

Online Pledging Process Retirees

Accessing eWay

Retirees will need to register by creating a Username and Password.

If you pledged last year please use your username and password in the email communicated to you.

The screenshot displays the top navigation bar with the Caterpillar logo on the left, "LIVE UNITED" in the center, and the United Way logo on the right. Below this is a secondary navigation bar with three buttons: "GIVE." (orange), "ADVOCATE." (red), and "VOLUNTEER." (blue). On the left side, there is a vertical menu with three items: "Pledge Now", "Home", and "Leadership Levels". The main content area features a welcome message: "Welcome to the Caterpillar Retiree United Way Appeal campaign site. If this is your first time visiting the site please click on the 'Register' link to create your username and password." Below the message is a "Login Information" box containing two input fields for "Username" and "Password", and two buttons: "Login" and "Register". A red arrow points to the "Register" button.

Registration page

Create Username, Password, Personal Information and Contact Information

- Create Username
- Create Password
- Confirm Password
- Enter First & Last name
- PeopleSoft ID, Bucyrus ID, Solar badge number
- Enter email address
- Enter Home Address
- Click register link at bottom corner
- If you do not know your ID number please contact Kylene Anthony at 309-675-1475 or anthony_kylene_m@cat.com

Account Information

Preferred Username

Enter a password and then retype the password to ensure that it has been entered correctly. Your new password must be between 6 and 15 characters in length and contain at least 1 character from 2 of the groups of alpha, numeric, or special characters. Your Password may not contain the following characters: ", %, or any white-space.

Password Examples

abcdefg2	- valid, contains letters and numbers
pa\$\$word	- valid, contains letters and special characters
1234567#	- valid, contains numbers and special characters
abcdefgh	- invalid, contains only letters
abc23	- invalid, less than 6 characters

Password

Confirm password

Personal Information

First Name

Last Name

Email Address

PeopleSoft/Bucyrus ID

Home Address

Home Country

Home Address 1

Home Address 2 (optional)

Home City

Home State

Home Zip Code

→ Register

Select *Pledge Now*

The screenshot displays the Caterpillar Live United website interface. At the top, the Caterpillar logo is on the left, and 'LIVE UNITED' with the United Way logo is on the right. Below this is a navigation bar with three buttons: 'GIVE.' (orange), 'ADVOCATE.' (red), and 'VOLUNTEER.' (blue). A red arrow points to the 'GIVE.' button, which has opened a dropdown menu. The menu contains four items: 'Pledge Now', 'Home', 'Leadership Levels', and 'Change Password'. Below the menu is a video player titled 'Welcome Caterpillar Retiree'. The video shows a man in a suit and tie speaking. Below the video is a text block: 'Please consider making a United Way pledge today! Your donation, combined with the dollar-for-dollar match from the Caterpillar Foundation, makes an enormous difference in the lives of so many people who utilize United Way funded services each day. The United Way ensures your donation makes a positive, long-term impact on the critical health and human care needs in your community.' At the bottom right of the page is a 'Pledge Now' button with a right-pointing arrow.

Select Payment Type and click Continue

Retirees have the option to select Credit/Debit Card, Community Foundation, Check or Stock.


Step 1: Pledge Information	Step 2: Donor Information	Step 3: Review	Step 4: Complete
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← Back

Continue →

If you would like to make your pledge in more than one form of payment please complete one payment process, submit and return to the pledging site and add another payment choice.

My pledge will be made the following way*

- Credit Card 
- Community Foundation
- Check
- Debit Card
- Stock




← Back



Continue →

Credit/Debit Card Option

Enter the total annual amount you would like to contribute. Select the billing start date and how often you would like the deductions made.



