



# Caterpillar Employee United Way Appeal

2021 U.S. Employee  
Step by Step Pledging Guide

# Campaign Employee Notification Emails



- Active full and part-time U.S. and ISE's with active CAT email addresses will receive an email the morning of August 16, 2021 from [CEUWA\\_cat@cat.com](mailto:CEUWA_cat@cat.com).
  - Reminder emails will automatically be sent each following Monday if employee hasn't taken some sort of action (opt in/opt out) as well as final reminder on 9/23
- E-mail will provide a "**Click here**" link to access the online pledging site and log in with CWS ID and password. All employees can also access the pledge link by visiting [www.caterpillar.com/unitedway](http://www.caterpillar.com/unitedway).
- **Progress Rail and Caterpillar/Solar Production Employees** can also utilize a separate pledging link (found at [www.caterpillar.com/unitedway](http://www.caterpillar.com/unitedway)) that allows employees to log into the pledging site using:
  - Use Employee ID Number as a Username (Example: 0123456)
  - Default password set to the employee's First and Last initial (capitalized) and home zip code (Example: AN61615)

# Login/Acceptance Terms



**Management/Support Employees:** Click to login with your CWS ID & password (production employees can also use this link or utilize the standard login instructions below)

**Production Employees:** You can bypass single sign on and login with the provided instructions

### Log In

CATERPILLAR CARES PORTAL

Current Caterpillar/Solar Employees: Use [Single Sign On](#) link below.

Click here to log in with Single Sign On (CWS ID/Password)

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U.S. Retirees, Caterpillar/Solar Production Employees, Progress Rail Employees, Mexico Employees: Use [Standard Log In](#) below.

#### STANDARD LOG IN:

**Employee ID Number:** Caterpillar/Solar HR ID (formerly known as PeopleSoft ID) or Progress Rail ID

**Password for U.S. Retirees:** Use password you created when registering.  
**Password for U.S. Production & Progress Rail Employees:** First+Last Initial+Home Zip Code. Initials must be capitalized (ex: JT12345).  
**Password for Mexico Employees:** mexico2021

First time user? [Create your password](#)

Show password

Log In

[Forgot your password?](#)

Please note that you must have cookies and JavaScript enabled on your browser in order to successfully log in.

#### CATERPILLAR FOUNDATION EMPLOYEE ENGAGEMENT PROGRAM ACCEPTANCE TERMS

Please review all program rules and restrictions. You must accept the program guidelines by clicking I ACCEPT at the bottom of the page.

##### MATCHING GIFTS PROGRAM GIFT ELIGIBILITY REQUIREMENTS

Each Caterpillar participant may request an annual combined total maximum match of \$10,000 USD (or local currency equivalent) in each calendar year.

**ELIGIBLE GIFTS MUST BE:**

- Tax-deductible, charitable contribution of \$25 USD (or local currency equivalent) or more per eligible organization.
- Current contributions made directly by the Caterpillar participant to the eligible organization from the Caterpillar participant's own assets. Participants may not register funds collected from others.
- Made/donated in full, not merely an unsatisfied pledge.
- Made via cash, check, debit/credit card or marketable securities. Gifts may also be made from an entity such as a personal foundation or donor advised fund if that entity has been funded solely by the eligible Caterpillar participant.
- Employees must submit matching gift requests online by January 31 of the year following the donation and nonprofits must then verify gift online by February 15 of the year following the donation in order to be eligible for the Foundation match.

**ELIGIBLE ORGANIZATIONS MUST BE ONE OF THE FOLLOWING (excluding noted Ineligible Nonprofit Organizations & Gifts):**

U.S. Charitable Organizations that are:

- Recognized by and registered with the United States I.R.S. as a current 501(c)(3) nonprofit organization; or
- Accredited public/private preK-12 schools or school districts in the United States to which contributions are tax deductible under the Internal Revenue Code of the United States.

Charitable organizations in countries outside the U.S. that are recognized by and registered with one of the following:

- United Kingdom Charity Commission as a charitable organization; or
- Charities Aid Foundation-America as a charitable organization; or
- Australian Business Register; or
- Canadian Charities Directorate.

**Please note that all organizations and gifts are reviewed on an ongoing basis to determine compliance with guidelines and eligibility for matching. Inclusion in the system is not necessarily a guarantee of eligibility.**

##### U.S. VOLUNTEER SIGN UP AND TRACKING

Sign up to participate in Caterpillar sponsored volunteer events and log your volunteer hours at any 501(c)(3) nonprofit or NCES coded school.

##### 2021 U.S., MEXICO & CANADA UNITED WAY CAMPAIGN (AUGUST 17 - SEPTEMBER 24)

- All United Way pledges submitted in the United Way Campaign portal will be automatically matched by the Caterpillar Foundation with no cap. The Foundation match of your pledge follows to the local United Way you select.
- Eligible nonprofits include any United Way chapter, focus area, or United Way funded partner agency that is visible within the United Way pledging portal.

