

2014 Retail Statistics

As Reported

Caterpillar Inc. ("Caterpillar", "we" or "our") is furnishing supplemental information concerning (i) retail sales of machines to end users and (ii) retail sales of power systems (including reciprocating and turbine engines and locomotives) to end users and Original Equipment Manufacturers ("OEMs"). Caterpillar sells the majority of its machinery and power systems to independently owned and operated dealers and OEMs to meet the demands of their customers, the end users. Caterpillar believes that this supplemental information may help readers better understand Caterpillar's business and the industries it serves, particularly in light of the time delay between Caterpillar's sales to dealers and dealers' sales to end users.

In this report we are providing information by geographic region for retail sales of machines in each of our Resource Industries and Construction Industries reportable segments, as well as information regarding total retail sales of our machines globally. For our Energy & Transportation reportable segment, we are providing retail sales information by major end use. This report only includes information relating to the two most recent rolling 3-month periods in order to facilitate an orderly transition to the new format and provide a similar comparison to prior periods based on minor changes in our reportable segments. Future reports will be expanded to include up to three rolling 3-month periods.

The information presented in this report is primarily based on unaudited reports that are voluntarily provided to Caterpillar by its independent dealers and which are not subject to Caterpillar's internal controls over financial reporting. Accordingly, the data collected from such third parties may not be accurate and/or complete. As such, the information presented in this report is intended solely to convey an approximate indication of the trends, direction and magnitude of retail sales and is not intended to be an estimate, approximation or prediction of, or substitute for, Caterpillar's audited financial statements filed with the U.S. Securities and Exchange Commission. This information is furnished under this report with the U.S. Securities and Exchange Commission. Caterpillar does not undertake to update or adjust prior period information.

Machines Retail Statistics Total ¹					
Period Ended	Asia/Pacific	EAME	Latin America	North America	World
January	Down 17%	Down 10%	Down 11%	Up 1%	Down 8%
February	Down 17%	Down 9%	Down 16%	Up 2%	Down 8%
March					
April					
May					
June					
July					
August					
September					
October					
November					
December					
Machines Retail Statistics - Resource Industries ¹					
Period Ended	Asia/Pacific	EAME	Latin America	North America	World
January	Down 53%	Down 31%	Down 36%	Down 26%	Down 37%
February	Down 55%	Down 19%	Down 49%	Down 24%	Down 37%
March					
April					
May					
June					
July					
August					
September					
October					
November					
December					
Machines Retail Statistics - Construction Industries ¹					
Period Ended	Asia/Pacific	EAME	Latin America	North America	World
January	Up 10%	Up 2%	Up 11%	Up 12%	Up 9%
February	Up 11%	Down 2%	Up 16%	Up 13%	Up 9%
March					
April					
May					
June					
July					
August					
September					
October					
November					
December					

¹ By geographic region for the 3-month rolling period ended as of the month indicated compared with the same period of the prior year. Reported in constant dollars and based on unit sales as reported primarily by dealers. Glossary of terms included in 8-K filing.

Energy & Transportation Retail Statistics ²					
Period Ended	Power Gen	Industrial	Transportation	Oil & Gas	Total
January	Up 10%	Up 31%	Down 1%	Down 10%	Up 2%
February	Up 17%	Up 28%	Down 10%	Down 10%	Up 2%
March					
April					
May					
June					
July					
August					
September					
October					
November					
December					

² By industry for the 3-month rolling period ended as of the month indicated compared with the same period of the prior year. Reported in constant dollars and based on reporting from dealers and direct sales. Glossary of terms included in 8-K filing.