[GIVE.](#) [ADVOCATE.](#) [VOLUNTEER.](#)

[Pledge Now](#)
[Home](#)
[Leadership Levels](#)

Step 1: Pledge Information | Step 2: Donor Information | Step 3: Review | Step 4: Complete

[← Back](#) [Continue →](#)

Please enter the total annual amount you would like to contribute to the United Way campaign. This annual amount will be distributed based on the billing increments indicated below. For example, if annual amount provided is \$150 with billing increment selected as monthly. Your charges each month would be \$12.50 totaling \$150 for the year.

Credit Card Payment


Please charge the following amount to my credit card:

Annual Amount
\$

Billing Start Date


I would like my total annual gift to be billed in the following increments:

One-time Monthly Quarterly Semi-annual



Credit/Debit Card Option

Enter all required card information and select continue.

Credit Card Information	
Card Type	<input type="text" value="- select -"/>
Card Number	<input type="text"/>
Card Verification Number	<input type="text"/> what is this?
Name On Card	<input type="text"/>
Expiration Date (mm/yy)	<input type="text"/>
Contact Email Address	<input type="text"/> (optional)
Billing Address	<input type="text" value="copy from home address"/>
Country	<input type="text" value="United States"/>
Address 1	<input type="text"/>
Address 2	<input type="text"/> (optional)
City	<input type="text"/>
State	<input type="text" value="- select state -"/>
Zip Code	<input type="text"/> <input type="text"/>
	
Enter the text above exactly as shown: <input type="text"/>	

Donating via Stock and click Continue

The screenshot shows the Caterpillar Live United donation interface. At the top, there is a blue header with the Caterpillar logo on the left, 'LIVE UNITED' in the center, and the United Way logo on the right. Below the header is an orange bar with 'GIVE.' on the left, and two buttons: 'ADVOCATE.' in red and 'VOLUNTEER.' in blue. On the left side, there is a navigation menu with four items: 'Pledge Now', 'Home', 'Leadership Levels', and 'Dashboard'. The main content area features a progress bar with four steps: 'Step 1: Pledge Information', 'Step 2: Donor Information', 'Step 3: Review', and 'Step 4: Complete'. Below the progress bar is a grey bar with a 'Continue →' button. Underneath, the text reads 'My pledge will be made the following way:'. There are three radio button options: 'Payroll Deduction', 'Stock', and 'No thanks. I do not want to contribute at this time.'. The 'Stock' option is selected, and a red arrow points to it. At the bottom, there is another grey bar with a 'Continue →' button, and a red arrow points to it.

CATERPILLAR LIVE UNITED United Way

GIVE. ADVOCATE. VOLUNTEER.

→ Pledge Now
→ Home
→ Leadership Levels
→ Dashboard

Step 1: Pledge Information Step 2: Donor Information Step 3: Review Step 4: Complete

Continue →

My pledge will be made the following way:

Payroll Deduction
 Stock
 No thanks. I do not want to contribute at this time.

Continue →

Enter Stock Details and click Continue

To donate using stock complete all the fields and click "add stock". Also be sure to review stock payment instruction before continuing.

The screenshot shows the 'Stock Payment' section of the Caterpillar Live United donation form. The form is part of a four-step process: Step 1: Pledge Information, Step 2: Donor Information, Step 3: Review, and Step 4: Complete. The 'Stock Payment' section includes a header, a description of the contribution, and several input fields: Name of Stock, Stock Ticker Symbol, Number of Shares, Estimated Share Price, Expected Date of Transfer, and Brokerage Firm. Below these fields is an 'Add Stock +' button. A red arrow points to this button. Below the 'Add Stock +' button is a link to 'stock payment instructions' with a red arrow pointing to it. At the bottom of the form is a 'Continue' button with a red arrow pointing to it. The form is set against a blue background with the Caterpillar logo and 'LIVE UNITED' text. A navigation menu on the left includes 'Pledge Now', 'Home', 'Leadership Levels', and 'Dashboard'. A top navigation bar includes 'GIVE.', 'ADVOCATE.', and 'VOLUNTEER.' buttons.

