

**LIQUIDITY COVERAGE RATIO DISCLOSURE AS PER RBI NOTIFICATION DOR.NBFC (PD) CC.
No.102/03.10.001/2019-20 BASED ON UNAUDITED FINANCIAL STATEMENTS AS AT JUNE 30, 2020**

(i) Funding Concentration based on significant counterparty (both deposits and borrowings)

| Sr. No. | Number of Significant Counterparties | Amount (₹ crore) | % of Total deposits | % of Total Liabilities |
|---------|--------------------------------------|------------------|---------------------|------------------------|
| 1 | 1 | 205.63 | NA | 82.06% |

(ii) Top 20 large deposits (amount in ₹ crore and % of total deposits)
The Company did not take any deposits, hence, it has nothing to disclose.

(iii) Top 10 borrowings (amount in ₹ crore and % of total borrowings)

| Sr. No. | Amount (₹ crore) | % of Total Borrowings |
|---------|------------------|-----------------------|
| 1 | 82.01 | 39.88% |
| 2 | 112.02 | 54.47% |
| 3 | 11.60 | 5.64% |

(iv) Funding Concentration based on significant instrument

| Sr. No. | Name of the instrument/product | Amount (₹ crore) | % of Total Liabilities |
|---------|--------------------------------|------------------|------------------------|
| 1 | Bank Term loans | 205.63 | 82.06% |

(v) Stock Ratios:

| Particulars | as a % of total public funds | as a % of total liabilities | as a % of total assets |
|---|------------------------------|-----------------------------|------------------------|
| (a) Commercial papers | NA | NA | NA |
| (b) Non-convertible debentures (original maturity of less than one year) | NA | NA | NA |
| (c) Other short-term liabilities, if any as a % of total public funds, total liabilities and total assets | NA | 99.52% | 88.76% |

Company Identification Number - U93095TN2018FTC125131

Registered Office: 39/19, Aspen Court, 3rd Floor, 6th Main Road, RA Puram, Chennai 600028, Tamil Nadu, India



Caterpillar Financial Services India Private Limited

6th Floor, Tower 'B', Prestige Shantiniketan,
The Business Precinct, Whitefield Main Road,
Bengaluru, Karnataka - 560 048, India

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(vi) Institutional set-up for liquidity risk management

Caterpillar Financial Services India Private Limited ("CFSI") ALCO monitors asset liability mismatches to ensure that there are no imbalance or excessive concentration on either side of the balance sheet.

CFSI has multiple credit facilities with different corporate banks so ensure continuous liquidity to manage the day to day activity of business.

ALCO of the Company consisting of Company's senior management and Directors in responsible for ensuring adherence to the risk tolerance/limits as well as implementing the liquidity risk management strategy of the Company.

For Caterpillar Financial Services India Private Limited,

Sunil Kothakota
(Chief Financial Officer)



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