

# 2018 Online Pledging Process

## Solar Payroll Employees



**GIVE. ADVOCATE. VOLUNTEER.**  
**UnitedWay.org**

Caterpillar: Confidential Green

# United Way Campaign Underway

## Employee Notifications

- Active full and part-time U.S. employees with active email addresses will receive an email August 6, 2018 from [CEUWA\\_cat@cat.com](mailto:CEUWA_cat@cat.com)
- E-mail will provide a “Click here” link to access the online pledging site and log in with CWS ID and password. All employees can also access the pledge link by visiting [www.caterpillar.com/unitedway](http://www.caterpillar.com/unitedway)

**PLEDGE NOW:** [Click here](#) to access the online pledging site and log in with your CWS ID and password. You may also locate the pledging site and other helpful resources by accessing the following website [www.caterpillar.com/unitedway](http://www.caterpillar.com/unitedway) and selecting the Caterpillar/Solar U.S./ISE pledging link.

\***Solar Production Employees** have the option to utilize a separate ‘Caterpillar/Solar Production’ pledging link with alternate log-in criteria that can be found at [www.caterpillar.com/unitedway](http://www.caterpillar.com/unitedway).

- **Solar Production Employees** can also utilize a separate pledging link (found at [www.caterpillar.com/unitedway](http://www.caterpillar.com/unitedway)) that allows employees to log into the pledging site using:
  - Employee’s 7-digit PeopleSoft ID number as a Username (Example: 0012345)
  - Default password set to the employee’s First and Last initial (capitalized) and home zip code (Example: AN61615)
  - Upon logging into the system, the employee will have the opportunity to reset their password.

# Accessing eWay – CWS Login

The employee will need their Corporate Web Security (CWS) ID and password.



The screenshot shows the eWay CWS Login interface. It features a dark blue background with a yellow horizontal bar at the top. The login form is centered and includes the following elements:


- Username field:** A white input box with the placeholder text "Username". A red arrow points to the label "Username" to its left.
- Password field:** A white input box with the placeholder text "Password". A red arrow points to the label "Password" to its left.
- Change Password / Profile link:** A link with a small square icon and the text "Change Password / Profile".
- Log In button:** A dark grey button with the text "Log In". A red arrow points to the button.
- Forgot Password? link:** A link with the text "Forgot Password?".
- Forgot Username? link:** A link with the text "Forgot Username?".
- Language selector:** A white button with the text "English" and a globe icon.

A yellow callout box on the right side of the form contains the text: "Enter CWS ID and Password and click **Login**".

# Accessing eWay – Solar Production Login

Employees will log in with 7-digit PeopleSoft ID number as the username. Default password is the employee's first and last initial (capitalized) and home zip code.

**Log-In to Your Campaign**



Welcome to the Employee United Way Appeal.

Please use the following criteria to log in:

**Username** = Employee ID number, Badge number or PeopleSoft ID number

Examples:

Progress Rail/EMD employees = 123456

Solar Production employees (use PeopleSoft ID) = 0012345

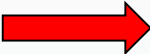
Caterpillar Production employees = 0123456

**Password** = Employees First and Last Initial and home zip code (ie: KA12345) - Initials must be capitalized.

Progress Rail employees will be asked to reset your password immediately upon logging in. Solar and Caterpillar Production employees please change your password after logging in using the "Change Password" link.

If you need log in assistance please email  
CEUWA\_Cat@CAT.com.

**Login Information**

Username

Password

[➔ Login](#)

Employee will have opportunity to reset password immediately after logging in using 'Change Password' tab

