

2019 Online Pledging Process

Mexico Payroll Employees




GIVE. ADVOCATE. VOLUNTEER.
UnitedWay.org


Caterpillar: Confidential Green

Accessing eWay

All employees will need to login using the 7 digit PeopleSoft ID and the temporary password 'mexico2019'.

LIVE UNITED 

Log-In to Your Campaign **GIVE.** **ADVOCATE.** **VOLUNTEER.**



Welcome to the Caterpillar 2019 Mexico Employee United Way Appeal.

Please log in using the following criteria:
Username = 7-digit PeopleSoft ID Number (Example: 0123456)
Password = mexico2019

Upon logging in, you will have the opportunity to reset your pledging password using the 'Change Password' tab, if desired.

Login Information

Username

Password

[→ Login](#)

- Enter your 7 digit **PeopleSoft ID #** and the temporary password **mexico2019**
- Click **Login**
- You will then have the option to reset your password (if you choose)

Pledge Now

Site is available in English or Spanish translation (change selection at top of page). Click on 'Pledge Now' link.



Choose **English** or
Spanish translation

Welcome Demo Mexico | [Logout](#)



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Pledge Now

No Donation

Giving History

Employees who pledged in 2018

If employee pledged in 2018, the previous pledge summary will appear:

3 Options – Continue pledge, Change pledge, or I do not wish to contribute

Step 1: Pledge Information	Step 2: Donor Information	Step 3: Review	Step 4: Complete
Continue →			
Please carefully review your donation information below.			
Pledge Summary			
Based on last year's pledge, your new pledge has been created as shown below:			
Payment Type	Payroll Deduction		
Pledge	\$2,000.00		
Payment Detail	\$76.92 x 26 pay periods = \$2,000.00		
Total Annual Amount	\$2,000.00		
Designations	100.00 % Heart of Illinois United Way		
Pledge Options			
<input type="radio"/> Continue with my pledge as shown			
<input type="radio"/> Change my pledge and/or designations			
<input type="radio"/> I do not wish to contribute this year - cancel my pledge			
Continue →			

Review last year's pledge summary, select your Pledge Option and click **Continue**



Pledging Options

Employees have 2 pledging options:
One time gift or per pay period (starting pay period 01 in 2020)



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Fondo Unido México

Donation Information

Payment Type

Donation Amount \$

[Continue](#)

Option 1: One-time Payroll Contribution

Select or enter one-time contribution amount (\$MXN) to taken out of first paycheck in January 2020 and click Continue



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Fondo Unido México

Donation Information



Payment Type One-Time Deduction Amount - to be deducted in January 2020

Donation Amount \$

Continue



Option 2: Amount Per Pay Period

Select or enter amount to be deducted per pay period (\$MXN) and click Continue

Fondo Unido México

Donation Information

Payment Type



Donation Amount \$ /pay period = \$1.00 x 52 = \$52.00

Continue



Option 2: Amount Per Pay Period

Select or enter amount to be deducted per pay period (\$MXN) and click Continue



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Your Investment Cart

Listed below are the organizations and programs you are considering supporting. If you would like to find more agencies please click "Continue browsing for other investment opportunities". If your list is complete please click "Checkout".

Name	Donation	Payment
One-time Payroll Deduction		
 Fondo Unido México	\$100.00	\$100.00
Total	\$100.00	\$100.00



Checkout

Continue browsing for other choices

Donor Recognition

Information on this page is optional. Employee can choose if they wish to remain anonymous by selecting the box under acknowledgements.

Providing this information is optional.

The United Way may use home contact information as a tool to recognize and contact donors.

Optional: Please carefully review your information below. To make changes enter the information below and click the 'Continue' button to complete the process. To make changes to your contribution, click on the 'Back' button.

Acknowledgements

- ☒ I would like to be recognized for my contribution by Caterpillar and/or United Way.
☐ I would like to remain anonymous for Caterpillar and/or United Way recognition.

Leadership Recognition

- ☐ I would like to include my spouse's gift for the purpose of qualifying for a leadership level.

Personal Information

First Name
Last Name
Required
PeopleSoft ID

Work Contact Information

E-mail Address (optional)
Phone Number 1 (optional)
Phone Number 2 (optional)
Fax Number (optional)

Work Address

Country ▼
Address 1 (optional)
Address 2 (optional)
City (optional)
Province (optional)
Postal Code (optional)

Back

Continue

Enter Donor Information and click 'Continue'

Information on this page is optional. Employee can enter or change information in these fields.

Providing this information is optional.

The United Way may use home contact information as a tool to recognize and contact donors.

Optional: Please carefully review your information below. To make changes enter the information below and click the 'Continue' button to complete the process. To make changes to your contribution, click on the 'Back' button.

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Leadership Recognition

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Personal Information

First Name
Last Name
Required
PeopleSoft ID

Work Contact Information

E-mail Address (optional)
Phone Number 1 (optional)
Phone Number 2 (optional)
Fax Number (optional)

Work Address

Country 
Address 1 (optional)
Address 2 (optional)
City (optional)
Province (optional)
Postal Code (optional)

Back

Continue



Review Pledge Information and click 'Submit Contribution'



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[Submit Contribution](#)

Please review your entire contribution below, using the "Edit" buttons to make any changes. If you are satisfied, please click "Submit Contribution" to complete this process. You will then have the opportunity to print your receipt.

[edit](#) **Your Investments**

Name	Donation	Payment
One-time Payroll Deduction		
Fondo Unido México	\$100.00	\$100.00
Total	\$100.00	\$100.00

[edit](#) **Personal Information Donor Review**

Name Demo Mexico
Work Phone
Work Email kempf_erika_c@cat.com
Required
PeopleSoft ID 0584324

Acknowledgements

- ☒ I would like to be recognized for my contribution by Caterpillar and/or United Way.
☐ I would like to remain anonymous for Caterpillar and/or United Way recognition.

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[Submit Contribution](#)



Thank You Certificate and Pledge Receipt

After completing online pledge form, employee can:

1. Print this final page 'Thank you for your participation certificate' if needed for business unit raffles/drawings (only includes name & Employee ID)

-Right click mouse
-Select Print

2. Print pledge summary (includes pledge/dollar amount)

-Click 'Print pledge summary'
-Select Print

*Please note: Employee will also receive a confirmation email that contains pledge summary details and generic participation certificate.



Thank You Email

demo mexico,

Gracias por tu donación de \$390.00 a Fondo Unido México. Esta es la donación que registraste:

100% a Fondo Unido México

Da [clic aqui](#) para acceder a tu certificado de participación.



Sinceramente,

El Equipo de Fondo Unido y Caterpillar Employee United Way Appeal (CEUWA)