##### DATA PRIVACY

Information provided to Caterpillar is processed consistent with Caterpillar's Data Privacy Policy. This information will be used to process the gift and may be used to contact you in the future regarding Caterpillar Foundation Matching Gift Program and United Way updates and surveys. Notwithstanding the above disclosure, we will provide personal information when required or permitted by law or for purposes relevant to Corporate Policies. For year-round matching gifts, the Caterpillar Foundation does not provide nonprofits with employee mailing address information but the participant's name, gift details and email address (in some instances) will be sent to the nonprofit for match request verification purposes only. For United Way pledge processing, your personal information (name, home address, email address and pledge details) may be provided to your local United Way chapter if you opt to release this information in your pledge submission (you have the option to remain anonymous). By providing this information you agree to the above uses of your information. Please also see the Privacy Policy for the Caterpillar Foundation's third-party vendor, CyberGrants, to view information on how your personal information is used, as well as how cookies are being set on your device: [CyberGrants Privacy Policy](#)

By clicking I accept below, I agree to the terms of these program guidelines and acknowledge that the information I provide is truthful and accurate.

I ACCEPT

I DO NOT ACCEPT



# Click Pledge Now or 2021 United Way Campaign Tab



Home [2021 United Way Campaign](#) Match Requests Disaster Relief Volunteer Opportunities Log Volunteer Hours

Erika Kempf

Welcome, Erika Kempf!

Our annual United Way Campaign is underway! Through September 24, pledges made to any United Way or funded partner agency will be automatically matched dollar-for-dollar with no cap. Let's make a difference!

CLICK TO PLEDGE NOW



# Employees With Recurring Payroll

If you have an **active recurring payroll deduction that is automatically set to continue in 2022**, you will see it listed.

Follow the instructions on the site to actively “renew” it, make changes, or cancel.

Home [2021 United Way Campaign](#) [Match Requests](#) [Volunteer Opportunities](#) [Log Volunteer Hours](#)

→

### Review Your Current Recurring Payroll Deduction:


If you have a recurring payroll deduction that is automatically set to continue in 2022, it is listed below. If so, please read carefully & take action:

- To review and renew your current recurring pledge effective January 2022, scroll down and click **Renew Current Recurring Payroll**.
- To make changes to your recurring pledge effective January 2022, click **Change**.
- To switch to a one-time payroll or alternate form of payment effective January 2022, you must first click **Cancel** before proceeding.
- To stop your recurring payroll deduction effective January 2022, click **Cancel**.

Type	Contribution Amount	Distribution	Action
Recurring	10.00 USD per pay period	■ 10.00 USD to Heart of Illinois United Way	<a href="#">Change</a>   <a href="#">Cancel</a>


→

RENEW CURRENT  
RECURRING PAYROLL




If a recurring payroll deduction is listed above,

SUBMIT NEW PLEDGE  
OF \$1 OR MORE



The Caterpillar Foundation will automatically

TAKE ACTION BY  
OPTING OUT



If a recurring payroll deduction is listed above,

# Employees With Recurring Payroll

If you **click “renew” or “change”**, you will be directed into your existing recurring pledge where you can view the details or make changes by clicking “Edit” before re-submitting the pledge.

[Home](#) [2021 United Way Campaign](#) [Match Requests](#) [Volunteer Opportunities](#) [Log Volunteer Hours](#)

### Organization summary

**Heart of Illinois United Way**  
509 W High St, Peoria, IL, 61606, United States, U.S. Tax ID/EIN: 370661504,  
<https://www.hoiunitedway.org/ceuwa/>

10.00 USD  
Per pay period

120.00 USD  
Per year

→ [Edit](#) | [Remove](#)

Estimated values

Add Another United Way

### Summary

Heart of Illinois United Way

10.00 USD Per pay period	120.00 USD Per year
-----------------------------	------------------------

Estimated values

### Recurring Deduction Information

Currency

USD - US Dollar

Save and Proceed

# Employees Without Recurring Payroll

If you do not have an **active recurring payroll deduction** it will say “No Result Found”.

You can then proceed with submitting a new pledge or taking action by opting out.

Home [2021 United Way Campaign](#) [Match Requests](#) [Volunteer Opportunities](#) [Log Volunteer Hours](#)


### Review Your Current Recurring Payroll Deduction:

If you have a recurring payroll deduction that is automatically set to continue in 2022, it is listed below. If so, please read carefully & take action:


- To review and renew your current recurring pledge effective January 2022, scroll down and click **Renew Current Recurring Payroll**.
- To make changes to your recurring pledge effective January 2022, click **Change**.
- To switch to a one-time payroll or alternate form of payment effective January 2022, you must first click **Cancel** before proceeding.
- To stop your recurring payroll deduction effective January 2022, click **Cancel**.

Type	Contribution Amount	Distribution	Action
No Result Found			

SUBMIT NEW PLEDGE  
OF \$1 OR MORE



TAKE ACTION BY  
OPTING OUT



# Recurring Payroll Deduction

Please select one of the following:



**Recurring Payroll Deduction**  
Deductions start January 2022



**One-Time Payroll Deduction**  
One deduction occurs January 2022



**One-Time Credit Card Donation**  
One-time deduction occurs immediately



**Stock/Donor-Advised Fund Donation**  
Fulfill donation anytime in 2021 or 2022

Close

**You can pledge via multiple forms of payment within the same year.**

Ex: Recurring payroll deduction, one-time payroll deduction AND a credit card donation.

Complete one form of payment with designations completely, then go back to home screen to add another form of payment with designations.



# Recurring Payroll Deduction

## Recurring Deduction Information



[Click here to switch to a different United Way Chapter](#)

If you'd like to switch to a different United Way chapter, click this link.

## Your Local United Way

Heart of Illinois United Way  
HEART OF ILLINOIS UNITED WAY INC  
509 W High St, Peoria, IL, 61606, United States, U.S. Tax ID/EIN: 370661504

Select your pledge method:

Dollar amount you'd like to deduct from each paycheck starting January 2022:

Do not include the "\$" symbol.

