

# CONTRACTOR TOOLS & TECHNOLOGY

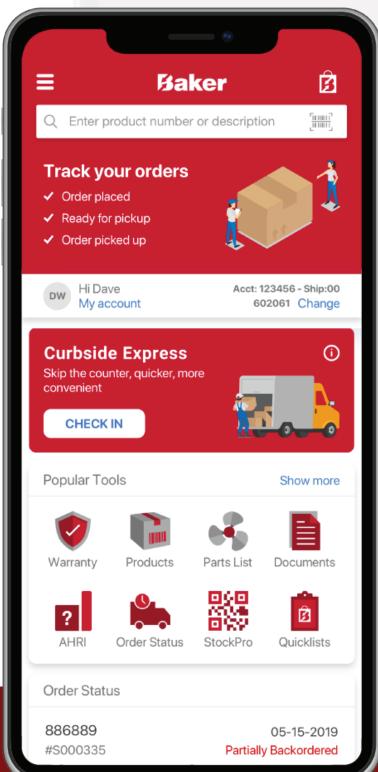
We have developed a suite of tools to make the life of the HVAC/R contractor easier than ever before.

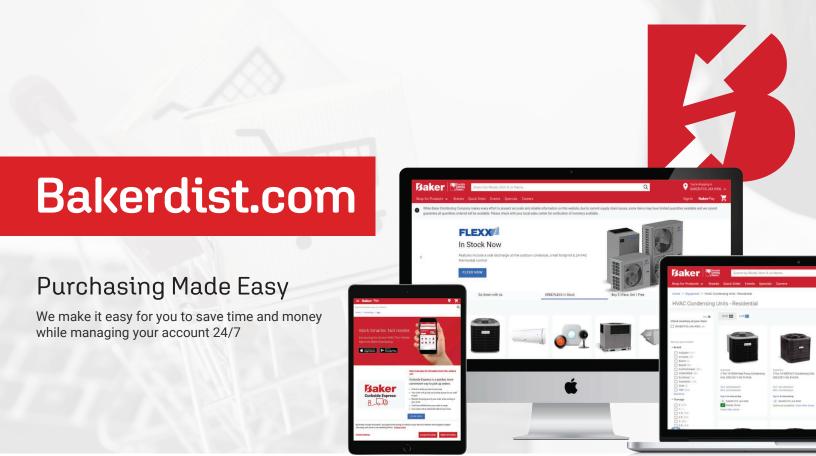




TOOLS TO STREAMLINE
YOUR PRODUCT SOURCING
& MANAGEMENT

Everything you need from a true partner at your fingertips 24/7







#### LINK YOUR STORE ACCOUNT

- · Fast and easy ordering
- · Check pricing & inventory
- · View orders and invoices
- · Easily re-order products



#### **CREATE QUICKLISTS**

- For your most commonly purchased items
- Easy to find products for fast re-orders
- · Create list by manufacturer or by product type
- · We can create Quicklists for you
- · No limit to number of Quicklists



#### **OUOTES**

 View and approve quotes online, and orders will be shipped or be available for store pickup



#### **MULTI-LEVEL USER MANAGEMENT**

Create separate user IDs with custom settings:

- · Purchasing permissions and access levels
- · Financial limits and restrictions
- Limited product lists, jobs and Quicklists











# HVAC Pro+ Mobile App

# Work Smarter. Not Harder.

Our mobile app provides access to product information and easy to use tools while on the go