# Pledge Now

Click on 'Pledge Now' link

The screenshot shows the Caterpillar Live United website. At the top, the Caterpillar logo is on the left, and 'LIVE UNITED' is in large blue letters on the right, followed by the United Way logo. Below this is a navigation bar with three buttons: 'GIVE.' (orange), 'ADVOCATE.' (red), and 'VOLUNTEER.' (blue). A yellow box with the text 'Pledge Now' and a red arrow points to the 'Pledge Now' link in the left sidebar menu. The sidebar menu also includes links for 'Home', 'Giving History', 'Leadership Levels', and 'Change Password'. The main content area features a 'Welcome Jane Doe' message, followed by the 'CATERPILLAR EMPLOYEE UNITED WAY APPEAL LIVE UNITED' header with the United Way logo. Below this is a section titled 'WHY UNITED WAY?' with the subtitle 'UNITED WAY'S MISSION ALIGNS WITH CATERPILLAR'S VALUES'. This section contains two columns of content. The left column has the Caterpillar logo and two icons: a house and a graduation cap. The right column has the 'CATERPILLAR EMPLOYEE UNITED WAY APPEAL LIVE UNITED' logo and two icons: a gear and a globe. Arrows point from the left column to the right column. At the bottom, there are more icons: a house, a sun, a graduation cap, a dollar sign, and a plus sign.

**CATERPILLAR®** **LIVE UNITED** United Way

**GIVE.** **ADVOCATE.** **VOLUNTEER.**

Welcome Jane Doe

**CATERPILLAR EMPLOYEE UNITED WAY APPEAL**  
**LIVE UNITED** United Way

**WHY UNITED WAY?**  
UNITED WAY'S MISSION ALIGNS WITH CATERPILLAR'S VALUES

**CATERPILLAR®** **CATERPILLAR EMPLOYEE UNITED WAY APPEAL**  
**LIVE UNITED** United Way

Dedicated to transforming lives in the communities where we live and work.

Champion's programs that support education, environment and basic human needs.

Supports organizations making a difference in education, income & health.

# Employees who pledged in 2017

3 Options – Continue pledge, Change pledge, or I do not wish to contribute

The screenshot shows a web portal interface for an employee to manage their pledge. At the top, there is a blue header bar and an orange bar with the word "ADVOCATE." in a red box. Below this is a navigation bar with four steps: "Step 1: Pledge Information", "Step 2: Donor Information", "Step 3: Review", and "Step 4: Complete". The "Continue" button is highlighted in a grey bar. Below the navigation bar, the text "Please carefully review your donation information below." is displayed. The "Pledge Summary" section shows the following details: "Based on last year's pledge, your new pledge has been created as shown below.", "Payment Type: Payroll Deduction", "Pledge: \$2,000.00", "Payment Detail: \$76.92 x 26 pay periods = \$2,000.00", "Total Annual Amount: \$2,000.00", and "Designations: 100.00 % Heart of Illinois United Way". Below the summary is the "Pledge Options" section with three radio button options: "Continue with my pledge as shown", "Change my pledge and/or designations", and "I do not wish to contribute this year - cancel my pledge". A red arrow points to the first option. A yellow callout box on the right contains the text: "If employee pledged in 2017: Review last year's pledge summary, select your Pledge Option and click **Continue**". A red arrow points to the "Continue" button at the bottom right of the form.

Portal

Step 1: Pledge Information Step 2: Donor Information Step 3: Review Step 4: Complete

Continue →

Please carefully review your donation information below.

**Pledge Summary**

Based on last year's pledge, your new pledge has been created as shown below.

Payment Type Payroll Deduction

Pledge \$2,000.00

Payment Detail \$76.92 x 26 pay periods = \$2,000.00

Total Annual Amount \$2,000.00

Designations 100.00 % Heart of Illinois United Way

**Pledge Options**

☐ Continue with my pledge as shown

☐ Change my pledge and/or designations

☐ I do not wish to contribute this year - cancel my pledge




Continue →

If employee pledged in 2017: Review last year's pledge summary, select your Pledge Option and click **Continue**

# Pledging Options

Employees have 4 pledging options:

Payroll Deduction, Credit Card, Stock, or No thanks. I do not wish to contribute at this time.



**GIVE.****ADVOCATE.****VOLUNTEER.**

[Pledge Now](#)[Home](#)[Giving History](#)[Leadership Levels](#)[Privacy Policy/Data Security](#)[Change Password](#)

Step 1: Pledge InformationStep 2: Donor InformationStep 3: ReviewStep 4: Complete

[← Back](#)[Continue →](#)

If you would like to make your pledge in more than one form of payment (ex: payroll deduction and credit card) please complete one payment process and enter your designation options. You will then be prompted to "add another pledge" if you would like an utilize a second form of payment.