[Hide Organization Search](#)

Local United Way Search

McLean

United Way of McLean County

[Cancel](#)

[Update](#)

Select your pledge method:

  
☒ Deduct a fixed dollar amount from my paycheck  
☐ Deduct a percentage of my annual salary from each paycheck

# Recurring Payroll Deduction

## Option 1

Select your pledge method:

Deduct a fixed dollar amount from my paycheck

Dollar amount you'd like to deduct from each paycheck starting January 2022:

There is a \$1 minimum donation to a United Way or Focus Area and a \$25 minimum annual donation per partner agency designation. **Do not include the "\$" symbol.**

## Option 2

Select your pledge method:

Deduct a percentage of my annual salary from each paycheck

Enter the percentage of your annual salary you'd like to donate (ex: for 1% enter "1"):

1

Dollar amount you'd like to deduct from each paycheck starting January 2022:

There is a \$1 minimum donation to a United Way or Focus Area and a \$25 minimum annual donation per partner agency designation. **Do not include the "\$" symbol.**

59.93

Amount auto calculates based on the employee's base salary and the percentage they enter. This deduction amount will stay consistent the full year and will not fluctuate if their salary changes.

# Recurring Payroll Deduction

Recurring Deduction Information

Choose how you'd like to invest your donation (enter below the per pay check amount, not annual):

Below is the United Way and focus areas/programs within the United Way that align to your home zip code. If you want to switch United Way chapters, scroll to the top of the page. You may give your full donation to one United Way, Focus Area or United Way partner agency or divide it among several.

There is a \$1 minimum donation to a United Way or Focus Area and a \$25 minimum annual donation per partner agency designation.

To view partner agencies that are eligible for designation, click the drop-down link below to select and "Add" an agency to your displayed donation distribution list below:

Heart of Illinois United Way

\$

211

\$

COVID-19 Relief Fund

\$

Education

\$

Financial Stability

\$

Health

\$

If you select you'd like \$10 to deduct per paycheck in previous step, you would enter \$10 into the allocation chart (meaning \$10 per paycheck would be designated to X United Way, focus area or partner agency)

To view partner agencies that are eligible for designation, click the drop-down link below to select and "Add" an agency to your displayed donation distribution list below:

Alzheimer's Association-Central Illinois  
American Red Cross - Central IL Chapter  
Big Brothers Big Sisters, Heart of Illinois  
Boy Scouts of America W.D. Boyce Council  
Boys' & Girls' Clubs of Grtr Peoria Inc  
CASA of the 10th Judicial Court  
Center For Prevention Of Abuse  
Center For Youth And Family Solutions  
Central Illinois FRIENDS of PWA  
Children's Home Association of Illinois  
Common Place  
Community Workshop & Training Center  
Crittenton Centers  
Dream Center  
EPIC  
EasterSeals Central Illinois  
FamilyCore  
Freedom House  
G.W. Carver Association, Inc.

If an employee designates to an agency from the drop down, there is a **\$25 annual minimum per partner agency (\$1 minimum per United Way or focus area)**


# Recurring Payroll Deduction

Total


10


## Negative Designation

If there is a United Way partner agency that you do not support, and you want to ensure they do not receive any portion of your gift, please list the agency below. Otherwise, leave blank.



[Cancel](#)

 **Update**





# Recurring Payroll Deduction

Use if you want to add  
a second United Way  
chapter to your pledge



### Organization summary

<b>Heart of Illinois United Way</b> 509 W High St, Peoria, IL, 61606, United States, U.S. Tax ID/EIN: 370661504	10.00 USD Per pay period	120.00 USD Per year
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[Edit](#) | [Remove](#)

Estimated values

Add Another United Way

### Summary

Heart of Illinois United Way

10.00 USD	120.00 USD
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10.00 USD  
Per pay period

120.00 USD  
Per year

Estimated values

### Recurring Deduction Information

Currency

USD - US Dollar

[Save and Proceed](#)

### Estimated Annual Deduction Amount

### Privacy Preferences

[Proceed to Review](#)

[Return to Home Page](#)

# Recurring Payroll Deduction

### Privacy Preferences

**\*United Way and Partner Agency Privacy Preference**

**\*Caterpillar Privacy Preference (?)**

Check the box below if your pledge (or your pledge combined with a spouse's pledge) qualifies for Caterpillar Builder's Circle Leadership Giving Society:

☐ I donated \$1,000+ or 1%+ of my annual salary.

**Alternate Recognition Name (Optional)**

To be recognized by United Way using an alternate name or including a spouse's name, please enter it below.

Proceed to Review

Return to Home Page

### Privacy Preferences

**\*United Way and Partner Agency Privacy Preference**

I authorize you to share my name, email, and address with the nonprofit for processing/recognition.  
I opt to remain anonymous. When you process my pledge do not send any personal info to United Way.

### Privacy Preferences

**\*United Way and Partner Agency Privacy Preference**

**\*Caterpillar Privacy Preference (?)**

I authorize release of my name to the CAT CEUWA planning team for internal incentives/recognition.  
I opt to remain anonymous. Do not release my name internally.

