CATERPILLAR®

News

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MEDIA ADVISORY

Caterpillar Inc. to Announce First-Quarter 2021 Financial Results on April 29

DEERFIELD, Ill. – Caterpillar Inc. (NYSE: CAT) will release first-quarter 2021 financial results at 5:30 a.m. CDT on Thursday, April 29. The release will be available at <u>investors.caterpillar.com/financials/quarterly-results</u> and the full text of the news release will also be available on PR Newswire at about 5:30 a.m. CDT. The news release will be furnished to the U.S. Securities and Exchange Commission (SEC) via a Current Report on Form 8-K in compliance with applicable SEC rules.

Teleconference and webcast access:

A real-time, listen-only teleconference and webcast of the quarterly results call that Caterpillar conducts with securities analysts and institutional investors will begin at 7:30 a.m. CDT on Thursday, April 29. Listen-only presentations and supporting materials will be available before the webcast at <u>investors.caterpillar.com/events-presentations</u>.

In addition to the webcast, the one-hour conference call can also be accessed by telephone from both domestic and international locations, with a listen-only entry code provided below:

Conference Call Number:	(844) 784-8461 (domestic)
	(825) 312-2334 (international)
Listen-Only Entry Code:	7581418

The call can be accessed in real-time at <u>investors.caterpillar.com/financials/quarterly-</u> <u>results</u>. Listeners should go to the website at least 15 minutes before the live event to download and install any necessary audio software. The transcript from the conference call will be made available at <u>investors.caterpillar.com/financials/quarterly-results</u> following the webcast.

For those unable to participate in the live broadcast, the replay will be available at <u>investors.caterpillar.com/financials/quarterly-results</u> shortly after the live event. There is no charge to access the webcast. A telephone replay of the call will not be available.

About Caterpillar

With 2020 sales and revenues of \$41.7 billion, Caterpillar Inc. is the world's leading manufacturer of construction and mining equipment, diesel and natural gas engines, industrial gas turbines, and diesel-electric locomotives. Since 1925, we've been driving sustainable progress and helping customers build a better world through innovative products and services. Throughout the product life cycle, we offer services built on cutting-edge technology and decades of product expertise. These products and services, backed by our global dealer network, provide exceptional value to help our customers succeed. We do business on every continent, principally operating through three primary segments – Construction Industries, Resource Industries, and Energy & Transportation – and providing financing and related services through our Financial Products segment. Visit us at <u>caterpillar.com</u> or join the conversation on our social media channels at <u>caterpillar.com/social-media</u>.