My pledge will be made the following way:

☒ Payroll Deduction☐ Credit Card☐ Stock☐ No thanks. I do not wish to contribute at this time.

[← Back](#)[Continue →](#)

# Pledging Payroll Deduction

Employee has 2 options for payroll deduction:  
Amount per pay period or One-time payment

**CATERPILLAR®**

**LIVE UNITED**

United Way

GIVE.

ADVOCATE.

VOLUNTEER.

Pledge Now

Home

Giving History

Leadership Levels

Privacy Policy/Data Security

Change Password

Step 1: Pledge Information

Step 2: Donor Information

Step 3: Review

Step 4: Complete

← Back

Continue →

If you would like to make your pledge in more than one form of payment (ex: payroll deduction and credit card) please complete one payment process and enter your designation options. You will then be prompted to "add another pledge" if you would like an utilize a second form of payment.

My pledge will be made the following way:

☒ Payroll Deduction

☐ Credit Card

☐ Stock

☐ No thanks. I do not want to contribute at this time.

← Back

Continue →

Select **Payroll Deduction** and click **Continue**



# Option 1: Amount Per Pay Period

Select or enter amount to be deducted per pay period (*weekly, biweekly, monthly*) and click Continue

Step 1: Pledge Information	Step 2: Donor Information	Step 3: Review	Step 4: Complete
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← Back

Continue →

By making your pledge today you authorize the payroll contribution as marked below to begin effective pay period 1 of the 2019 calendar year. Per pay period contributions are continuous and will roll over each year until you cancel or change the deduction.

Please indicate your contribution preference.

Payroll Deduction Payment

I would like to contribute the following amount per pay period:

☐ \$20.00 / pay period

☐ \$15.00 / pay period

☐ \$10.00 / pay period

☐ \$5.00 / pay period

☒ \$12 / pay period

# Option 2: One-time Payroll Contribution

Select or enter one-time contribution amount (taken out of 1<sup>st</sup> paycheck in January 2019) and click Continue

I would like to make a one-time payroll contribution in January in the following amount:

☐

\$100.00

☐

\$75.00

☐

\$50.00




☐

\$25.00

☐

\$

## Pledging Credit/Debit Card



**GIVE.** **ADVOCATE.** **VOLUNTEER.**

- ➔ Pledge Now
- ➔ Home
- ➔ Giving History
- ➔ Leadership Levels
- ➔ Privacy Policy/Data Security
- ➔ Change Password

Step 1: Pledge Information	Step 2: Donor Information	Step 3: Review	Step 4: Complete
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**← Back** **Continue →**

If you would like to make your pledge in more than one form of payment (ex: payroll deduction and credit card) please complete one payment process and enter your designation options. You will then be prompted to "add another pledge" if you would like an utilize a second form of payment.

My pledge will be made the following way:


- ☐ Payroll Deduction
- ☒ Credit Card
- ☐ Stock
- ☐ No thanks. I do not want to contribute at this time.

**← Back** **Continue →**

Select **Credit Card** and click **Continue**

# Enter Credit/Debit Card Details




Enter annual amount, billing start date, frequency and credit card information.

Step 1: Pledge Information	Step 2: Donor Information	Step 3: Review	Step 4: Complete
<a href="#">← Back</a> <a href="#">Continue →</a>			
<b>Credit Card Payment</b>			
Please charge the following amount to my credit card:			
Annual Amount			
<input type="text" value="\$100"/>			
Billing Start Date			
<input type="text" value="8/6/2018"/> 			
I would like my total annual gift to be billed in the following increments:			
<input checked="" type="radio"/> One-time <input type="radio"/> Monthly <input type="radio"/> Quarterly <input type="radio"/> Semi-annual			
<b>Credit Card Information</b>			
Card Type	<input type="text" value="- select -"/>		
Card Number	<input type="text"/>		
Card Verification Number	<input type="text"/> what is this?		
Name On Card	<input type="text"/>		
Expiration Date (mm/yy)	<input type="text"/>		
Contact Email Address	<input type="text"/> (optional)		
Billing Address	<input type="text" value="copy from home address"/>		
Country	<input type="text" value="United States"/>		
Address 1	<input type="text"/>		
Address 2	<input type="text"/> (optional)		
City	<input type="text"/>		
State	<input type="text" value="- select state -"/>		
Zip Code	<input type="text"/> <input type="text"/>		