# Recurring Payroll Deduction

## Review Information

**You're almost done!** Review your Recurring Payroll Deduction and click Submit to complete your pledge.

## Recurring Deduction Information

Currency: USD - US Dollar

## Organization Information

Heart of Illinois United Way  
HEART OF ILLINOIS UNITED WAY INC  
509 W High St, Peoria, IL, 61606, United States, U.S. Tax ID/EIN: 370661504,  
jennifer.zammuto@local.unitedway.org, <https://www.hoiunitedway.org/ceuwa/>

Select your pledge method: Deduct a fixed dollar amount from my paycheck

Enter the percentage of your annual salary you'd  
like to donate (ex: for 1% enter "1"):

Dollar amount you'd like to deduct from each 10  
paycheck starting January 2021:

Legal Name	Focus Area	Amount
Heart of Illinois United Way	Big Brothers Big Sisters, Heart of Illinois	5
Heart of Illinois United Way	Heart of Illinois United Way	5

Negative Designation:

## Estimated Annual Deduction Amount

Annual Deduction Amount: 120

## Summary

Heart of Illinois United Way

10.00 USD 120.00 USD

10.00 USD 120.00 USD  
Per pay period Per year  
Estimated values

## Privacy Preferences

- \*United Way and Partner Agency Privacy Preference: I authorize you to share my name, email, and address with the nonprofit for processing/recognition.
- \*Caterpillar Privacy Preference (?): I authorize release of my name to the CAT CEUWA planning team for internal incentives/recognition.

Check the box below if your pledge (or your pledge combined with a spouse's pledge) qualifies for Caterpillar Builder's Circle Leadership Giving Society:

Alternate Recognition Name (Optional):

Submit

Make a Change

Return to Home Page

# Recurring Payroll Deduction



## Submission Successful

Your **Recurring Payroll Deduction** was successfully submitted and will be automatically matched by the **Caterpillar Foundation**. No additional action is needed! You can edit your payroll deduction pledge prior to 11:59 pm CST on Friday, September 24, 2021 on the 2021 United Way Campaign home page.

Download your certificate of participation: [View Participation Certificate](#)

Take a quick survey: [United Way survey](#)

[Print Pledge Summary](#)[Return to Home Page](#)[Log Out](#)

## Recurring Deduction Information

Currency: USD - US Dollar

## Organization Information

Heart of Illinois United Way  
HEART OF ILLINOIS UNITED WAY INC  
509 W High St, Peoria, IL, 61606, United States, U.S. Tax ID/EIN: 370661504,  
[jennifer.zammuto@local.unitedway.org](mailto:jennifer.zammuto@local.unitedway.org), <https://www.hoiunitedway.org/ceuwa/>

Select your pledge method:: Deduct a fixed dollar amount from my paycheck

Enter the percentage of your annual salary you'd like to donate (ex: for 1% enter "1")::

Dollar amount you'd like to deduct from each paycheck starting January 2021:: 10

## Summary

Heart of Illinois United Way

10.00 USD 120.00 USD

10.00 USD 120.00 USD  
Per pay period Per year  
Estimated values

Legal Name	Focus Area	Amount
Heart of Illinois United Way	Big Brothers Big Sisters, Heart of Illinois	5
Heart of Illinois United Way	Heart of Illinois United Way	5

Negative Designation:

## Estimated Annual Deduction Amount

Annual Deduction Amount: 120

## Privacy Preferences

- \*United Way and Partner Agency Privacy Preference: I authorize you to share my name, email, and address with the nonprofit for processing/recognition.
- \*Caterpillar Privacy Preference (?) I authorize release of my name to the CAT CEUWA planning team for internal incentives/recognition.

Check the box below if your pledge (or your pledge combined with a spouse's pledge) qualifies for Caterpillar Builder's Circle Leadership Giving Society::

Alternate Recognition Name (Optional):

[Return to Home Page](#)



# One-Time Payroll Deduction

Please select one of the following:



**Recurring Payroll Deduction**  
Deductions start January 2022



**One-Time Payroll Deduction**  
One deduction occurs January 2022



**One-Time Credit Card Donation**  
One-time deduction occurs immediately



**Stock/Donor-Advised Fund Donation**  
Fulfill donation anytime in 2021 or 2022

Close

**You can pledge via multiple forms of payment within the same year.**

**Ex: Recurring payroll deduction, one-time payroll deduction AND a credit card donation.**

**Complete one form of payment with designations completely, then go back to home screen to add another form of payment with designations.**

# One-Time Payroll Deduction

## One-Time Deduction Information

If you'd like to switch to a different United Way chapter, click this link.

[Hide Organization Search](#)

Local United Way Search

McLean

United Way of McLean County

[Cancel](#)

 [Update](#)

[Click here to switch to a different United Way Chapter](#)

### Your Local United Way

Heart of Illinois United Way

HEART OF ILLINOIS UNITED WAY INC

509 W High St, Peoria, IL, 61606, United States, U.S. Tax ID/EIN: 370661504

### Your pledge method:

Deduct a fixed dollar amount from my paycheck

Dollar amount you'd like to deduct from your first paycheck (only) in January 2022:

Do not include the "\$" symbol.

# One Time Payroll Deduction

## One-Time Deduction Information

Choose how you'd like to invest your donation:

Below is the United Way and focus areas/programs within the United Way that align to your home zip code. If you want to switch United Way chapters, scroll to the top of the page. You may give your full donation to one United Way, Focus Area or United Way partner agency or divide it among several.

There is a \$1 minimum donation to a United Way or Focus Area and a \$25 minimum annual donation per partner agency designation.

