

CAT FINANCIAL POWER  
INVESTMENT NOTESCAT FINANCIAL POWER  
INVESTMENT NOTES –  
Corporate Class

<b>Investors:</b>		Individuals, Trusts, and Custodial Investments	Non - Caterpillar affiliated Corporations, LLCs, Partnerships, and Proprietorships
<b>Rates (see site for current rates)</b>		<u>Tiered Rates for Investments</u> Tier 1: < \$5,000.00 Tier 2: \$5,000 to \$49,999.99 Tier 3: > \$50,000.00	One Rate, Any Investment Amount
<b>Minimum Investment</b>		\$250	\$250
<b>Maximum Total Investment:</b>		\$25,000,000	\$25,000,000
<b>Invest By:</b>	<b>Mail in a Check</b>	Yes	Yes
	<b>Payroll Deduction (Cat Employees)</b>	Yes	No
	<b>Automatic Deduction from Bank Account</b>	Yes	Yes
	<b>Wire</b>	Yes (min \$1,000)	Yes (min \$1,000)
<b>Redeem By:</b>	<b>Written Redemption</b>	Yes	Yes
	<b>Check Writing</b>	Yes	Yes
	<b>Automatic Redemption to Bank Account</b>	Yes	Yes
	<b>Wire</b>	Yes (min \$1,000)	Yes (min \$1,000)
<b>24/7 Access to Investment via Internet:</b>		<a href="http://www.catfinancialpowerinvestment.com">www.catfinancialpowerinvestment.com</a>	
<b>24/7 Toll Free Number</b>		<b>1-800- 233-2164</b>	
<b>Representatives Available</b>		<b>Monday – Friday, 7:30 a.m. to 6:00 p.m. CST</b>	

Determination of a Corporate Class investor is solely at the discretion of Caterpillar Financial. Corporate Class investors may receive a lower interest rate. For inquiries regarding an investor classification, please call 1-800-233-2164.

Cat Financial PowerInvestment is not a money market account, which is typically a diversified fund consisting of short-term debt securities of many issuers. An investment in the PowerInvestment notes does not meet the diversification and investment quality standards set forth for money market funds by the Investment Company Act of 1940. Instead, PowerInvestment notes are variable denomination, floating rate demand notes that are considered a short-term unsecured debt obligation of Caterpillar Financial and are backed only by the assets of Caterpillar Financial.