CATERPILLAR LIVE UNITED United Way

GIVE. ADVOCATE. VOLUNTEER.

Step 1: Pledge Information Step 2: Donor Information Step 3: Review Step 4: Complete

← Back Continue →

Stock Payment

I would like to contribute the following stock(s) and/or securities:

Name of Stock

Stock Ticker Symbol

Number of Shares

Estimated Share Price

Expected Date of Transfer

Brokerage Firm

Add Stock +

Please review the [stock payment instructions](#) before continuing.

← Back Continue →


Donating via Check or Community Foundation

← Back

Continue →

If you would like to make your pledge in more than one form of payment please complete one payment process, submit and return to the pledging site and add another payment choice.

My pledge will be made the following way"

- Credit Card
- Community Foundation
- Check 
- Debit Card
- Stock

← Back


Continue →

← Back

Continue →

If you would like to make your pledge in more than one form of payment please complete one payment process, submit and return to the pledging site and add another payment choice.

My pledge will be made the following way"

- Credit Card
- Community Foundation 
- Check
- Debit Card
- Stock

← Back

Continue →

Enter the total dollar amount you wish to contribute and click continue.

← Back

Continue →

Please enter the total annual amount you would like to contribute to the United Way campaign. By selecting your gift to be made through a local Community Foundation please ensure you are completing the payment process as this payment option is only for pledges and tracking purposes.

Community Foundation Payment

I would like to contribute the following amount:

Amount \$



← Back



Continue →

Designation Options

The default United Way listed below will be the retirees home zip code United Way. Retirees have the option to designate to a total of 4 United Ways or funded agencies

[← Back](#) [Continue →](#)

Please choose how your total annual gift of \$515.00 is invested. You may give all of your donation to one organization or divide it among several. There is a \$1 minimum for a general donation and a \$25 minimum donation per agency designation, with a maximum of 4 agency designations.

The local United Way listed below is based on your default home zip code. If you wish to designate your funds to other United Way(s) and agencies please select the option to search.

You may direct your gifts to support a United Way or United Way partner agency. Each United Way is asked to provide and approve all qualified agencies within their organization. Please note that any non-partner agencies will be excluded from the campaign.

Donation Distribution

I would like to invest my donation using:

Percentages of my donation Dollar amounts from my donation

% Heart of Illinois United Way

The best way to give and make a difference! Giving to Heart of Illinois United Way ensures that your gift will have the most impact in your community. By combining your gift with thousands of others, United Way is able to achieve long term change in improving people's lives.

% Total

[Click here to see a list of your local United Way agencies or search for another United Way/Non-profit.](#)

A new window will open with a list of non-profit organizations. Click the 'Select Agency' icon next to the organization name to add it to the list below or click on the name to learn more about it.

Negative Designations

If you have invested your gift in one or more of the above areas and do not want a particular agency to receive a portion of your gift, please indicate the agency below:

[← Back](#)

[Continue →](#)



How to designate to other United Way(s) or Agencies

You may direct your gifts to support a United Way or United Way partner agency. Each United Way is asked to provide and approve all qualified agencies within their organization.

Please note that any non-partner agencies will be excluded from the campaign.

Donation Distribution

I would like to invest my donation using:

Percentages of my donation Dollar amounts from my donation

% **Heart of Illinois United Way**

The best way to give and make a difference! Giving to Heart of Illinois United Way ensures that your gift will have the most impact in your community. By combining your gift with thousands of others, United Way is able to achieve long term change in improving people's lives.

% Total

[Click here to see a list of your local United Way agencies or search for another United Way/Non-profit.](#)

A new window will open with a list of non-profit organizations. Click the 'Select Agency' icon next to the organization name to add it to the list below or click on the name to learn more about it.

Negative Designations

If you have invested your gift in one or more of the above areas and do not want a particular agency to receive a portion of your gift, please indicate the agency below:

[← Back](#) [Continue →](#)



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Search for United Way(s) or Agencies

0 % Total

→ Click here to see a list of your local United Way agencies or search for another United Way/Non-profit.

