# CONTRACTOR TOOLS & TECHNOLOGY

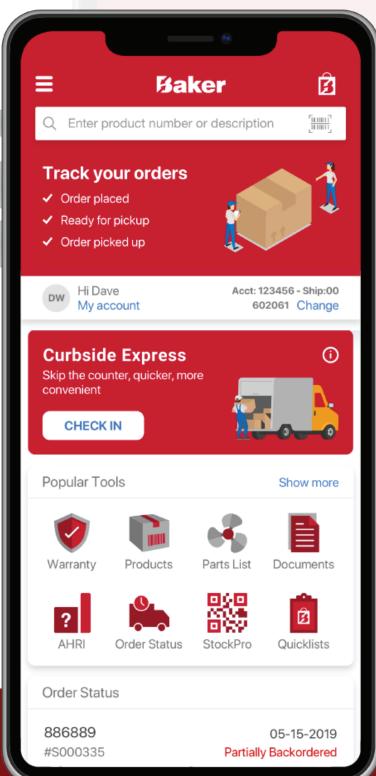
We have developed a suite of tools to make the life of the HVAC/R contractor easier than ever before.

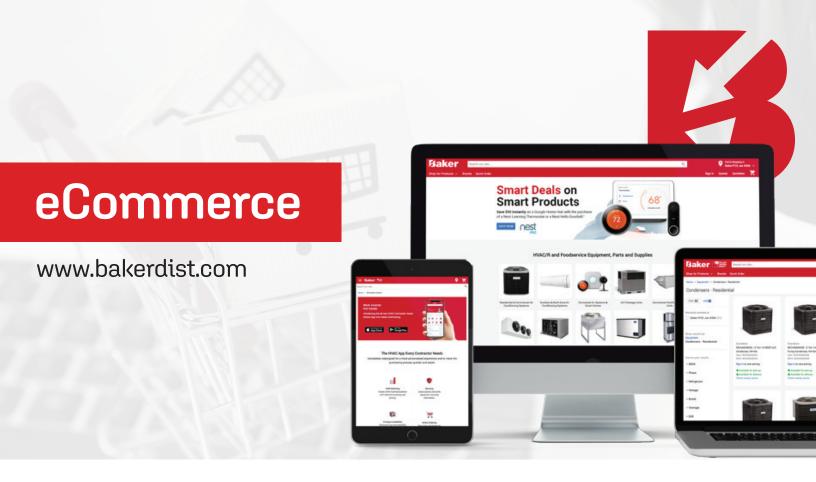




TOOLS TO STREAMLINE
YOUR PRODUCT SOURCING
& MANAGEMENT

Everything you need from a true partner at your fingertips 24/7





#### **HVAC/R Parts & Equipment Ordering Made Easy**

We Make It Easy for you to save time and money while managing your account 24/7



#### LINK YOUR STORE ACCOUNT

- Contact eCommerce Customer Support
- Fast and easy online shopping
- View orders, invoices and statements
- · Easily re-order products



#### **CREATE QUICKLISTS**

- For your most commonly purchased items
- · Easy to find products for fast re-orders
- · Create list by manufacturer or by product type
- · We can create Quicklists for you
- · No limit to number of Quicklists



#### **OUOTES**

 View and approve quotes online, and orders will be shipped or be available for store pickup



#### **MULTI-LEVEL USER MANAGEMENT**

Create separate user IDs with custom settings:

- Purchasing permissions and access levels
- · Financial limits and restrictions
- · Limited product lists, jobs and Quicklists

- ORDER HISTORY
  TRAINING INFORMATION
- O DOCUMENT LIBRARY
  FAST DELIVERY
- BAKER EXPRESS PICKUP



# Baker HVAC/R Contractor Assist

#### Work Smarter, Not Harder

Our mobile app provides access to product information and easy to use tools while on the go



