Caterpillar Inc. is the world's leading manufacturer of construction and mining equipment, diesel and natural gas engines, industrial gas turbines, and diesel-electric locomotives. Since 1925, we’ve been driving sustainable progress and helping customers build a better world through innovative products and services. Throughout the product life cycle, we offer services built on cutting-edge technology and decades of product expertise. These products and services, backed by our global dealer network, provide exceptional value to help our customers succeed.

**PRODUCT LINE**

4M+ Cat® Products at Work Around the World*

<table>
<thead>
<tr>
<th>Product Line</th>
<th>Image</th>
</tr>
</thead>
<tbody>
<tr>
<td>Construction Equipment</td>
<td><img src="image1" alt="Construction Equipment" /></td>
</tr>
<tr>
<td>Mining Equipment</td>
<td><img src="image2" alt="Mining Equipment" /></td>
</tr>
<tr>
<td>Diesel &amp; Natural Gas Engines</td>
<td><img src="image3" alt="Diesel &amp; Natural Gas Engines" /></td>
</tr>
<tr>
<td>Industrial Gas Turbines</td>
<td><img src="image4" alt="Industrial Gas Turbines" /></td>
</tr>
<tr>
<td>Diesel-Electric Locomotives</td>
<td><img src="image5" alt="Diesel-Electric Locomotives" /></td>
</tr>
</tbody>
</table>

*Includes discontinued products.

**OUR SOLUTIONS HELP OUR CUSTOMERS BUILD A BETTER WORLD.**

- **97,300** Global Full-Time Employees
- **61%** Sales and Revenues Outside the United States
- **$41.7B** 2020 Sales and Revenues

**OFFICES AND FACILITIES**

Primary facilities include locations where manufacturing, parts distribution, rail and remanufacturing work take place. In certain geographic areas, the facility symbol may represent multiple facilities.

Source: 2020 10-K
FINANCIAL PERFORMANCE

SALES AND REVENUES
($ in billions)

2018 2019 2020
$54.7 $53.8 $41.7

OPERATING PROFIT
($ in billions)

2018 2019 2020
$8.3 $8.3 $4.6

PROFIT PER SHARE
(in dollars)

2018 2019 2020
$10.26 $10.74 $5.46

DIVIDENDS PAID
PER SHARE
(in dollars)

2018 2019 2020
$3.28 $3.78 $4.12

3-YEAR END CLOSING STOCK PRICE
(in dollars)

2018 2019 2020
$127.07 $147.68 $182.02

2020 TOTAL SALES AND REVENUES BY SEGMENT*
($ in billions)

- Energy & Transportation | $17.5
- Construction Industries | $16.9
- Resource Industries | $7.9
- Financial Products | $3.0
- All Other/Eliminations | ($3.6B)

*Includes Inter-Segment Sales

CAT® DEALER NETWORK

161 Dealers
Serving 192 Countries

INVESTING IN OUR COMMUNITIES

Since 1952, the Caterpillar Foundation has invested $810M in communities around the world.

CATERPILLAR FAMILY OF BRANDS*

Caterpillar Inc. has a portfolio of brands offering machines, engines, components, services and solutions to meet the unique needs of a variety of industries and customers around the world. To learn more about our family of brands, visit caterpillar.com/brands.

* As of February 2021

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