

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM SD**

**SPECIALIZED DISCLOSURE REPORT**

**CATERPILLAR INC.**

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(Exact name of the registrant as specified in its charter)

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Delaware

1-768

37-0602744

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(State or other jurisdiction of  
incorporation or organization)

(Commission  
File Number)

(IRS Employer  
Identification No.)

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510 Lake Cook Road, Deerfield, Illinois  
(Address of principal executive offices)

60015  
(Zip code)

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Suzette M. Long, General Counsel & Corporate Secretary  
(Name and telephone number, including area code, of the  
person to contact in connection with this report.)

224-551-4000

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Check the appropriate box to indicate the rule pursuant to which this form is being filed, and provide the period to which the information in this form applies:

Rule 13p-1 under the Securities Exchange Act (17 CFR 240.13p-1) for the reporting period from January 1 to December 31, 2017.

## **Section 1 - Conflict Minerals Disclosure**

### **Items 1.01 and 1.02 Conflict Minerals Disclosure and Report, Exhibit**

#### **Conflict Minerals Disclosure**

A copy of Caterpillar Inc.'s Conflict Minerals Report for the year ended December 31, 2017 is provided as Exhibit 1.01 hereto and is publicly available at <http://www.caterpillar.com/en/company/sustainability/conflict-minerals/CMR.html>.

### **Section 2 – Exhibits**

#### **Item 2.01 Exhibits**

[Exhibit 1.01 – Conflict Minerals Report for the year ended December 31, 2017 as required by Items 1.01 and 1.02 of this Form.](#)

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the duly authorized undersigned.

**CATERPILLAR INC.**

(Registrant)

*/s/ Denise C. Johnson*

By: Denise C. Johnson

Group President, Resource Industries

May 30, 2018

(Date)

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