# **WARRANTY SEARCH**

Easily access and verify equipment warranty information



# **AHRI MATCHING**

Create AHRI matched systems with real-time inventory and pricing



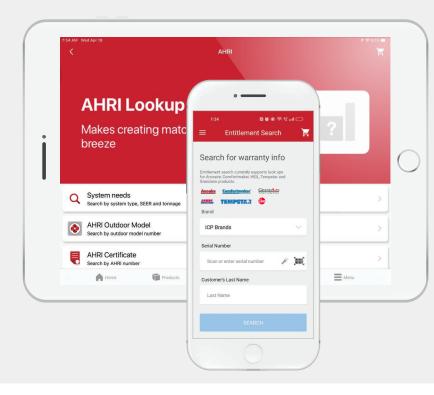
## PRICING AND AVAILABILITY

Check pricing and availability from any store, any time



# **ONLINE ORDERING**

Save time and money by ordering from **Bakerdist.com** 







**MINSTALL GUIDES** 

**W** LITERATURE

**FIND STORES** 

**STORE HOURS** 

**ODIRECTIONS** 

**STOCKPRO** 

**CURBSIDE EXPRESS** 





# **CHECK IN**

Check in when you are on your way to your local Baker store



## **MONITOR PROGRESS**

Monitor the progress of your order while waiting in your truck



# **PRIORITY PICKUP**

Your order will go into our priority queue for our staff to pick



# **ORDER NOTIFICATION**

Receive notification when your order is ready





# StockPro

# A Baker Inventory Replenishment Solution

StockPro gives you the power, control and tools you need to replenish your inventory without having to buy any additional equipment.



**HOW IT WORKS** 



















Contact your Baker Rep Download the Baker Mobile App

We'll determine requirements <u>based on your needs</u> We'll get your team trained so you can hit the ground running

Get going and enjoy ALWAYS having what you need



# Text2Baker

# Text a Baker Associate

Get technical advice, check inventory, announce your arrival for Curbside Pickup and much more





#### **GET TECHNICAL ADVICE**

Contact us with questions pertaining to needs, product choices and other service requirements



# **CHECK INVENTORY**

Text photos & inquiries about the availability of hard-to-find products



## **DELIVERY UPDATES**

Request an ETA for a delivery you are expecting on the jobsite



## **ANNOUNCE YOUR ARRIVAL**

Let us know the color, make & model of your vehicle as well as parking spot when available

Visit our **Store Locator** on **Bakerdist.com** or in our mobile app to get the number for your store.







#### **EMAIL ALERTS**

Receive email alerts when new invoices are available



# **ACCOUNT MANAGEMENT**

Review payment history and schedule payments in advance



#### **ONLINE PAYMENTS**

Pay one or more invoices securely online or even select all invoices to pay your statements in full



#### **BAKERPAY SUPPORT**

Communicate with an account representative







# POWERYOUR GROWTH



At Baker, we take our customers' success seriously. That's why we have developed, partnered and invested in tools that propel your business forward. Our suite of solutions enable HVAC contractors to:

- ✓ Increase their revenue
- ♥ Decrease service costs

- **⊗** Streamline their ordering process
- Access all of the information techs need on the job

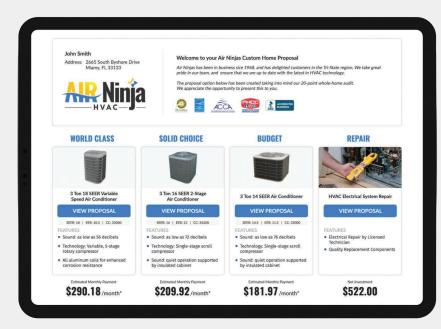


# OnCall Air

# Power your Sales

## Save time and grow your sales

Create a unique, interactive buying experience in minutes that will impress your customers, help you close more sales, and save tons of time.





Total Investment 2.99% 60 month Term

Minimum Payment

# **INCREASE VALUE PER SALE**

Offer your customers more choices, highlight valuable accessories, and show them flexible payment options



# BAKER CONNECTOR TECHNOLOGY

\$13,500

Real-time pricing, product information, inventory, and AHRI match data, including new SEER2 matches, directly from Bakerdist.com



# **CLOSE MORE OPPORTUNITIES**

Stand out from your competitors with a fully interactive digital presentation that highlights your unique advantages



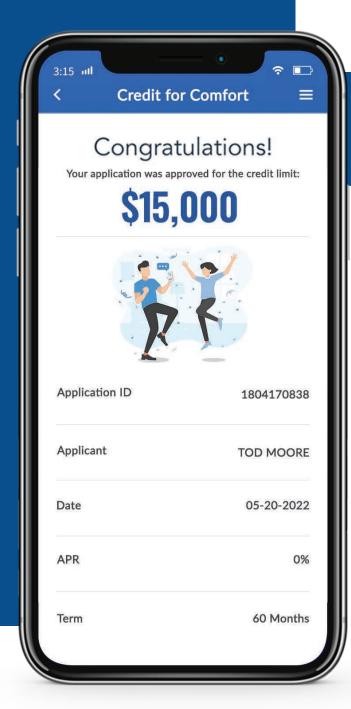
# **SAVE TIME**

Build modern, custom proposals in minutes, automate your follow-ups, and order your sold Baker products with just a click.