To view partner agencies that are eligible for designation, click the drop-down link below to select and "Add" an agency to your displayed donation distribution list below:

Add

Heart of Illinois United Way

\$

211

\$

COVID-19 Relief Fund

\$

Education

\$

Financial Stability

\$

Health

\$

Success By Six

Cancel Update

If you select you'd like \$10 to deduct your first paycheck in previous step, you would enter \$10 into the allocation chart

To view partner agencies that are eligible for designation, click the drop-down link below to select and "Add" an agency to your displayed donation distribution list below:

Alzheimer's Association-Central Illinois  
American Red Cross - Central IL Chapter  
Big Brothers Big Sisters, Heart of Illinois  
Boy Scouts of America W.D. Boyce Council  
Boys' & Girls' Clubs of Grtr Peoria Inc  
CASA of the 10th Judicial Court  
Center For Prevention Of Abuse  
Center For Youth And Family Solutions  
Central Illinois FRIENDS of PWA  
Children's Home Association of Illinois  
Common Place  
Community Workshop & Training Center  
Crittenton Centers  
Dream Center  
EPIC  
EasterSeals Central Illinois  
FamilyCore  
Freedom House  
G.W. Carver Association, Inc.

If an employee designates to an agency from the drop down, there is a **\$25 annual minimum per partner agency (\$1 minimum per United Way or focus area)**

# One-Time Payroll Deduction

Total


50


## Negative Designation

If there is a United Way partner agency that you do not support, and you want to ensure they do not receive any portion of your gift, please list the agency below. Otherwise, leave blank.



[Cancel](#)

 **Update**





# One-Time Payroll Deduction

If the employee wants to add a second United Way chapter to the pledge

### Organization summary

Heart of Illinois United Way

509 W High St, Peoria, IL, 61606, United States, U.S. Tax ID/EIN: 370661504

50.00 USD

[Edit](#) | [Remove](#)

Add Another United Way

### Summary

Heart of Illinois United Way 50.00 USD

Total: 50.00 USD

### One-Time Deduction Information

Currency

USD

USD - US Dollar

Save and Proceed

### Privacy Preferences

Proceed to Review

Return to Home Page

# One-Time Payroll Deduction

### Privacy Preferences

\*United Way and Partner Agency Privacy Preference

\*Caterpillar Privacy Preference (?)

Check the box below if your pledge (or your pledge combined with a spouse's pledge) qualifies for Caterpillar Builder's Circle Leadership Giving Society:

☐ I donated \$1,000+ or 1%+ of my annual salary.

Alternate Recognition Name (Optional)

To be recognized by United Way using an alternate name or including a spouse's name, please enter it below.

Proceed to Review

Return to Home Page

### Privacy Preferences

\*United Way and Partner Agency Privacy Preference

I authorize you to share my name, email, and address with the nonprofit for processing/recognition.  
I opt to remain anonymous. When you process my pledge do not send any personal info to United Way.

### Privacy Preferences

\*United Way and Partner Agency Privacy Preference

\*Caterpillar Privacy Preference (?)

I authorize release of my name to the CAT CEUWA planning team for internal incentives/recognition.  
I opt to remain anonymous. Do not release my name internally.

# One-Time Payroll Deduction



## Review Information

**You're almost done!** Review your One-Time Payroll Deduction and click Submit to complete your pledge.

## One-Time Deduction Information

Currency: USD - US Dollar

## Organization Information

Heart of Illinois United Way  
HEART OF ILLINOIS UNITED WAY INC  
509 W High St, Peoria, IL, 61606, United States, U.S. Tax ID/EIN: 370661504,  
jennifer.zammuto@local.unitedway.org, <https://www.hoiunitedway.org/ceuwa/>

Your pledge method:: Deduct a fixed dollar amount from my paycheck

Dollar amount you'd like to deduct from your first 50  
paycheck (only) in January 2021::

Legal Name	Focus Area	Amount
Heart of Illinois United Way	Big Brothers Big Sisters, Heart of Illinois	25
Heart of Illinois United Way	Heart of Illinois United Way	25

Negative Designation:

## Summary

Heart of Illinois United 50.00 USD  
Way

Total: 50.00 USD

## Privacy Preferences

\*United Way and Partner Agency Privacy Preference: I authorize you to share my name, email, and address with the nonprofit for processing/recognition.

\*Caterpillar Privacy Preference (?) I authorize release of my name to the CAT CEUWA planning team for internal incentives/recognition.

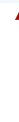
Check the box below if your pledge (or your pledge combined with a spouse's pledge) qualifies for Caterpillar Builder's Circle Leadership Giving Society::

Alternate Recognition Name (Optional):

Submit

Make a Change

Return to Home Page



# One-Time Payroll Deduction

## Submission Successful

**Your One-Time Payroll Deduction was successfully submitted and will be automatically matched by the Caterpillar Foundation.** No additional action is needed! You can edit your payroll deduction pledge prior to 11:59 pm CST on Friday, September 24, 2021 on the 2021 United Way Campaign home page.