- 1) Enter annual amount
  - If billed monthly, quarterly or semi-annual, the amount you enter will be divided by the frequency
- 2) Enter billing start date
- 3) Enter frequency
- 4) Enter credit card info
- 5) Click **Continue**

[← Back](#)[Continue →](#)

# Pledging Stock



**GIVE.** **ADVOCATE.** **VOLUNTEER.**

[Pledge Now](#)  
[Home](#)  
[Giving History](#)  
[Leadership Levels](#)  
[Privacy Policy/Data Security](#)  
[Change Password](#)

Step 1: Pledge InformationStep 2: Donor InformationStep 3: ReviewStep 4: Complete

[← Back](#) [Continue →](#)

If you would like to make your pledge in more than one form of payment (ex: payroll deduction and credit card) please complete one payment process and enter your designation options. You will then be prompted to "add another pledge" if you would like an utilize a second form of payment.


My pledge will be made the following way:


- ☐ Payroll Deduction
- ☐ Credit Card
- ☒ **Stock**
- ☐ No thanks. I do not want to contribute at this time.

[← Back](#) [Continue →](#)

Select **Stock** and click **Continue**

# Enter Stock Details



LIVE UNITED


GIVE.
ADVOCATE.
VOLUNTEER.


- Pledge Now
- Home
- Giving History
- Leadership Levels
- Privacy Policy/Data Security
- Change Password

Step 1: Pledge Information
Step 2: Donor Information
Step 3: Review
Step 4: Complete

Back
Continue

### Stock Payment

I would like to contribute the following stock(s) and/or securities:

Name of Stock	<input type="text"/>
Stock Ticker Symbol	<input type="text"/>
Number of Shares	<input type="text"/>
Estimated Share Price	<input type="text"/>
Expected Date of Transfer	<input type="text"/> 
Brokerage Firm	<input type="text"/>

Add Stock +

Please review the [stock payment instructions](#) before continuing.

Back
Continue

- Complete all fields
- Click **“Add Stock +”**
- Review stock payment instructions document
- Click **Continue**

# Stock Payment Instructions

stock payment instructions before continuing.' The link 'stock payment instructions' is underlined and highlighted with a red oval."/>


## Advantages of donating stock

You may wish to contribute appreciated shares of stock in lieu of a cash contribution. By contributing appreciated stock that you have held for more than one year, (under current U.S. tax law) you will also benefit by receiving an income tax deduction for the full fair market value of the shares on the date of the gift.

Both you and the United Way can benefit from this arrangement. You can provide a greater dollar amount to the charity than if you were to sell the shares, pay the capital gains tax and contribute the after tax proceeds.

Please keep a few things in mind when deciding to donate stock:

- You can only donate shares that have been vested and exercised
- To receive full tax benefits, you must hold the shares for more than one year before gifting
- You should consult your tax advisor regarding your specific tax situation, as Caterpillar is not in a position to provide tax planning or advice

## How to donate stock to your local United Way

If you wish to contribute stock to the Caterpillar Employee United Way Appeal, you are required to complete the following process:

- Complete the online pledge process by completing the required stock details, selecting your designation details and submitting your pledge.
- Contact your financial advisor and complete the payment process as specified in your pledge.

If you have further questions regarding the stock process please contact Mary Brown at 309-674-5181 or [mary.brown@unitedway.org](mailto:mary.brown@unitedway.org).

# Designation Options

The default United Way listed below will be the employee's home zip code. Employees have the option to designate to a total of 4 United Ways or funded United Way agencies.

Step 1: Pledge Information	Step 2: Donor Information	Step 3: Review	Step 4: Complete
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[← Back](#)[Continue →](#)

Based on your pay period frequency your total annual gift is **\$130.00**. Please choose how you would like to invest this donation. You may give all of your donation to one United Way, United Way partner agency or Focus Area or divide it among several. There is a \$1 minimum for a general donation to a United Way and a \$25 minimum donation per agency designation, with a maximum of 4 agency designations.