A new window will open with a list of non-profit organizations. Click the 'Select Agency' icon next to the organization name to add it to the list below or click on the name to learn more about it.

Click here to see a list of your local United Way agencies or search for another United Way/Non-profit. close X

Country

Agency Name

EIN

City

State

Zip with this zip

Acct. Code

[Home United Way Agencies](#) ← United Way agencies within retiree home zip code

[All United Ways or Agencies](#)

Negative Designations

Internet 150%

Select United Way or Agency

Country

Agency Name

EIN

City

State

Zip with this zip







Acct. Code

→ search

Displaying results 1 - 20 of 30

1 2 Next →

[Return to Full List](#) • Search Results

 select	United Way of Cass-Clay Fargo, ND - The BEST way to help! United Way of Cass-Clay brings people together to create lasting change that... More...
 select	Legal Services of North Dakota Fargo, ND - Fargo Legal Services More...
 select	The Arc of Cass County Fargo, ND More...
 select	New Life Center Fargo, ND - Emergency Services More...
 select	SENDCAA Fargo, ND - Child Care Center More...
 select	Pine To Prairie Girl Scouts Fargo, ND

Done Internet 125%



Donation Distribution – Enter Amount


Retirees can choose to designate by percentage or by dollar amount.
Minimum of \$25 per agency or \$1 to a United Way.

Donation Distribution

I would like to invest my donation using:

Percentages of my donation Dollar amounts from my donation

25 % **United Way of Cass-Clay** ✕

 **The BEST way to help!** United Way of Cass-Clay brings people together to create lasting change that will improve lives. Your gift will support all United Way of Cass-Clay programs and initiatives. Local volunteers assess programs to ensure the urgent needs of people in our community are being met.

25 % **Boy Scouts of America Council** ✕

50 % **Heart of Illinois United Way**

The best way to give and make a difference! Giving to Heart of Illinois United Way ensures that your gift will have the most impact in your community. By combining your gift with thousands of others, United Way is able to achieve long term change in improving people's lives.

100 % Total

[Click here to see a list of your local United Way agencies or search for another United Way/Non-profit.](#)

A new window will open with a list of non-profit organizations. Click the 'Select Agency' icon next to the organization name to add it to the list below or click on the name to learn more about it.

Click here to see a list of your local United Way agencies or search for another United Way/Non-profit. close ✕

Country

Negative Designation then select continue

Retirees can write in an agency they do not wish to have their money allocated if giving to United Way directly.

another United Way/Non-profit. close X

Country

Agency Name

EIN

City

State

Zip with this zip

Acct. Code


[Home United Way Agencies](#)

[All United Ways or Agencies](#)

Negative Designations

If you have invested your gift in one or more of the above areas and do not want a particular agency to receive a portion of your gift, please indicate the agency below:

United Way of America. All Rights Reserved.



Internet 125%



Donor Recognition

Information on this page is optional. Retirees can choose if they wish to remain anonymous by selecting the box under acknowledgements.

CATERPILLAR LIVE UNITED United Way

GIVE. **ADVOCATE.** **VOLUNTEER.**

→ Pledge Now
→ Home
→ United Way Help Portal
→ Leadership Levels

Step 1: Pledge Information | **Step 2: Donor Information** | Step 3: Review | Step 4: Complete

← Back **Continue** →

Providing this information is optional.
The United Way may use home contact information as a tool to recognize and contact donors.

Optional: Please carefully review your information below. To make changes enter the information below and click the 'Continue' button to complete the process. To make changes to your contribution, click on the 'Back' button.

Acknowledgements

I would like to remain anonymous for Caterpillar or United Way recognition.

Leadership Recognition

I would like to include my spouse's gift for the purpose of qualifying for a leadership level.