Download your certificate of participation: [View Participation Certificate](#)

Take a quick survey: [United Way survey](#)

[Print Pledge Summary](#)[Return to Home Page](#)[Log Out](#)

## One-Time Deduction Information

Currency: USD - US Dollar

## Organization Information

Heart of Illinois United Way  
HEART OF ILLINOIS UNITED WAY INC  
509 W High St, Peoria, IL, 61606, United States, U.S. Tax ID/EIN: 370661504,  
[jennifer.zammuto@local.unitedway.org](mailto:jennifer.zammuto@local.unitedway.org), <https://www.hoiunitedway.org/ceuwa/>

Your pledge method:: Deduct a fixed dollar amount from my paycheck

Dollar amount you'd like to deduct from your first 50  
paycheck (only) in January 2021::

Legal Name	Focus Area	Amount
------------	------------	--------

## Summary

Heart of Illinois United Way 50.00 USD

Total: 50.00 USD



# Credit Card Donation

Please select one of the following:



## Recurring Payroll Deduction

Deductions start January 2022



## One-Time Payroll Deduction

One deduction occurs January 2022



## One-Time Credit Card Donation

One-time deduction occurs immediately



## Stock/Donor-Advised Fund Donation

Fulfill donation anytime in 2021 or 2022

Close

**You can pledge via multiple forms of payment within the same year.**

Ex: Recurring payroll deduction, one-time payroll deduction AND a credit card donation.

Complete one form of payment with designations completely, then go back to home screen to add another form of payment with designations.

# Credit Card Donation



[Click here to switch to a different United Way Chapter](#)

If you'd like to switch to a different United Way chapter, click this link.

[Hide Organization Search](#)

Local United Way Search

McLean

United Way of McLean County

[Cancel](#)

[Update](#)

## Credit Card Donation Information

*If you want to donate to more than one United Way, please submit a second credit card pledge after completing this transaction.*

Heart of Illinois United Way

HEART OF ILLINOIS UNITED WAY INC

509 W High St, Peoria, IL, 61606, United States, U.S. Tax ID/EIN: 370661504

### Gift Payment Method

Credit Card

### \*Total Gift Amount

Enter the amount you plan to donate via your credit card directly to your United Way.

# Credit Card Donation



Choose how you'd like to invest your donation.

Below is the United Way and focus areas/programs within the United Way that align to your home zip code. If you want to switch United Way chapters, scroll to the top of the page. You may give your full donation to one United Way, Focus Area or United Way partner agency or divide it among several. There is a \$1 minimum donation to a United Way or Focus Area and a \$25 minimum annual donation per partner agency designation.

To view partner agencies that are eligible for designation, click the drop-down link below to select and "Add" an agency to your displayed donation distribution list below:

Add

Heart of Illinois United Way	
\$	
211	
\$	
COVID-19 Relief Fund	
\$	
Education	
\$	
Financial Stability	
\$	
Health	
\$	
Success By Six	
\$	
Supporting Student Success (S3)	
\$	
Total	0

Negative Designation

If you do not want a particular United Way funded partner agency to receive a portion of your gift, please indicate the agency below. Otherwise, leave blank.

If you select you'd like pledge \$10 on your credit card, you would enter \$10 into the allocation chart

To view partner agencies that are eligible for designation, click the drop-down link below to select and "Add" an agency to your displayed donation distribution list below:

Alzheimer's Association-Central Illinois  
American Red Cross - Central IL Chapter  
Big Brothers Big Sisters, Heart of Illinois  
Boy Scouts of America W.D. Boyce Council  
Boys' & Girls' Clubs of Grtr Peoria Inc  
CASA of the 10th Judicial Court  
Center For Prevention Of Abuse  
Center For Youth And Family Solutions  
Central Illinois FRIENDS of PWA  
Children's Home Association of Illinois  
Common Place  
Community Workshop & Training Center  
Crittenton Centers  
Dream Center  
EPIC  
EasterSeals Central Illinois  
FamilyCore  
Freedom House  
G.W. Carver Association, Inc.

If an employee designates to an agency from the drop down, there is a **\$25 annual minimum per partner agency (\$1 minimum per United Way or focus area)**

# Credit Card Donation

### Privacy Preferences

**\*United Way and Partner Agency Privacy Preference**

**\*Caterpillar Privacy Preference (?)**

Check the box below if your pledge (or your pledge combined with a spouse's pledge) qualifies for Caterpillar Builder's Circle Leadership Giving Society:

☐ I donated \$1,000+ or 1%+ of my annual salary.

**Alternate Recognition Name (Optional)**  
To be recognized by United Way using an alternate name or including a spouse's name, please enter it below.

Proceed to Review

Return to Home Page

### Privacy Preferences

**\*United Way and Partner Agency Privacy Preference**

I authorize you to share my name, email, and address with the nonprofit for processing/recognition.  
I opt to remain anonymous. When you process my pledge do not send any personal info to United Way.

### Privacy Preferences

**\*United Way and Partner Agency Privacy Preference**

**\*Caterpillar Privacy Preference (?)**

I authorize release of my name to the CAT CEUWA planning team for internal incentives/recognition.  
I opt to remain anonymous. Do not release my name internally.

# Credit Card Donation



## Credit Card Donation Information

Gift Payment Method

Credit Card

\* Total Gift Amount

\$50.00

Negative Designation

\* United Way and Partner Agency Privacy Preference

I authorize you to share my name, email, and address with the nonprofit for processing/recognition.

\* Caterpillar Privacy Preference (?)

I authorize release of my name to the CAT CEUWA planning team for internal incentives/recognition.

\* Address:

\* City:

\* State/Province:

\* Zip/Postal Code:

Credit Cards Accepted:



\* Credit Card Number:  
(no spaces or dashes)

\* Expiration Date (MMYY):

\* CVV

(Visa, Mastercard, and Discover: three digit CVV number on the back of the card. American Express: four digit CVV number on the front of the card)



- [SUBMIT](#)
- [MAKE A CHANGE](#)
- [RETURN TO HOME PAGE](#)



# Credit Card Donation



## Submission Successful

Your credit card donation was successfully processed and will be automatically matched by the Caterpillar Foundation. No additional action is needed!

