Caterpillar Inc. is the world’s leading manufacturer of construction and mining equipment, diesel and natural gas engines, industrial gas turbines, and diesel-electric locomotives. Since 1925, we’ve been driving sustainable progress and helping customers build a better world through innovative products and services. Throughout the product life cycle, we offer services built on cutting-edge technology and decades of product expertise. These products and services, backed by our global dealer network, provide exceptional value to help our customers succeed.

**PRODUCT LINE**

*4M+*

Cat® Products at Work Around the World*

*Includes discontinued products*

- Construction Equipment
- Mining Equipment
- Diesel & Natural Gas Engines
- Industrial Gas Turbines
- Diesel-Electric Locomotives

**OUR SOLUTIONS HELP OUR CUSTOMERS BUILD A BETTER WORLD.**

- 97,300 Global Full-Time Employees
- 61% Sales and Revenues Outside the United States
- 2020 Sales and Revenues $41.7B

**OFFICES AND FACILITIES**

*Primary facilities include locations where manufacturing, parts distribution, rail and remanufacturing work take place. In certain geographic areas, the facility symbol may represent multiple facilities.*

*Source: 2020 10-K*
FINANCIAL PERFORMANCE

SALES AND REVENUES
($ in billions)

<table>
<thead>
<tr>
<th>Year</th>
<th>2018</th>
<th>2019</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sales</td>
<td>$54.7</td>
<td>$53.8</td>
<td>$41.7</td>
</tr>
</tbody>
</table>

OPERATING PROFIT
($ in billions)

<table>
<thead>
<tr>
<th>Year</th>
<th>2018</th>
<th>2019</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>Profit</td>
<td>$8.3</td>
<td>$8.3</td>
<td>$4.6</td>
</tr>
</tbody>
</table>

PROFIT PER SHARE
(in dollars)

<table>
<thead>
<tr>
<th>Year</th>
<th>2018</th>
<th>2019</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>Profit per share</td>
<td>$10.26</td>
<td>$10.74</td>
<td>$5.46</td>
</tr>
</tbody>
</table>

DIVIDENDS PAID PER SHARE
(in dollars)

<table>
<thead>
<tr>
<th>Year</th>
<th>2018</th>
<th>2019</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>Dividends</td>
<td>$3.28</td>
<td>$3.78</td>
<td>$4.12</td>
</tr>
</tbody>
</table>

3-YEAR END CLOSING STOCK PRICE
(in dollars)

<table>
<thead>
<tr>
<th>Year</th>
<th>2018</th>
<th>2019</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>Price</td>
<td>$127.07</td>
<td>$147.68</td>
<td>$182.02</td>
</tr>
</tbody>
</table>

2020 TOTAL SALES AND REVENUES BY SEGMENT*
($ in billions)

- Energy & Transportation | $17.5
- Construction Industries | $16.9
- Resource Industries | $7.9
- Financial Products | $3.0
- All Other/Eliminations | ($3.6B) *Includes Inter-Segment Sales

CAT® DEALER NETWORK

161 Dealers
Serving 192 Countries

INVESTING IN OUR COMMUNITIES

Since 1952, the Caterpillar Foundation has invested $810M in communities around the world.

CATERPILLAR FAMILY OF BRANDS*

Caterpillar Inc. has a portfolio of brands offering machines, engines, components, services and solutions to meet the unique needs of a variety of industries and customers around the world. To learn more about our family of brands, visit caterpillar.com/brands.

* As of February 2021