The local United Way listed below is based on your default home zip code. If you wish to designate your funds to other United Way(s) and/or partner agencies please select the option to search.


Each United Way is asked to provide and approve all qualified agencies within their organization. Please note that any non-partner agencies will be excluded from the campaign.

**Donation Distribution**

I would like to invest my donation using:

☒ Percentages of my donation ☐ Dollar amounts from my donation

% **\*United Way Of San Diego County**



When you make a donation, you help United Way create long-lasting changes that prevent problems from happening in the first place. United Way carries out that bold vision through a community impact model that focuses on solving critical community problems.

[Learn more](#)

% **\*Women United Fund**

The fund invests in the services, programs and projects that advance its mission to improve the lives of San Diego women and children.

% Total

[Click here to see a list of your local United Way partner agencies or search for other United Ways and/or partner agencies in the U.S.](#)

A new window will open with a list of non-profit organizations. Click the 'Select Agency' icon next to the organization name to add it to the list below or click on the name to learn more about it.





# How to Designate to other United Way(s) or United Way Funded Agencies

<input type="text"/>	%	*Women United Fund
The fund invests in the services, programs and projects that advance its mission to improve the lives of San Diego women and children.		
<input type="text" value="0"/>	%	Total
<b>→ Click here to see a list of your local United Way partner agencies or search for other United Ways and/or partner agencies in the U.S.</b>		
A new window will open with a list of non-profit organizations. Click the 'Select Agency' icon next to the organization name to add it to the list below or click on the name to learn more about it.		

Select 'Click here to see a list of your local United Way partner agencies or search for other United Ways and/or partner agencies in the U.S.'

# Search for United Way(s) or Agencies

Click here to see a list of your local United Way partner agencies or search for other United Ways and/or partner agencies in the U.S.

close ✕

Agency Name

EIN

City

State

- select state -

Zip

 with this zip ▼

Acct. Code

Search for a local United Way or partner agency. Click **Search**.

➔ search

[Home United Way Agencies](#)

Click here to see list of agencies aligned to employee's home zip code United Way

[San Diego Partner Agencies](#)

**San Diego Employees:** Click here to see list of agencies aligned to United Way of San Diego County

[All United Ways and Agencies](#)

# Select United Way or Agency

Displaying results 1 - 20 of 33	
1 2	Next ➔
<a href="#">Return to Full List</a> • <a href="#">San Diego Partner Agencies</a>	
↑ select	<b>2-1-1 San Diego</b> San Diego, CA, United States - "2-1-1 is San Diego County's three-digit phone number for community health and disaster services inf... More...
select	<b>Alliance for African Assistance</b> San Diego, CA, United States - "The Alliance for African Assistance resettles and assists legal refugees from all over the world fl... More...
select	<b>Alpha Project For The Homeless</b> San Diego, CA, United States - The Alpha Project for the Homeless offers assistance in obtaining full-time or part-time employment ... More...
↑ select	<b>American Academy Of Pediatrics California Chapter 3</b> San Diego, CA, United States - The American Academy of Pediatrics?is dedicated to achieving optimal health for all children in San ... More...
↑ select	<b>Catholic Charities</b> San Diego, CA, United States - "Catholic Charities provides a variety of critical services for children, adults, and families, immi... More...
↑ select	<b>Child Development Associates</b> Bonita, CA, United States - "Child Development Associates helps disadvantaged children receive affordable quality early educatio... More...

Click **select** next to United Way or agency to be added to your donation distribution list



↑ select

# Donation Distribution – Percentage or Amount


Employees can choose to designate by percentage or by dollar amount.

Minimum of \$1 per United Way and \$25 per agency designation.

**Donation Distribution**

I would like to invest my donation using:

☒ Percentages of my donation ☐ Dollar amounts from my donation

25	%	Children's Initiative	x
The Children's Initiative is a non-profit agency that works to improve the well-being of children and youth in San Diego County.			
25	%	2-1-1 San Diego	x
San Diego County's new three-digit phone number for community health and disaster services information and referral. Confidential ; 24/7; free; multilingual; publishes directories and handbooks; search for services online.			
50	%	*United Way Of San Diego County	
 When you make a donation, you help United Way create long-lasting changes that prevent problems from happening in the first place. United Way carries out that bold vision through a community impact model that focuses on solving critical community problems.			
<a href="#">Learn more</a>			

# Negative Designation and click Continue

An employee has the option to write in an agency they do not wish to have their money allocated.