Download your certificate of participation: [View Participation Certificate](#)

Take a quick survey: [United Way survey](#)

Print Pledge Summary

Heart of Illinois United Way  
HEART OF ILLINOIS UNITED WAY INC  
509 W High St, Peoria, IL, 61606, United States, U.S. Tax ID/EIN: 370661504

## Credit Card Donation Information

Gift Payment Method Credit Card

\*Total Gift Amount \$50.00

### Negative Designation

\*United Way and Partner Agency Privacy Preference I authorize you to share my name, email, and address with the nonprofit for processing/recognition.

\*Caterpillar Privacy Preference (?) I authorize release of my name to the CAT CEUWA planning team for internal incentives/recognition.

\*Address: 6802 N Basket Oak Dr

\*City: Edwards

\*State/Province: IL

\*Zip/Postal Code: 61528

\*Credit Card Number: 5230

\*Expiration Date (MMYY): 0222

Return to Home Page

# Stock/Donor-Advised Fund Donation

Please select one of the following:



## Recurring Payroll Deduction

Deductions start January 2022



## One-Time Payroll Deduction

One deduction occurs January 2022



## One-Time Credit Card Donation

One-time deduction occurs immediately



## Stock/Donor-Advised Fund Donation

Fulfill donation anytime in 2021 or 2022

Close

**You can pledge via multiple forms of payment within the same year.**

Ex: Recurring payroll deduction, one-time payroll deduction AND a credit card donation.

Complete one form of payment with designations completely, then go back to home screen to add another form of payment with designations.

# Stock/Donor-Advised Fund Donation

If you'd like to switch to a different United Way chapter, click this link.

[Click here to switch to a different United Way Chapter](#)

## Stock/Donor Advised-Fund Donation Information

[Hide Organization Search](#)

Local United Way Search

McLean

United Way of McLean County

[Cancel](#)

[Update](#)

Heart of Illinois United Way

HEART OF ILLINOIS UNITED WAY INC

509 W High St, Peoria, IL, 61606, United States, U.S. Tax ID/EIN: 370661504

### \*Projected Transfer Date

The date you plan to transfer the stock or initiate the transfer from your donor advised fund to the organization.

MM/DD/YYYY

### \* Total Gift Amount

Enter the amount you plan to transfer to United Way on the date above.

# Stock/Donor-Advised Fund Donation



Choose how you'd like to invest your donation.

Below is the United Way and focus areas/programs within the United Way that align to your home zip code. If you want to switch United Way chapters, scroll to the top of the page. You may give your full donation to one United Way, Focus Area or United Way partner agency or divide it among several. There is a \$1 minimum donation to a United Way or Focus Area and a \$25 minimum annual donation per partner agency designation.

To view partner agencies that are eligible for designation, click the drop-down link below to select and "Add" an agency to your displayed donation distribution list below:

Add

Heart of Illinois United Way	
\$	
211	
\$	
COVID-19 Relief Fund	
\$	
Education	
\$	
Financial Stability	
\$	
Health	
\$	
Success By Six	
\$	
Supporting Student Success (S3)	
\$	
Total	0

Negative Designation

If you do not want a particular United Way funded partner agency to receive a portion of your gift, please indicate the agency below. Otherwise, leave blank.



To view partner agencies that are eligible for designation, click the drop-down link below to select and "Add" an agency to your displayed donation distribution list below:

Alzheimer's Association-Central Illinois  
American Red Cross - Central IL Chapter  
Big Brothers Big Sisters, Heart of Illinois  
Boy Scouts of America W.D. Boyce Council  
Boys' & Girls' Clubs of Grtr Peoria Inc  
CASA of the 10th Judicial Court  
Center For Prevention Of Abuse  
Center For Youth And Family Solutions  
Central Illinois FRIENDS of PWA  
Children's Home Association of Illinois  
Common Place  
Community Workshop & Training Center  
Crittenton Centers  
Dream Center  
EPIC  
EasterSeals Central Illinois  
FamilyCore  
Freedom House  
G.W. Carver Association, Inc.

If you select you'd like to transfer \$10 to United Way in previous step, you would enter \$10 into the allocation chart

If an employee designates to an agency from the drop down, there is a **\$25 annual minimum per partner agency (\$1 minimum per United Way or focus area)**

# Stock/Donor-Advised Fund Donation

### Privacy Preferences

**\*United Way and Partner Agency Privacy Preference**

**\*Caterpillar Privacy Preference (?)**

Check the box below if your pledge (or your pledge combined with a spouse's pledge) qualifies for Caterpillar Builder's Circle Leadership Giving Society:

☐ I donated \$1,000+ or 1%+ of my annual salary.

**Alternate Recognition Name (Optional)**

To be recognized by United Way using an alternate name or including a spouse's name, please enter it below.

Proceed to Review

Return to Home Page

### Privacy Preferences

**\*United Way and Partner Agency Privacy Preference**

I authorize you to share my name, email, and address with the nonprofit for processing/recognition.  
I opt to remain anonymous. When you process my pledge do not send any personal info to United Way.

### Privacy Preferences

**\*United Way and Partner Agency Privacy Preference**

**\*Caterpillar Privacy Preference (?)**

I authorize release of my name to the CAT CEUWA planning team for internal incentives/recognition.  
I opt to remain anonymous. Do not release my name internally.

