

2018 Online Pledging Process Canada Payroll Employees



GIVE. ADVOCATE. VOLUNTEER. UnitedWay.org

Caterpillar: Confidential Greer

United Way Campaign Underway Employee Notifications

- Campaign runs from August 6 to August 31, 2018 and is open to Caterpillar employees on all Canada payroll
- Employees will receive an email August 6, 2018 from your facility communication team with a direct "Click here' link to pledge online
- Employees will have access to the Canada pledge link via <u>www.caterpillar.com/unitedway</u>



Accessing eWay

All employees will need to login using the 7 digit PeopleSoft ID and the temporary password 'canada2018'.





Pledging Options

Employees have 2 pledging options:

Pledge Now through Payroll Deduction or No thanks. I Decline to Pledge.

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Option 1: One-time Payroll Contribution

Enter one-time contribution amount to taken out of first paycheck in January 2019 (minimum is \$1). Also select if you want to remain anonymous. Click Continue.

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UNITED WAY CENTRAIDE CANADA.



I wish to remain anonymous.

Please Note: If you designate your gift to the United Way and/or another non-profit organization, you can choose whether or not your information is shared with that non-profit. Unless you select "I wish to Remain Anonymous," your name, contact information and gift amount will be shared with the designated non-profit organization. This information will enable the organization to acknowledge your donation directly and to send you follow-up information about their programs.

Continue



Payroll Deduction

Option 2: Amount Per Pay Period

Enter a per pay period contribution amount to start first paycheck in January 2019 (minimum is \$1). Also select if you want to remain anonymous. Click Continue.

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UNITED WAY CENTRAIDE CANADA.



 Payment Type
 Per-Pay-Period Deduction Amount - begins 1st pay period in January 2019 ▼

 Donation Amount
 \$ 10
 /pay period = \$10.00 x 26 = \$260.00

I wish to remain anonymous.

Please Note: If you designate your gift to the United Way and/or another non-profit organization, you can choose whether or not your information is shared with that non-profit. Unless you select "I wish to Remain Anonymous," your name, contact information and gift amount will be shared with the designated non-profit organization. This information will enable the organization to acknowledge your donation directly and to send you follow-up information about their programs.





Review Cart and click Checkout

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Your Investment Cart

Listed below are the organizations and programs you are considering supporting. If you would like to find more agencies please click "Continue browsing for other investment opportunities". If your list is complete please click "Checkout".

Name		Donation	Payment
Per Pay Period Payroll Deduction			
H UNITED WAY CENTRAIDE CANADA.		\$260.00	\$10.00 / pay period
	Total	\$260.00	\$10.00 / pay period

Checkout

Continue browsing for other choices



Enter Donor Information and click 'Continue'

Information on this page is optional. Employee can enter or change information in these fields.

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Providing this information is optional.

The United Way may use home contact information as a tool to recognize and contact donors.

Optional: Please carefully review your information below. To make changes enter the information below and click the 'Continue' button to complete the process. To make changes to your contribution, click on the 'Back' button.

Leadership Recognition

I would like to include my spouse's gift for the purpose of qualifying for a leadership level.

Personal Informati	on			
First Name	Demo			
Last Name	Canada			
Work Contact Infor	mation			
E-mail Address	kempf_erika_c@cat.com			
or				
Phone Number 1]		
		_		
Phone Number 2		(optional)		
Fax Number	(optional)			
Work Address				
Country	Canada	Ŧ		
Address 1			(optional)	
Address 2			(optional)	
City			(optional)	
Province			(optional)	
Postal Code	(optional))		



Review Pledge Information and click 'Submit Contribution'

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Back

Submit Contribution

Please review your entire contribution below, using the "Edit" buttons to make any changes. If you are satisfied, please click "Submit Contribution" to complete this process. You will then have the opportunity to print your receipt.

edit Your Inve	estments				
Name			Donation	Payment	
Per Pay Perio	d Payroll Deduction				
UNITED WAY Payment Remain Anonyr	CENTRAIDE CANADA. \$10.00 / pay period mous No		\$260.00	\$10.00 / pay period	
		Total	\$260.00	\$10.00 / pay period	
edit Personal Information Donor Review					
Name Work Phone	Demo Canada				
Work Email	kempf_erika_c@cat.com				
Back				Submit Contribution	



Thank You Certificate and Pledge Receipt

After completing online pledge form, employee can:

Print pledge summary (includes pledge/dollar amount)

-Click 'Print pledge summary' -Select Print



THANK YOU FOR CHANGING LIVES!

Caterpillar and the United Way share a common goal—to improve lives, invest in our community and to create a better tomorrow. Thank you for participating in the Caterpillar Employee United Way Appeal—together we are making progress possible!

*Please note: Employee will also receive a confirmation email that contains pledge summary details.

Thank You, Demo Canada (canada), for participating in the United Way Campaign.

Please note that a confirmation email will be sent to you at the email address provided shortly. You may also print a confirmation for your records by clicking on "Print Pledge Summary".

Click here to take an optional survey





Home

Thank You Email

CATERPILLAR EMPLOYEE UNITED WAY APPEAL LIVE UNITED United Way Way

Dear Demo Canada,

Thank you for your Payroll Deduction gift of \$150.00 to the Caterpillar Employee United Way Appeal, which will be matched dollar-for-dollar by the Caterpillar Foundation! With one gift to United Way, you will touch the lives of many individuals and families. Thank you for helping to create lasting changes that ripple out to the community as a whole!

For confirmation purposes, the following information has been processed per your instructions (payroll deductions will start your first paycheck in January 2019):

100.00% to UNITED WAY CENTRAIDE CANADA.

Sincerely,

The Caterpillar Employee United Way Appeal (CEUWA) Team & the United Way

Click here to take an optional survey

