

CATERPILLAR FACT SHEET | BASED ON YEAR-END 2020 DATA

Caterpillar Inc. is the world's leading manufacturer of construction and mining equipment, diesel and natural gas engines, industrial gas turbines, and diesel-electric locomotives. Since 1925, we've been driving sustainable progress and helping customers build a better world through innovative products and services. Throughout the product life cycle, we offer services built on cutting-edge technology and decades of product expertise. These products and services, backed by our global dealer network, provide exceptional value to help our customers succeed.

PRODUCT LINE



4M+

Cat® Products at Work Around the World*

*Includes discontinued products.



Construction Equipment



Mining Equipment



Diesel & Natural Gas Engines



Industrial Gas Turbines



Diesel-Electric Locomotives

OUR SOLUTIONS HELP OUR CUSTOMERS BUILD A BETTER WORLD.



97,300

Global Full-Time Employees



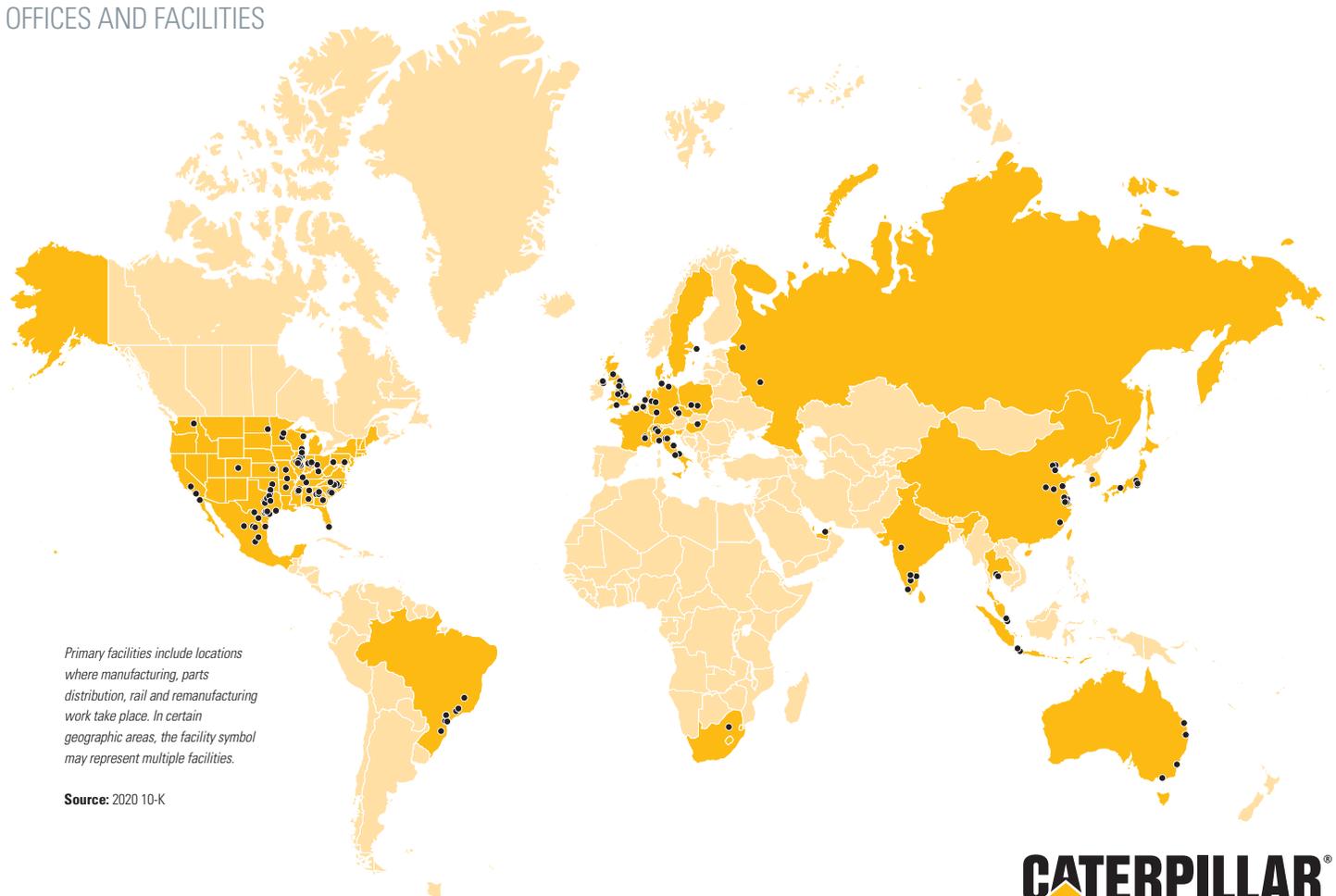
61%

Sales and Revenues Outside the United States



2020 Sales and Revenues
\$41.7B

OFFICES AND FACILITIES



Primary facilities include locations where manufacturing, parts distribution, rail and remanufacturing work take place. In certain geographic areas, the facility symbol may represent multiple facilities.

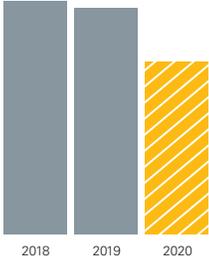
Source: 2020 10-K

CATERPILLAR®

FINANCIAL PERFORMANCE

SALES AND REVENUES (\$ in billions)

\$54.7 \$53.8 \$41.7



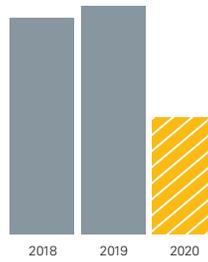
OPERATING PROFIT (\$ in billions)

\$8.3 \$8.3 \$4.6



PROFIT PER SHARE (in dollars)

\$10.26 \$10.74 \$5.46



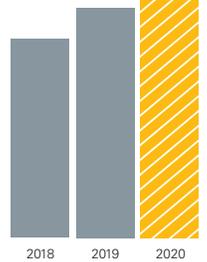
DIVIDENDS PAID PER SHARE (in dollars)

\$3.28 \$3.78 \$4.12



3-YEAR END CLOSING STOCK PRICE (in dollars)

\$127.07 \$147.68 \$182.02



2020 TOTAL SALES AND REVENUES BY SEGMENT* (\$ in billions)

- Energy & Transportation | \$17.5
- Construction Industries | \$16.9
- Resource Industries | \$7.9
- Financial Products | \$3.0
- All Other/Eliminations | (\$3.6B)

*Includes Inter-Segment Sales



CAT® DEALER NETWORK

161 Dealers
Serving **192** Countries



INVESTING IN OUR COMMUNITIES

Since 1952, the Caterpillar Foundation has invested **\$810M** in communities around the world.

CATERPILLAR FAMILY OF BRANDS*

Caterpillar Inc. has a portfolio of brands offering machines, engines, components, services and solutions to meet the unique needs of a variety of industries and customers around the world. To learn more about our family of brands, visit caterpillar.com/brands.



HINDUSTAN



OLYMPIAN™



* As of February 2021

Caterpillar.com

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