# Stock/Donor-Advised Fund Donation

[Stock/Donor Advised-Fund Donation Information](#) > [Review Information](#) > [Submission Successful](#)

## Review Information

**You're almost done!** Review your donation and click Submit to complete your pledge.

Heart of Illinois United Way  
HEART OF ILLINOIS UNITED WAY INC  
509 W High St, Peoria, IL, 61606, United States, U.S. Tax ID/EIN: 370661504, jennifer.zammuto@local.unitedway.org,  
<https://www.hoiunitedway.org/ceuwa/>

## Stock/Donor Advised-Fund Donation Information

\*Projected Transfer Date: 07/14/2021

\* Total Gift Amount: \$50.00

Legal Name	Focus Area	Amount
Heart of Illinois United Way	Big Brothers Big Sisters, Heart of Illinois	25
Heart of Illinois United Way	Heart of Illinois United Way	25

Negative Designation:

\*United Way and Partner Agency Privacy Preference: I authorize you to share my name, email, and address with the nonprofit for processing/recognition.

\*Caterpillar Privacy Preference (?) I authorize release of my name to the CAT CEUWA planning team for internal incentives/recognition.

Check the box below if your pledge (or your pledge combined with a spouse's pledge) qualifies for Caterpillar Builder's Circle Leadership Giving Society::

Alternate Recognition Name (Optional):



Submit

Make a Change

Return to Home Page

# Stock/Donor-Advised Fund Donation

Stock/Donor Advised-Fund Donation Information > Review Information > Submission Successful

### Submission Successful

**Your Stock/Donor Advised Fund pledge was successfully submitted and will be automatically matched by the Caterpillar Foundation.**

**Next steps:** Fulfill your donation directly to your local United Way on the projected transfer date you indicated in your pledge. Contact your local United Way for instructions on how to transfer stock or how to receive a donation from your donor advised fund.

Download your certificate of participation: [View Participation Certificate](#)  
Take a quick survey: [United Way survey](#)

[Print Pledge Summary](#) [Return to Home Page](#) [Log Out](#)

Heart of Illinois United Way  
HEART OF ILLINOIS UNITED WAY INC  
509 W High St, Peoria, IL, 61606, United States, U.S. Tax ID/EIN: 370661504, jennifer.zammuto@local.unitedway.org,  
<https://www.hoiunitedway.org/ceuwa/>

### Stock/Donor Advised-Fund Donation Information

\*Projected Transfer Date: 07/14/2021

\* Total Gift Amount: \$50.00

Legal Name	Focus Area	Amount
Heart of Illinois United Way	Big Brothers Big Sisters, Heart of Illinois	25
Heart of Illinois United Way	Heart of Illinois United Way	25

Negative Designation:

\*United Way and Partner Agency Privacy Preference: I authorize you to share my name, email, and address with the nonprofit for processing/recognition.

\*Caterpillar Privacy Preference (?) I authorize release of my name to the CAT CEUWA planning team for internal incentives/recognition.

Check the box below if your pledge (or your pledge combined with a spouse's pledge) qualifies for Caterpillar Builder's Circle Leadership Giving Society::



# Take Action by Opting Out

## TAKE ACTION BY OPTING OUT



If a recurring payroll deduction is listed above, **you must first cancel it before proceeding.**

# Take Action by Opting Out



TAKE ACTION BY OPTING OUT > Review Information > Submission Successful

## TAKE ACTION BY OPTING OUT

### OPT OUT

No thanks, I do not wish to donate at this time, \$0, United States

### \*Take Action by Opting Out

Yes

### \*Total Gift Amount

\$0.00

### \*Caterpillar Privacy Preference (?)

I authorize release of my name to the CAT CEUWA planning team for internal incentives/recognition.  
I opt to remain anonymous. Do not release my name internally.

TAKE ACTION BY OPTING OUT > Review Information > Submission Successful

## Review Information

Please review pledge details and click "Submit".

### OPT OUT

No thanks, I do not wish to donate at this time, \$0, United States

## TAKE ACTION BY OPTING OUT

\*Take Action by Opting Out: Yes

\*Total Gift Amount: \$0.00

\*Caterpillar Privacy Preference (?) I authorize release of my name to the CAT CEUWA planning team for internal incentives/recognition.



Submit

Make a Change

Save Only

# Take Action by Opting Out

TAKE ACTION BY OPTING OUT > Review Information > Submission Successful

## Submission Successful

You have successfully taken action by opting out.

Click the following link to download your certificate of participation: [View Participation Certificate](#)

[Print Pledge Summary](#)

**OPT OUT**  
No thanks, I do not wish to donate at this time, \$0, United States

### TAKE ACTION BY OPTING OUT

\*Take Action by Opting Out: Yes

\*Total Gift Amount: \$0.00

\*Caterpillar Privacy Preference (?) I authorize release of my name to the CAT CEUWA planning team for internal incentives/recognition.

[Return to Home Page](#)

# Participation Certificate

- All employees who take **some sort of action (pledge \$1+ or opt out)** will have access to print the generic “thank you” certificate on final page of pledging.
- Employees with internal email address will also receive a **confirmation email** that contains pledge summary details and a link to the participation certificate.

Download your certificate of participation: [View Participation Certificate](#)

Take a quick survey: [United Way survey](#)

[Print Pledge Summary](#)