% Total

→ **Click here to see a list of your local United Way agencies or search for another United Way/Non-profit.**

A new window will open with a list of non-profit organizations. Click the 'Select Agency' icon next to the organization name to add it to the list below or click on the name to learn more about it.


## Negative Designations

If you have invested your gift in one or more of the above areas and do not want a particular agency to receive a portion of your gift, please indicate the agency below:



← Back

Continue →



# Option to Add Another Pledge

Employees can add a second pledge through an alternate form of payment with additional designations or move to the next page if pledge is complete.

The screenshot shows the Caterpillar Live United giving interface. At the top, the Caterpillar logo is on the left, and 'LIVE UNITED' and the United Way logo are on the right. Below the header is a navigation bar with 'GIVE.' in orange, 'ADVOCATE.' in red, and 'VOLUNTEER.' in purple. On the left is a sidebar menu with links: Pledge Now, Home, Giving History, Leadership Levels, Privacy Policy/Data Security, and Change Password. The main content area shows a progress bar with four steps: Step 1: Pledge Information (active), Step 2: Donor Information, Step 3: Review, and Step 4: Complete. Below the progress bar is a button labeled 'Add another pledge → Continue →'. A text block states: 'This page summarizes your contribution. If you wish to make another pledge, please select "Add another pledge". Otherwise, click on "Continue".' Below this is a table with one row of data:

Date	Status	Payment Type	Total	
	Pending	Payroll Deduction	\$130.00	<a href="#">details</a>

At the bottom of the main content area, the buttons 'Add another pledge →' and 'Continue →' are circled in red.

**To add another form of payment:** Select 'Add another pledge'

**If pledge is complete:** Select 'Continue'

# Donor Recognition

Information on this page is optional. Employee can choose if they wish to remain anonymous by selecting the box under acknowledgements.

Step 1: Pledge Information	Step 2: Donor Information	Step 3: Review	Step 4: Complete
----------------------------	---------------------------	----------------	------------------

← Back

Continue →

**Required:** If you wish to receive a pledge confirmation receipt confirming the details of your transaction, you are required to provide a home or work email address below.

You are also required to select whether you'd like to be acknowledged by Caterpillar and/or United Way for your donation or remain anonymous.

**Optional:** The United Way may use your home contact information as a tool to recognize or contact donors. If you wish to remove all your existing contact information, please note that you must clear all the data existing in the Home Address and Work Address fields, including setting your Home State and Work State show as '- select state-' in order to proceed. Please carefully review your information below, make any necessary changes and click the 'Continue' button to complete the process. To make changes to your contribution, click on the 'Back' button.

## Acknowledgements

- ☒ I would like to be recognized for my contribution by Caterpillar and/or United Way.
- ☐ I would like to remain anonymous for Caterpillar and/or United Way recognition.

## Leadership Recognition

- ☐ I would like to include my spouse's gift for the purpose of qualifying for a leadership level.

## Account Information

Username catdemo

## Personal Information

First Name John

Last Name Doe

# Enter Donor Information and click 'Continue'

Information on this page is optional. Employee can enter or change information in these fields.

<b>Home Address</b>	
Home Country	<input type="text" value="United States"/>
Home Address 1	<input type="text" value="123 Plum"/> (optional)
Home Address 2	<input type="text"/> (optional)
Home City	<input type="text" value="San Diego"/> (optional)
Home State	<input type="text" value="California"/> (optional)
Home Zip Code	<input type="text" value="92123"/> <input type="text"/> (optional)

<b>Work Contact Information</b>	
Work Email Address	<input type="text" value="Doe_John_C@solarturbines"/> (optional)
or	
Phone Number 1	<input type="text"/> (optional)
Phone Number 2	<input type="text"/> (optional)
Fax Number	<input type="text"/> (optional)