Account Information

Username: catdemo

Personal Information

First Name: John
Last Name: Doe
PeopleSoft ID:
Vice President: - select -
Department Head: - select -

Home Contact Information

Internet | Protected Mode: On 100%

Donor Information then click Continue

Information on this page is optional. Retirees can enter or change information in these fields.

Home Contact Information	
Home Email Address	<input type="text"/> (optional)
or	
Phone Number 1	<input type="text"/> (optional)
Phone Number 2	<input type="text"/> (optional)
Fax Number	<input type="text"/> (optional)

Home Address	
Home Country	<input type="text" value="United States"/> (optional)
Home Address 1	<input type="text" value="Unknown"/> (optional)
Home Address 2	<input type="text"/> (optional)
Home City	<input type="text" value="Unknown"/> (optional)
Home State	<input type="text" value="Illinois"/> (optional)
Home Zip Code	<input type="text" value="61614"/> <input type="text" value="3857"/> (optional)

Work Contact Information	
Work Email Address	<input type="text"/> (optional)
or	
Phone Number 1	<input type="text"/> (optional)
Phone Number 2	<input type="text"/> (optional)
Fax Number	<input type="text"/> (optional)

Work Address	
Work Country	<input type="text" value="United States"/> (optional)
Work Address 1	<input type="text" value="08"/> (optional)
Work Address 2	<input type="text" value="ADMINISTRATION BUILDING"/> (optional)
Work City	<input type="text" value="Peoria"/> (optional)
Work State	<input type="text" value="Illinois"/> (optional)
Work Zip Code	<input type="text" value="61625"/> (optional)

Preferred Mailing Address	
<input type="radio"/> Home <input checked="" type="radio"/> Work	

← Back Continue →



Review pledge information and click Submit Contribution

GIVE. ADVOCATE. VOLUNTEER.

[Pledge Now](#)
[Home](#)
[United Way Help Portal](#)
[Leadership Levels](#)

Step 1: Pledge Information | Step 2: Donor Information | **Step 3: Review** | Step 4: Complete

[← Back](#) [Submit Contribution →](#)

Please review your entire contribution below, using the "Edit" buttons to make any changes. If you are satisfied, please click "Submit Contribution" to complete this process. You will then have the opportunity to print your receipt.

[edit](#) **Personal Information**

Name: Kylene M Anthony
Home Address: Unknown, Peoria, IL 61614 US
Home Phone:
Home Email:
Work Address: 08, ADMINISTRATION BUILDING, Peoria, IL 61629 US
Work Phone:
Work Email: Anthony_Kylene_M@cat.com

Acknowledgements

I would like to remain anonymous for Caterpillar or United Way recognition.


[edit](#) **Transaction**

Status: Pending
Payment Type: Payroll Deduction
Pledge: \$75.00
Payment Detail: \$75.00

[edit](#) **Charity Details**

100.00 % Heart of Illinois United Way

[← Back](#) [Submit Contribution →](#)



Done

Internet | Protected Mode: On




100%


Print Pledge Receipt and click Logout

Retirees can print the pledge summary. Retirees will also receive and email with their pledge summary details and certificate to the email address provided.

← Back Print pledge summary ↑ Logout →

Thank You!




LIVE UNITED 

Thank you for changing lives!

Caterpillar and the United Way share a common goal - to improve lives, invest in our community and to create a better tomorrow.

Thank you for participating in the Caterpillar Employee United Way Appeal - together we are making progress possible.

CATERPILLAR®



-----CUTHERE-----

Thank You, John Doe, for participating in the United Way Campaign.
Please note that a confirmation email will be sent to you at the email address provided shortly. You may also print a confirmation for your records by clicking on "Print Pledge Summary".
Be sure to print this "Thank you certificate" as many employee groups ask for the certificate to participate in raffles and events.
[Please participate in a survey.](#) We value your feedback!

← Back Print pledge summary ↑ Logout →

