



APPLICATION FOR COMMERCIAL FINANCING

Caterpillar Financial Commercial Account Corporation
Nashville, Tennessee 37203

Email: CatCard.CustomerService@cat.com
CatCard.CreditDepartment@cat.com
Phone: 1-877-373-9510

SECTIONS 1-3 ARE REQUIRED FOR ALL CUSTOMERS

1 GENERAL INFORMATION

AN \* DENOTES A REQUIRED FIELD.

\*Dealer Name
\*Business/Individual Name
\*Physical Address
\*Province
\*Primary Account Contact (Name)
E-Mail
Cell
\*Is Billing Address same as Physical Address
\*Billing Address
\*Province
\*Billing Contact Name
\*Requested Credit Limit \$
Trade Name (if different)
\*City
\*Postal Code
Title
\*Business Phone
Fax
\*City
\*Postal Code
Phone

2 COMMERCIAL ACCOUNT INFORMATION

Authorized Users - These are the only individuals permitted to make charges to your Account. If you require more authorized users, please call 1-877-373-9510 after your application has been submitted.

\*Name Name Name

3 BUSINESS FINANCIAL INFORMATION

\*Description of Business
\*Years in Business
\*\*If Applicant's physical address is in Alberta, Saskatchewan or Prince Edward Island, check box if Applicant is in the business of farming, ranching, and fishing or is a feedlot:
\*Type of Business
Estimated Annual Revenue \$
# of Employees
\*GST Number
\*Has the Business/ Principal ever filed Bankruptcy?
\*Are there any outstanding liens or judgments?

4 COMPANY REFERENCES

Bank / Finance References

Name Phone Account #
Chequing / Savings / Loan (circle one) Balance
Name Phone Account #
Chequing / Savings / Loan (circle one) Balance

Trade References

Trade Name Account # Contact Name
Address City Province Postal Code Phone
Trade Name Account # Contact Name
Address City Province Postal Code Phone

5 PERSONAL INFORMATION ON OWNERS / GUARANTORS (ATTACH ADDITIONAL SHEETS IF NECESSARY)

Owner OR Guarantor

Name Address
City Province Postal Code Phone
% Ownership Date of Birth Social Insurance # Net Worth
Annual Income Monthly House Payment

Owner OR Guarantor

Name Address
City Province Postal Code Phone
% Ownership Date of Birth Social Insurance # Net Worth
Annual Income Monthly House Payment

**THIS APPLICATION IS FOR COMMERCIAL OR BUSINESS CREDIT PURPOSES ONLY AND NOT FOR PERSONAL, FAMILY OR HOUSEHOLD CREDIT.**

**NOTICE AND CONSENT :**

Applicant warrants that the information provided above and otherwise in connection with this Application ("Application") is true and correct. The undersigned agrees that Caterpillar Financial Commercial Account Corporation ("CFCA") may obtain credit, financial and related personal or business information (including credit information reports) about the Applicant from time to time from any dealer of Caterpillar products, any affiliate of CFCA, any credit bureau, any credit reporting agency, any reference Applicant has provided in this Application and from other parties with whom the Applicant has had a financial or credit relationship (collectively, the information obtained from the above parties and from the Applicant in connection with this Application is referred to as the "Information"). The undersigned consents, effective the date indicated on the last page of this document package, to the disclosure of the Information by such parties to CFCA and by CFCA to such parties and this consent shall remain effective so long as Applicant and CFCA have an ongoing relationship. CFCA may also use and disclose Information for the purposes of verifying and evaluating this Application, the Information, and the identity and creditworthiness of the undersigned. Social Insurance Numbers, birth dates and other personal identifiers, if provided, may be used for identity verification, including matching credit records and checking identities against watch lists established by regulatory agencies and similar bodies in Canada and foreign countries. The undersigned consents to the collection, use and disclosure of Information as described above and below, and as further described in any financing agreements or other agreements resulting from this Application or in the Privacy Statement (as defined below).

CFCA employees and agents that need access to your Information to fulfill their job requirements will have access to your file, which will be accessible at 2120 West End Avenue, Nashville, TN 37203. You may request access to or correction of information in CFCA's possession by writing to the above address, attention "Credit".

Any of your information supplied or obtained in connection with this Application that relates to an identified or identifiable individual may sometimes be referred to herein as "Personal Information" (see Caterpillar's Global Data Privacy Statement at the link referenced below ("Privacy Statement") for a complete definition). You agree that CFCA may collect and use your credit, financial and related Personal Information from time to time for the purposes of providing products and services you have requested from CFCA or any of its affiliates. Caterpillar's Privacy Statement describes how Caterpillar collects, processes, and shares Personal Information and rights that individuals might have under applicable data privacy laws. Caterpillar also publishes its Data Governance Statement covering other matters relating to equipment or data collected by Caterpillar, including geolocation and operational data relating to equipment or owners or operators of the equipment from which telematic data is received. By providing information, including Personal Information for this Application, you agree: (1) that you have received and reviewed the Privacy Statement online at <https://www.caterpillar.com/dataprivacy> and the Data Governance Statement online at [https://www.cat.com/data\\_governance\\_statement](https://www.cat.com/data_governance_statement); (2) to the collection, use, disclosure, and sharing of Personal Information as set forth in the Privacy Statement; and (3) that you will provide any individuals access to or a copy of the Data Governance Statement and the Privacy Statement before providing such individuals' information to us or our affiliates. Applicant (or individuals representing Applicant) may also authorize and/or consent to the collection, use, disclosure, and sharing of information and/or Personal Information in other agreements or documents with us or our affiliates, or Caterpillar dealers, and nothing contained herein shall interfere with or affect such agreements or documents in any way. You further agree that telematic data can be accessed for the management of risk contemplated by this Application, at the present time or in the future.

- By checking this box, you agree that CFCA may use your account and related Personal Information (including your payment history) from time to time or disclose such Personal Information to its affiliates in order to be able to anticipate and service your future needs and offer additional products or financing opportunities. Individuals may withdraw consent for this purpose by contacting CFCA at Caterpillar Financial Commercial Account, attention: "Credit", 2120 West End Avenue, Nashville, TN 37203. The fact that this Application contains reference to "amount of credit applied for" shall not be deemed a limitation of liability by Applicant. Applicant acknowledges, agrees and understands that CFCA may, in its sole discretion, refuse to extend credit to Applicant in connection with any credit transaction.

By its signature hereto, the person signing on behalf of Applicant confirms and acknowledges that he/s has read the Application and that, on behalf of the Applicant, they agree to the terms and conditions of the Application and further agrees to be bound thereby. Electronic signatures or the keeping of records in electronic form of this Application will have the same legal effect, validity or enforceability as a manually executed signature or the use of a paper-based recordkeeping system. Any signature to this Application transmitted by facsimile or electronic transmission will be deemed to be an original signature for all purposes and may be used in lieu of an originally signed Application for all purposes.

Signature \_\_\_\_\_

Signature \_\_\_\_\_

Print Name \_\_\_\_\_

Print Name \_\_\_\_\_

Title \_\_\_\_\_

Title \_\_\_\_\_