<b>Work Address</b>	
Work Country	<input type="text" value="United States"/>
Work Address 1	<input type="text"/> (optional)
Work Address 2	<input type="text"/> (optional)
Work City	<input type="text"/> (optional)
Work State	<input type="text" value="- select state -"/> (optional)
Work Zip Code	<input type="text"/> <input type="text"/> (optional)

<b>Preferred Mailing Address</b>	
<input type="radio"/> Home <input checked="" type="radio"/> Work	

← Back

Continue →





# Review Pledge Information and click 'Submit Contribution'

Step 1: Pledge Information	Step 2: Donor Information	Step 3: Review	Step 4: Complete
<b>← Back</b> <b>Submit Contribution →</b>			
<p>Please review your pledge contribution summary below, using the "edit" buttons to make any necessary changes. If you are satisfied, please click "Submit Contribution" to complete this process. You will then have the opportunity to print your certificate.</p> <p>Please note: You are able to log back into the online pledge system and update/edit your pledge contribution until the campaign closes on August 31, 2018.</p>			
<b>edit Personal Information</b>			
Name Demo Donor Solar			
Home Address 123 Plum, San Diego, CA 92123 US			
Home Phone			
Home Email kempf_erika_c@cat.com			
Work Address			
Work Phone			
Work Email Kempf_erika_c@cat.com			
<b>Acknowledgements</b>			
<input checked="" type="checkbox"/> I would like to be recognized for my contribution by Caterpillar and/or United Way.			
<input type="checkbox"/> I would like to remain anonymous for Caterpillar and/or United Way recognition.			
<b>edit Transaction</b>			
Status Pending			
Payment Type Per Pay Period Payroll Deduction			
Pledge \$260.00			
Payment Detail \$10.00 x 26 pay periods = \$260.00			
Total Annual Amount \$260.00			
<b>edit Charity Details</b>			
100.00 % *United Way Of San Diego County			

**← Back**

**Submit Contribution →**



# Thank You Certificate and Pledge Receipt

**\*All employees who take some sort of action (pledge \$1+ or opt out) will have access to print the generic 'thank you' certificate**

**After completing online pledge form, employees can:**

**1.** Print this final page 'Thank you for your participation certificate' if needed for business unit raffles/drawings (only includes name & Employee ID)

**-Right click mouse**  
**-Select Print**

**2.** Print pledge summary (includes pledge/dollar amount)


**-Click 'Print pledge summary'**  
**-Select Print**

**\*Please note:** Employee will also receive a confirmation email that contains pledge summary details and generic participation certificate.

Step 1: Pledge Information | Step 2: Donor Information | Step 3: Review | **Step 4: Complete**


[← Back](#) [Print pledge summary ↑](#) [Logout →](#)

**Thank You!**




**THANK YOU FOR CHANGING LIVES!**

Caterpillar and the United Way share a common goal—to improve lives, invest in our community and to create a better tomorrow. Thank you for participating in the Caterpillar Employee United Way Appeal—together we are making progress possible!

1.  Thank You, Demo Donor Solar (solar2015), for participating in the United Way Campaign. Please note that a confirmation email will be sent to you at the email address provided shortly. You may also print a confirmation for your records by clicking on "Print Pledge Summary". Be sure to print this "Thank you certificate" as many employee groups ask for the certificate to participate in raffles and events.

[Click here to take survey](#)

 2. [Print pledge summary ↑](#) [Logout →](#)

# Confirmation Email

**Employee will receive a confirmation email that includes:**

- Pledge summary details
- Link to be taken to certificate of participation



Dear Demo Donor Solar,

**Thank you for your Payroll Deduction gift of \$260.00 to the Caterpillar Employee United Way Appeal, which will be matched dollar-for-dollar by the Caterpillar Foundation! With one gift to United Way, you will touch the lives of many individuals and families. Thank you for helping to create lasting changes that ripple out to the community as a whole!**

For confirmation purposes, the following information has been processed per your instructions (payroll deductions will start your first paycheck in January 2019):

100.00% to \*United Way Of San Diego County

[Click here](#) to access your certificate of participation.



Sincerely,

The Caterpillar Employee United Way Appeal (CEUWA) Team & the United Way

[Click here to take survey](#)



Employee Name (print) \_\_\_\_\_

Employee ID or Badge Number: \_\_\_\_\_