#### PRICING AND AVAILABILITY

Check pricing and availability from any store, any time



#### ONLINE ORDERING

Save time and money by ordering from **Bakerdist.com** 



#### WARRANTY SEARCH

Easily access and verify equipment warranty information





Create AHRI matched systems with real-time inventory and pricing







**W**INSTALL GUIDES

**W** LITERATURE

**SECOND STORES** 

**STORE HOURS** 

**O** DIRECTIONS

**STOCKPRO** 

**CURBSIDE EXPRESS** 



# **Curbside Express**

## Load and Go

This mobile app feature is a quicker, more convenient way to pick up orders right from your vehicle





#### **CHECK IN**

Check in when you are on your way to your local Baker store



#### **MONITOR PROGRESS**

Monitor the progress of your order while waiting in your truck



#### **PRIORITY PICKUP**

Your order will go into our priority queue for our staff to pick



#### **ORDER NOTIFICATION**

Receive notification when your order is ready



# **MANAGE INVENTORY IN REAL TIME** Manage your inventory 24/7 from any device and set up inventory levels based on actual consumption data OPTIMIZE CUSTOMER EXPERIENCE Ensure technicians have what they need to get the job done right the first time increasing customer satisfaction and completing more jobs INCREASE CASH ON HAND Replenish stock based on actual usage and demand so you can better manage your cash flow **SAVE MONEY AND TIME** Minimize unnecessary inventory and time-consuming trips to the supply house while you increase billable hours

# **StockPro**

# A Baker Managed **Inventory Solution**

StockPro gives you the power, control and tools you need to manage your inventory without having to buy any additional equipment



#### **HOW IT WORKS**









Download the Baker Mobile App





We'll determine requirements based on your needs









We'll get your team trained so you can hit the ground running

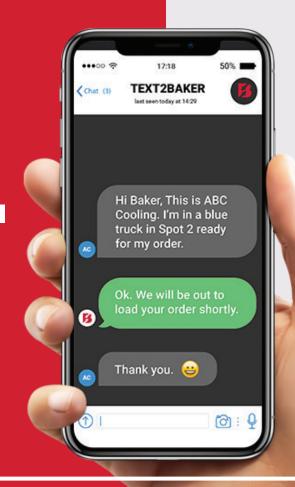
Get going and enjoy ALWAYS having what you need



# Text2Baker

### Text a Baker Associate

Get technical advice, check inventory, announce your arrival for Curbside Pickup and much more





#### **GET TECHNICAL ADVICE**

Contact us with questions pertaining to needs, product choices and other service requirements



#### **CHECK INVENTORY**

Text photos & inquiries about the availability of hard-to-find products



#### **DELIVERY UPDATES**

Request an ETA for a delivery you are expecting on the jobsite



#### **ANNOUNCE YOUR ARRIVAL**

Let us know the color, make & model of your vehicle as well as parking spot when available

Visit our **Store Locator** on **Bakerdist.com** or in our mobile app to get the number for your store.







#### **EMAIL ALERTS**

Receive email alerts when new invoices are available



#### **ACCOUNT MANAGEMENT**

Review payment history and schedule payments in advance



#### **ONLINE PAYMENTS**

Pay one or more invoices securely online or even select all invoices to pay your statements in full



#### **BAKERPAY SUPPORT**

Communicate with an account representative







# POWER YOUR GROWTH



At Baker, we take our customers' success seriously. That's why we have developed, partnered and invested in tools that propel your business forward. Our suite of solutions enable HVAC contractors to:

- ✓ Increase their revenue
- ♥ Decrease service costs
- Boost customer loyalty
- **⊗** Streamline their ordering process
- Access all of the information techs need on the job





# OnCall Air

## Power your Sales

Save time and grow your sales

At the kitchen table or before bed, customers can access, select add-ons and accept your proposals at any time, on any device.





