electric
Locomotives

OFFICES AND FACILITIES

★ Headquarters: Irving, Texas

Primary facilities include locations where manufacturing, parts distribution, rail and remanufacturing work take place. In certain geographic areas, the facility symbol may represent multiple facilities.

Source: 2023 10-K

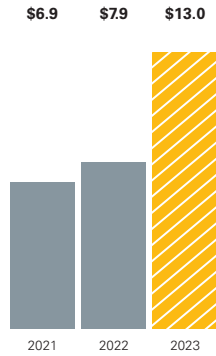
CATERPILLAR®

FINANCIAL PERFORMANCE

SALES AND REVENUES (\$ in billions)



OPERATING PROFIT (\$ in billions)



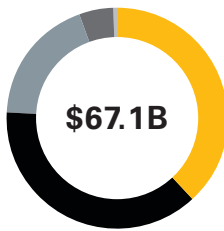
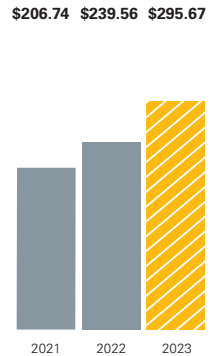
PROFIT PER SHARE (in dollars)



DIVIDENDS PAID PER SHARE (in dollars)



YEAR END CLOSING STOCK PRICE (in dollars)



2023 TOTAL SALES AND REVENUES BY SEGMENT* (\$ in billions)

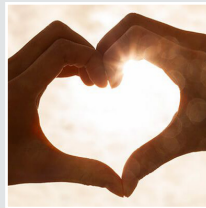
- Energy & Transportation | \$28.0
- Construction Industries | \$27.4
- Resource Industries | \$13.6
- Financial Products | \$3.8
- All Other/Eliminations | (\$5.7)

*Includes inter-segment sales. Financial Products includes revenue from Machinery, Energy and Transportation.
Note: Items may not add due to rounding.



CAT® DEALER NETWORK

156 Dealers
Serving **~190** Countries



SUPPORTING OUR COMMUNITIES

Since 1952, the Caterpillar Foundation has contributed more than **\$935M** in communities around the world.

CATERPILLAR FAMILY OF BRANDS

Caterpillar Inc. has a portfolio of brands offering machines, engines, components, services and solutions to meet the unique needs of a variety of industries and customers around the world. To learn more about our family of brands, visit caterpillar.com/brands.



HINDUSTAN



Progress Rail
A Caterpillar Company



Solar Turbines
A Caterpillar Company

SPM Oil & Gas
A Caterpillar Company