- **QUOTE IN UNDER 5 MINUTES**
- SIMPLIFY YOUR SEER2 SWITCH
- **OPERIOR AND INVENTORY**
- **O**INTERACTIVE PRODUCT INFORMATION
- HOUSECALL PRO & SERVICETITAN INTEGRATIONS

- **O**INTEGRATED FINANCING
- TRACK YOUR CUSTOMER'S ACTIVITY
- **AUTOMATE YOUR FOLLOW-UPS**
- **OVANCED DAILY REPORTS**
- RECOMMEND ADD-ONS





# **Credit for Comfort**

# One Platform. Multiple Payment Options.

Increase your ticket and close more deals

Offer your customers financing options for residential and commercial jobs under a single platform so you can close more deals.



# **COMPETITIVE RATES**

Choose from a wide range of competitive plans that fit both customer and business needs



# DIGITAL APPLICATION

Forget about application paperwork. With Credit for Comfort the entire process is done online in minutes from any device



# **LIVE TRACKING**

Track your customer application status and get update alerts in real time



# **MORE PAYMENT OPTIONS**

Choose from multiple residential & commercial lenders, or offer credit card processing



# PRIME & SECOND LOOK

Give every customer a chance to finance their job with FICO scores down to 500

Using the app is FREE\* and getting started is easy

# HERE IS HOW SIMPLE IT IS TO GET STARTED:

SIGN UP
Fill out an
all-in-one application

GET APPROVED
Complete platform walkthrough

WIN JOBS
Offer financing & credit card payments

\*Financing Rates Apply



# **ALERT LABS**

# Faster, Smarter A/C Service

Sentree Smart A/C Monitoring System + AlertAQ

Real-time A/C performance data and monitoring helps you deliver faster, smarter A/C service. View superheat, subcooling, amperage, float switch status, and indoor humidity from your phone or computer 24/7.







# VALIDATE INSTALLS AND REPAIRS

Protect clients and your reputation with 24/7 remote verification, monitoring, and alerts



# DRIVE CUSTOMER RETENTION

Be the first to be notified and respond



# SAVE TIME AND MONEY

Reduce truck rolls and technicians' time onsite



# **BOOST PRODUCTIVITY**

Improve service quality, operations and team performance

**UVE VIRTUAL A/C GAUGES** 

HISTORICAL A/C PERFORMANCE DATA

**W** INSTANT ALERTS

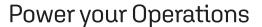


**MINUTES** 





# Housecall Pro



# Why Housecall Pro?

Housecall Pro is an all-in-one solution that helps more than 22k+ home service companies across North America and can power your business to grow smarter.

#1 rated app used by HVAC/R professionals.

22k+
BUSINESSES

75k+ PROS

**4.7** ★★★★★ 2.000+ RATINGS

# WHAT HOUSECALL PRO CAN DO FOR YOUR BUSINESS:

- Customer care
  - World-class support and empathy for our Pros
  - Rely on a dedicated account manager as an onboarding specialist
- Ease of Use
  - Learn and adapt Housecall Pro quickly
  - Get techs up and running sooner
  - Get started in days, not weeks
- Increase efficiency
  - Schedule, Dispatch, Estimates, Invoices, Time Tracking and QuickBooks
- Grow Revenue
  - Housecall Pro will help drive higher revenue and business efficiencies

#### **FEATURES:**

- Easy to use mobile app even for the technically challenged
- Best-in-class scheduling and dispatching with GPS tracking
- Payment processing seamlessly convert estimates to invoices and collect payments
- OnCall Air Integration build world class sales proposals
- Online booking feature to keep your workforce growing
- Employee time tracking for easy payroll
- Reputation management to boost online reviews

... and much more

# **HEAR IT FROM OUR PROS**

"It's just the epitome of customer service. It's going to save you a lot of money, really quick."

Mark S. Souza's HVAC

"It's a seamless process that helps to not lose customers between the cracks."

Chris B.
Climate Solutions
Heating & Air

"5 years ago I was working 70-80 hours a week, now I'm working approximately 40-50 hours per week."

Kim B. KE Bergeron Mechanical Systems LLC "We were falling behind. With Housecall Pro we've received 69 5-star reviews in the last two months."

Rob G. Beach Land HVAC





www.bakerdist.com/technology