#### **INCREASE VALUE PER SALE**

Offer your customers more choices, highlight valuable accessories, and show them flexible payment options



# BAKER CONNECTOR TECHNOLOGY

Get product, pricing and inventory availability data directly from Bakerdist.com



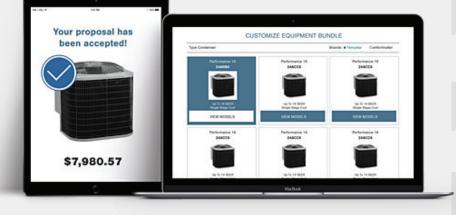
#### **CLOSE MORE OPPORTUNITIES**

Stand out from your competitors with a fully interactive digital presentation that highlights your unique advantages



#### **SAVE TIME**

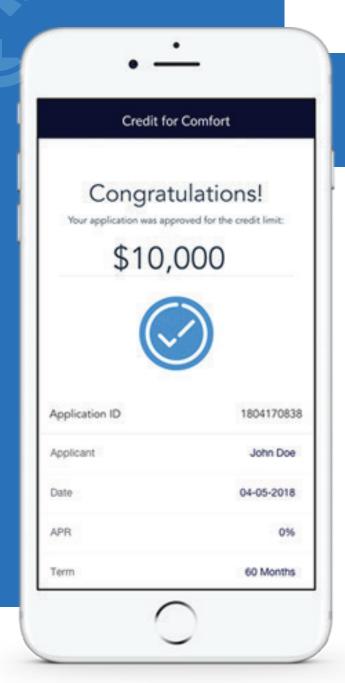
Build modern, custom proposals in minutes, collaborate easily with your sales team, and save time once your quote is accepted



- **GOOD, BETTER, BEST, FANTASTIC**
- **S** LIVE TRACKING
- **O** CONTRACTOR CUSTOMIZED
- **MULTIPLE SYSTEMS**

- **SALES COLLABORATION**
- **ATTACH PHOTOS & DOCUMENTS**
- **OFFER FINANCING**
- **S** AHRI MATCH





# **Credit for Comfort**

## Power your Finance

Increase your ticket and close more deals

Offer your customers Prime, 2nd look, PACE and CustomFin financing options under a single application so you can close more deals.



#### **COMPETITIVE RATES**

Choose from a wide range of plans and select the ones that work for your business



#### SINGLE CUSTOMER **APPLICATION**

Fill out your customer's information once and get approved in 90 seconds or less



#### MORE FINANCING OPTIONS

Offer multiple financing choices to fit your customers' individual needs allowing you to get more yeses



#### 100% PAPERLESS

Forget application paperwork. With Credit for Comfort, the entire application process is done online

Using the app is FREE\* and getting started is easy

Apply once for all financing

Get approved and trained by loan providers

Get trained in the Credit for Comfort app

Start offering financing

\*Financing Rates Apply

OUR **PARTNERS** 









# **ALERT LABS**

# Power your Service

Sentree - A/C Monitoring System

Remote 24/7 monitoring allows you to identify problems and perform proactive maintenance check ups on air conditioning systems.







#### **INCREASE REVENUE**

Grow your business with service plans



#### **BOOST CUSTOMER RETENTION**

Keep customers happy, reduce service interruptions



#### **REDUCE SERVICE COSTS**

Plan maintenance calls and reduce truck rolls



#### **SAVE TIME**

Take the right equipment and parts on the first visit

**Other Products** 



FLOWIE + FLOODIE Leak and Flood Sensors



**SUMPIE** Sump Pump Sensors



**24 HR MONITORING** 



**O**CELLULAR CONNECTION



PREDICTIVE MAINTENANCE



**O**REAL TIME PRESSURE



**AIR CONDITIONER HEALTH** 



# Housecall Pro

## Power your Operations

All-in one software to run your HVAC business

HouseCall Pro makes it easy for HVAC companies to schedule jobs, process payments and build trust with customers.





#### **INCREASE REVENUE**

Amaze your customers and drive business with customer referrals



# GET YOUR BUSINESS ONLINE

Digitize your scheduling, dispatching, invoicing and payments today



#### **GET PAID FAST**

You can get paid 5x faster than before. Add Instapay and you can even get your money in minutes



#### **SAVE TIME**

You can get 500 hours of your life back each year



**S** FOLLOW UP MARKETING

SERVICE AGREEMENTS

**QUICKBOOKS INTEGRATION** 

**OPENATION OF THE PROCESSING** 

SCHEDULE & DISPATCH

**O** CUSTOM TEXT



www.bakerdist.com/technology