

Use this form to update the payroll deduction on your Cat PowerInvestment. **Please remember to sign in section 3. Incomplete forms cannot be processed.**

1 PLEASE PROVIDE THE FOLLOWING INFORMATION:

Your PowerInvestmentSM Number:

□ □ □ □ □ □ □ □ □ □

Primary Owner's Social Security/Tax ID Number:

□ □ □ □ - □ □ □ □ - □ □ □ □

Name (First) _____ (Last) _____

I am: Hourly

Street Address (P.O. Box will not be accepted) _____

Salaried

City _____ State _____ Zip _____

Management

() _____ () _____

Retiree

Home Phone

Work Phone

2 CHANGE THE PAYROLL AMOUNT

Effective immediately, please:

1) **Begin** payroll deduction directed to my Cat PowerInvestment note in the amount of:

\$ □ □ □ □ □ □ . □ □

2) **Change** the amount of payroll deduction being directed to my Cat PowerInvestment note from:

\$ □ □ □ □ □ □ . □ □ to \$ □ □ □ □ □ □ . □ □

(The minimum investment is \$50.00 per month for payroll or pension deduction).

3 SIGNATURE

Name

Date

NOTE: Only the owner whose payroll is being deducted must sign. **DO NOT FAX THIS FORM. ORIGINAL SIGNATURE IS REQUIRED.**

Before You Mail:

- 1 **Make certain your PowerInvestment number and Social Security Number/tax ID number are provided.**
- 2 **Verify the information supplied on this form is complete and accurate.**
- 3 **Call 1-800-233-2164 with any questions regarding this form, or to request an additional form.**

Then Mail To:

Cat Financial PowerInvestment
P.O. Box 75956
Chicago, IL 60675-5956

For Overnight Mailings:

Cat Financial PowerInvestment
801 S. Canal St.
Suite C2N
Chicago, IL 60607